DIWALI 2026 · 25 BROKERAGE PICK LISTS · 12-MONTH HORIZON TO DIWALI 2027

STOCK NOTES · SAMVAT 2083

Dart Consultants

Machine Driven Investing

Diwali Picks: 135 stocks, 25 brokerages

Twenty-five brokerages published their Diwali buy lists: 12-month ideas for Samvat 2083, running to Diwali 2027. This report puts every name in one place, with the business model, a SWOT, fundamentals from company filings and technicals from end-of-day prices, and tracks each pick from the 06 Nov 2026 close against the Nifty 50. The brokerages agree most on ICICI Bank (7), Kotak Mahindra Bank (6), Eternal (5), HDFC Bank (5), Indian Hotels Co (5), Larsen & Toubro (5). 89 of 129 names start the year above their 200-day average.

STOCKS	BROKERAGES	ON 2+ LISTS	PRICES AS OF
135	25	27	06 Nov 2026

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1 Summary table by sector (refreshable tracker: stock-reports.x14harish.vip/diwali-picks)

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5 Data sources, definitions & disclaimer

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All picks by sector (#Br = number of brokerages picking the stock)

Ticker	Company	#Br	Price	Since ref	P/E	PEG	Prom.	D/E	ROCE	ROE	NB now	NB PY	Sales	Profit	Margin	5D	20D	50D	100D	200D	8E	21E	52W H	52W L
CONSUMER DISCRETIONARY																								
ETERNAL	Eternal Ltd	5	363.15	+0.0%	711.3	4.38	none	0.18	4.2%	2%	14,609	12,675	77,956	493	1%	351.88	330.45	327.88	310.74	282.08	347.33	335.86	363.15	212.60
INDHOTEL	Indian Hotels Co Ltd	5	888.00	+0.0%	62.9	2.20	38.1%	0.25	19.5%	15%	13,270	12,210	10,431	2,370	23%	854.11	788.65	749.84	739.05	693.89	843.10	801.27	892.70	565.00
TITAN	Titan Company Ltd	4	5,000.00	+0.0%	62.4	0.89	52.9%	1.51	23.4%	39%	7,159	6,878	94,306	7,033	7%	4,725.46	4,481.05	4,711.76	4,713.82	4,449.96	4,677.51	4,576.55	5,186.70	3,667.30
BLUESTARCO	Blue Star Ltd	3	1,575.00	+0.0%	60.4	—	36.5%	0.22	18.2%	15%	1,884	1,697	13,306	534	4%	1,573.70	1,574.91	1,536.26	1,576.05	1,667.39	1,577.18	1,568.58	2,029.60	1,432.30
M&M	Mahindra & Mahindra Ltd	3	3,287.20	+0.0%	20.4	0.53	18.4%	1.57	15.3%	20%	45,638	38,459	222,822	21,446	10%	3,030.68	2,901.81	3,004.95	3,123.72	3,168.45	3,021.75	2,952.30	3,839.90	2,744.30
AGIIL	AGI Infra Ltd	1	300.93	+0.0%	33.9	0.77	71.3%	0.33	19.2%	21%	301	280	372	111	30%	269.70	245.01	261.09	294.05	308.59	263.32	253.17	434.40	197.95
ARVIND	Arvind Ltd	1	494.75	+0.0%	29.1	2.37	38.1%	0.69	11.8%	11%	5,254	3,993	10,345	475	5%	497.68	502.97	530.38	531.43	459.05	498.18	506.04	607.15	286.00
ATHERENERG	Ather Energy Ltd	1	1,821.70	+0.0%	—	—	42.3%	0.22	-4.1%	-7%	988	865	4,755	-304	-6%	1,801.98	1,594.33	1,565.70	1,413.20	1,110.25	1,750.28	1,640.71	1,840.00	582.05
DLF	DLF Ltd	1	752.90	+0.0%	40.5	6.13	74.1%	0.01	6.3%	10%	4,637	4,114	6,375	4,567	72%	725.62	682.32	670.97	660.28	622.63	716.48	691.30	784.50	489.40
EXIDEIND	Exide Industries Ltd	1	357.35	+0.0%	28.9	0.90	46.0%	0.12	10.5%	8%	8,312	4,006	19,756	1,050	5%	354.54	359.41	396.43	414.92	375.99	354.09	363.60	496.40	287.00
FRONTSP	Frontier Springs Ltd	1	1,342.00	+0.0%	—	—	51.8%	—	—	—	—	—	—	—	—	1,342.34	1,332.08	1,318.13	—	—	1,334.73	1,331.69	1,569.80	1,150.50
HEROMOTOCO	Hero MotoCorp Ltd	1	5,513.00	+0.0%	18.1	1.33	34.7%	0.06	31.8%	26%	7,419	6,374	53,562	6,028	11%	5,383.90	5,188.73	5,252.83	5,223.93	5,209.75	5,351.90	5,255.31	6,388.50	4,671.50
ITCHOTELS	ITC Hotels Ltd	1	174.41	+0.0%	36.8	1.38	39.9%	0.01	10.8%	8%	8,360	8,089	4,475	939	21%	173.15	163.65	160.82	165.63	164.49	171.10	166.01	218.74	137.30
KPRMILL	K P R Mill Ltd	1	1,164.40	+0.0%	38.3	1.60	67.5%	0.05	22.2%	17%	2,438	2,403	7,127	1,039	15%	1,159.60	1,091.33	1,110.22	1,111.17	1,011.43	1,137.08	1,108.38	1,334.00	796.10
LGEINDIA	LG Electronics India Ltd	1	1,754.10	+0.0%	61.9	33.43	85.0%	0.05	28.6%	22%	1,590	1,560	26,781	1,925	7%	1,719.40	1,700.01	1,692.69	1,634.71	1,575.02	1,714.29	1,701.40	1,836.00	1,304.10
THELEELA	Leela Palaces Hotels & Resorts Ltd	1	692.30	+0.0%	49.4	0.62	75.9%	0.28	8.5%	7%	8,071	7,208	1,706	463	27%	673.88	619.72	579.92	537.64	481.03	659.03	624.87	706.70	384.50
LEMONTREE	Lemon Tree Hotels Ltd	1	117.39	+0.0%	35.0	1.71	22.3%	1.23	17.5%	18%	3,577	3,563	1,528	335	22%	115.52	111.69	108.56	110.74	113.68	114.23	111.79	170.68	99.61
LUMAXTECH	Lumax Auto Technologies Ltd	1	2,327.40	+0.0%	42.8	0.75	56.0%	0.81	24.4%	26%	1,497	1,516	5,607	421	8%	2,149.10	1,963.53	1,978.36	1,811.07	1,709.61	2,124.88	2,020.54	2,342.50	1,120.00
MARUTI	Maruti Suzuki India Ltd	1	12,750.00	+0.0%	29.8	—	58.7%	0.00	16.3%	12%	43,822	34,523	208,192	13,451	6%	12,187.60	11,558.85	12,039.16	12,879.94	13,277.96	12,065.58	11,796.60	17,370.00	10,985.00
MEESHO	Meesho Ltd	1	233.48	+0.0%	—	—	16.3%	0.01	-20.8%	-22%	167	195	14,893	-922	-6%	227.33	225.76	221.33	204.93	185.48	227.37	225.32	254.40	125.56
OLECTRA	Olectra Greentech Ltd	1	1,026.35	+0.0%	47.5	1.78	50.0%	0.31	19.9%	14%	574	355	2,540	180	7%	1,026.96	1,016.63	1,125.97	1,255.86	1,186.94	1,017.80	1,034.35	1,573.80	866.60
PVRINOX	PVR Inox Ltd	1	1,565.60	+0.0%	32.4	—	27.6%	0.85	10.3%	6%	13,011	13,373	7,124	601	8%	1,552.20	1,449.65	1,328.68	1,199.53	1,097.61	1,527.63	1,451.77	1,629.00	907.40
RAYMONDLSL	Raymond Lifestyle Ltd	1	530.60	+0.0%	23.4	—	59.6%	0.30	2.4%	1%	7,692	7,685	7,216	36	0%	516.61	534.26	611.22	679.66	756.43	518.27	542.09	1,242.00	472.50
RENTOMOJO	Rentomojo Ltd	1	579.35	+0.0%	53.7	0.38	19.8%	0.79	17.6%	38%	470	328	387	104	27%	569.48	561.52	—	—	—	567.19	555.02	648.00	482.45
ROLEXRINGS	Rolex Rings Ltd	1	201.17	+0.0%	23.6	2.83	54.2%	0.00	20.9%	19%	437	447	1,274	182	14%	186.17	170.85	175.94	164.25	148.95	183.66	176.11	207.79	99.79
SHRIPISTON	SPR Auto Technologies Ltd	1	4,273.50	+0.0%	32.9	4.02	41.5%	0.32	16.2%	14%	3,018	2,976	5,602	595	11%	4,282.90	4,380.61	4,455.88	4,356.45	3,771.83	4,323.93	4,378.40	4,843.00	2,525.80
MOTHERSON	Samvardhana Motherson Internation…	1	158.55	+0.0%	34.4	0.89	48.6%	0.51	12.5%	11%	40,207	38,498	139,242	4,927	4%	161.01	158.29	160.60	156.38	140.42	160.20	159.26	173.27	101.08
SANSERA	Sansera Engineering Ltd	1	4,322.70	+0.0%	66.0	1.18	29.0%	0.24	13.9%	12%	2,432	2,262	4,019	388	10%	4,313.58	4,186.55	4,165.19	3,774.25	3,039.82	4,290.17	4,230.10	4,743.50	1,487.40
SHAILY	Shaily Engineering Plastics Ltd	1	3,046.00	+0.0%	75.0	2.67	41.1%	0.22	26.2%	22%	657	620	1,088	187	17%	2,995.06	3,053.95	3,136.11	3,072.44	2,680.73	3,020.71	3,049.93	3,615.20	1,770.90
SHANTIGOLD	Shanti Gold International Ltd	1	272.15	+0.0%	14.5	—	70.3%	—	—	—	—	—	2,551	158	6%	284.24	348.63	304.75	264.99	234.86	296.94	320.19	437.60	155.00
SFL	Sheela Foam Ltd	1	530.60	+0.0%	24.6	0.06	65.4%	0.25	8.7%	7%	3,174	3,198	4,201	253	6%	525.49	571.78	616.64	674.55	616.49	537.15	567.16	832.45	456.80
SKYGOLD	Sky Gold & Diamonds Ltd	1	951.95	+0.0%	36.7	0.31	51.7%	0.69	26.7%	29%	389	376	8,083	406	5%	913.84	956.08	867.90	758.10	577.65	925.56	921.20	1,083.95	297.95
SONACOMS	Sona BLW Precision Forgings Ltd	1	900.00	+0.0%	72.5	3.33	27.9%	0.10	14.4%	12%	3,878	3,646	5,294	739	14%	902.98	833.11	815.39	765.90	653.43	885.61	850.01	918.70	437.70
VOLTAS	Voltas Ltd	1	1,099.00	+0.0%	74.9	—	30.3%	0.23	9.1%	7%	1,323	1,080	15,339	458	3%	1,072.40	1,025.47	1,090.16	1,197.04	1,284.99	1,060.28	1,047.34	1,582.50	930.50
INDUSTRIALS																								
LT	Larsen & Toubro Ltd	5	4,117.70	+0.0%	30.0	3.24	none	1.24	15.1%	17%	31,984	30,867	300,904	20,895	7%	4,000.04	3,767.28	3,835.71	3,923.10	3,916.71	3,947.67	3,840.70	4,440.00	3,288.10
BEL	Bharat Electronics Ltd	4	396.00	+0.0%	45.2	3.65	51.1%	0.00	32.3%	24%	4,573	4,121	30,253	6,401	21%	389.14	375.82	388.39	398.28	414.15	385.10	380.54	473.45	354.55

Ticker	Company	#Br	Price	Since ref	P/E	PEG	Prom.	D/E	ROCE	ROE	NB now	NB PY	Sales	Profit	Margin	5D	20D	50D	100D	200D	8E	21E	52W H	52W L
CGPOWER	CG Power & Industrial Solutions Ltd	2	773.00	+0.0%	87.1	3.07	56.3%	0.02	21%	16%	2,460	2,008	13,699	1,365	10%	810.67	829.93	864.69	883.84	816.46	811.34	830.49	980.90	525.50
CARBORUNIV	Carborundum Universal Ltd	2	1,041.30	+0.0%	89.0	—	38.9%	0.12	6.4%	6%	1,803	1,906	5,585	126	2%	1,081.86	1,102.01	1,135.55	1,124.91	1,007.68	1,077.34	1,104.11	1,368.90	735.20
TIMETECHNO	Time Technoplast Ltd	2	170.65	+0.0%	16.2	0.69	47.5%	0.16	15.7%	12%	1,720	1,435	6,928	529	8%	169.29	169.08	176.91	184.03	180.97	168.31	169.89	220.00	153.60
APLAPOLLO	APL Apollo Tubes Ltd	1	2,185.30	+0.0%	46.3	1.86	28.2%	0.17	27.9%	23%	4,057	4,060	24,860	1,310	5%	2,179.16	2,145.93	2,163.89	2,027.75	2,011.36	2,173.07	2,155.68	2,301.40	1,690.00
CPPLUS	Aditya Infotech Ltd	1	4,131.40	+0.0%	82.0	0.41	71.8%	0.11	20.1%	17%	909	813	5,710	593	10%	4,006.42	4,026.78	3,846.21	3,699.52	2,873.63	4,012.89	3,968.48	4,620.00	1,304.00
AEROFLEX	Aeroflex Industries Ltd	1	482.70	+0.0%	71.4	0.80	65.5%	0.05	23.2%	18%	240	213	599	89	15%	523.32	514.36	526.37	488.31	384.01	516.58	515.96	613.70	158.00
CEMPRO	Cemindia Projects Ltd	1	1,323.30	+0.0%	39.1	0.97	62.8%	0.35	30.9%	24%	1,223	1,168	10,759	624	6%	1,296.20	1,210.80	1,229.54	1,299.98	1,011.16	1,276.95	1,237.88	1,649.20	503.30
CENTUM	Centum Electronics Ltd	1	4,069.20	+0.0%	58.9	0.13	46.8%	0.29	17.3%	22%	142	140	1,094	68	6%	4,145.70	4,042.49	4,157.05	3,884.09	3,339.30	4,095.91	4,112.13	4,999.50	2,044.20
DEEDEV	DEE Development Engineers Ltd	1	542.80	+0.0%	49.8	1.03	65.1%	0.87	9.8%	9%	654	422	1,213	80	7%	552.26	557.33	613.18	640.78	501.11	551.81	565.68	760.00	183.00
ENGINERSIN	Engineers India Ltd	1	292.70	+0.0%	18.3	0.27	51.3%	0.00	33.7%	27%	334	338	3,781	897	24%	293.31	272.62	277.83	256.37	233.55	283.25	277.42	321.40	163.55
GVT&D	GE Vernova T&D India Ltd	1	4,018.00	+0.0%	69.4	1.23	51.0%	0.01	58.6%	45%	399	412	7,201	1,437	20%	4,130.70	4,025.55	4,217.85	4,372.29	4,172.45	4,078.51	4,076.89	5,650.00	2,523.20
GMMPFAUDLR	GMM Pfaudler Ltd	1	1,115.50	+0.0%	42.6	25.55	25.2%	0.84	8.5%	9%	1,661	1,497	3,816	61	2%	1,224.82	1,268.15	1,293.15	1,076.16	986.61	1,221.84	1,265.07	1,533.60	735.00
GENUSPOWER	Genus Power Infrastructures Ltd	1	286.75	+0.0%	13.4	0.21	39.3%	1.04	22.1%	29%	487	285	5,173	652	13%	281.36	280.35	300.85	308.98	294.04	280.73	282.56	363.00	206.36
HBLENGINE	HBL Engineering Ltd	1	839.25	+0.0%	40.2	—	59.1%	0.02	30.5%	23%	461	441	2,988	586	20%	832.37	785.73	753.21	748.50	746.75	823.62	796.82	1,122.00	613.00
HEGAM	HEG Advanced Materials Ltd	1	293.87	+0.0%	26.8	0.33	60.7%	0.45	20%	14%	1,305	1,788	1,985	555	28%	272.85	235.32	315.51	463.45	511.67	264.66	253.97	753.90	191.71
HAL	Hindustan Aeronautics Ltd	1	4,980.00	+0.0%	35.7	2.94	71.6%	0.00	30.3%	23%	7,293	6,671	33,785	9,321	28%	4,983.14	4,882.47	4,829.77	4,722.51	4,453.73	4,953.60	4,888.32	5,149.90	3,479.10
INDOMIM	Indo-MIM Ltd	1	1,219.50	+0.0%	93.4	3.60	77.7%	0.49	21.5%	23%	2,172	1,748	4,193	534	13%	1,223.88	1,179.40	1,122.68	—	—	1,206.62	1,184.62	1,374.40	700.00
JYOTICNC	Jyoti CNC Automation Ltd	1	1,019.90	+0.0%	75.1	—	62.5%	0.44	16.9%	14%	908	720	2,286	309	14%	997.18	967.05	1,004.13	907.56	833.18	985.70	978.57	1,134.60	580.10
KIRLPNU	Kirloskar Pneumatic Company Ltd	1	615.35	+0.0%	31.9	0.82	38.8%	0.00	26.5%	19%	366	360	1,748	258	15%	574.21	597.71	666.26	746.80	694.27	577.85	600.55	1,098.55	495.05
LLOYDSENGG	Lloyds Engineering Works Ltd	1	83.11	+0.0%	57.9	0.82	40.0%	0.19	9.7%	9%	1,581	431	1,888	239	13%	83.17	87.76	88.40	88.57	71.45	84.08	86.86	104.20	37.40
MARINE	Marine Electricals (India) Ltd	1	391.30	+0.0%	68.3	1.02	65.2%	0.17	19.9%	15%	125	93	1,152	80	7%	420.78	427.59	421.96	357.56	280.61	418.24	422.33	490.85	150.86
MAZDOCK	Mazagon Dock Shipbuilders Ltd	1	1,840.00	+0.0%	30.3	5.99	81.2%	0.08	27.2%	23%	2,004	2,062	12,840	2,451	19%	1,804.76	1,903.99	2,134.26	2,292.61	2,356.51	1,816.42	1,899.74	2,848.00	1,687.50
POWERMECH	Power Mech Projects Ltd	1	2,271.80	+0.0%	18.4	1.30	58.4%	0.26	20.8%	15%	429	323	6,392	420	7%	2,243.30	2,279.31	2,366.93	2,490.57	2,365.98	2,239.65	2,275.15	3,007.50	1,717.70
PRINCEPIPE	Prince Pipes & Fittings Ltd	1	306.50	+0.0%	24.7	0.05	61.0%	0.06	10.3%	8%	1,074	1,066	2,854	135	5%	293.47	270.74	270.48	272.05	261.80	287.53	274.43	327.50	205.00
RHIM	RHI Magnesita India Ltd	1	359.80	+0.0%	—	—	56.1%	0.13	-6%	-10%	2,128	2,730	4,074	-354	-9%	358.51	360.15	368.21	379.05	390.21	357.99	360.95	499.60	323.05
RATNAVEER	Ratnaveer Precision Engineering Ltd	1	365.75	+0.0%	40.3	—	38.7%	0.24	8.5%	7%	249	242	1,220	76	6%	375.60	348.74	326.75	262.11	208.75	365.89	351.15	389.90	130.50
TIIL	Technocraft Industries (India) Ltd	1	2,726.40	+0.0%	18.2	0.54	74.7%	0.40	18.1%	17%	858	855	2,931	348	12%	2,698.30	2,609.99	2,887.53	2,786.54	2,551.59	2,673.02	2,675.72	3,565.30	1,868.50
TARIL	Transformers & Rectifiers India Ltd	1	306.55	+0.0%	30.2	1.27	64.4%	0.35	21.6%	18%	267	250	2,831	313	11%	309.93	312.94	298.33	307.75	299.61	310.15	307.59	453.50	224.05
UNIMECH	Unimech Aerospace and Manufactur…	1	1,739.30	+0.0%	100.0	10.00	79.8%	0.22	13.7%	11%	579	198	346	88	25%	1,704.06	1,689.58	1,647.77	1,461.33	1,191.83	1,701.17	1,684.19	1,901.00	695.00
FINANCIAL SERVICES																								
ICICIBANK	ICICI Bank Ltd	7	1,571.20	+0.0%	19.1	1.86	none	n/m	n/m	15%	17,540	27,970	206,190	62,827	30%	1,461.44	1,399.91	1,382.70	1,392.88	1,348.44	1,456.61	1,411.68	1,571.20	1,187.60
KOTAKBANK	Kotak Mahindra Bank Ltd	6	480.00	+0.0%	22.5	1.44	25.9%	n/m	n/m	11%	2,850	3,801	73,545	21,473	29%	465.88	448.88	430.32	410.87	401.22	462.40	449.11	480.00	345.50
HDFCBANK	HDFC Bank Ltd	5	788.25	+0.0%	15.2	1.33	none	n/m	n/m	13%	16,431	16,492	359,956	83,685	23%	742.09	711.92	713.70	740.45	777.72	735.34	718.56	1,017.50	669.20
HDFCAMC	HDFC Asset Management Company…	2	2,649.80	+0.0%	38.2	4.50	52.3%	0.00	45.6%	35%	271	273	4,397	2,978	68%	2,522.86	2,362.15	2,398.36	2,511.25	2,533.02	2,485.23	2,402.23	2,901.50	2,205.60
PAYTM	One 97 Communications Ltd	2	1,794.40	+0.0%	137.0	—	none	0.02	5.8%	5%	1,123	906	9,554	853	9%	1,735.68	1,683.98	1,699.39	1,523.30	1,320.79	1,723.44	1,695.97	1,855.50	930.60
SBIN	State Bank of India	2	1,018.50	+0.0%	11.0	0.91	55.5%	n/m	n/m	13%	57,950	59,772	538,780	94,022	17%	992.23	967.87	984.17	1,012.83	1,031.01	987.19	975.90	1,234.70	930.25
APTUS	Aptus Value Housing Finance India Ltd	1	174.88	+0.0%	8.5	0.40	23.9%	n/m	n/m	19%	48	39	2,352	1,025	44%	192.53	204.91	228.14	250.64	248.55	192.21	204.41	322.75	172.00
AXISBANK	Axis Bank Ltd	1	1,322.90	+0.0%	13.8	0.92	7.9%	n/m	n/m	13%	6,859	6,776	141,510	30,038	21%	1,255.32	1,243.14	1,243.21	1,264.83	1,281.96	1,256.17	1,242.99	1,418.30	1,150.30
BSE	BSE Ltd	1	3,800.00	+0.0%	50.3	0.72	none	0.00	51.5%	39%	716	642	5,806	3,072	53%	3,669.44	3,442.33	3,337.23	3,496.21	3,386.03	3,625.09	3,479.98	4,446.80	2,326.10
BAJFINANCE	Bajaj Finance Ltd	1	1,087.75	+0.0%	31.0	1.64	54.7%	n/m	n/m	18%	4,422	3,947	90,331	22,066	24%	1,016.23	963.29	997.28	1,022.15	971.02	1,005.67	979.66	1,176.40	787.90

Ticker	Company	#Br	Price	Since ref	P/E	PEG	Prom.	D/E	ROCE	ROE	NB now	NB PY	Sales	Profit	Margin	5D	20D	50D	100D	200D	8E	21E	52W H	52W L
CANFINHOME	Can Fin Homes Ltd	1	748.95	+0.0%	8.6	0.34	30.0%	n/m	n/m	18%	181	50	4,373	1,153	26%	739.75	729.55	753.29	802.42	829.72	736.18	734.68	971.50	693.00
CANBK	Canara Bank	1	122.93	+0.0%	5.5	0.34	62.9%	n/m	n/m	16%	10,882	10,595	130,895	20,314	16%	120.16	119.45	121.88	125.11	130.47	120.16	119.88	162.89	114.63
KTKBANK	Karnataka Bank Ltd	1	318.90	+0.0%	7.8	0.22	none	n/m	n/m	11%	1,037	1,052	9,364	1,554	17%	311.43	317.42	322.60	302.79	264.80	312.41	314.96	345.90	173.80
KARURVYSYA	Karur Vysya Bank Ltd	1	370.05	+0.0%	12.1	0.30	1.9%	n/m	n/m	19%	513	455	11,983	2,958	25%	351.01	349.98	340.48	329.11	310.38	353.80	348.01	390.80	236.63
LICHSGFIN	LIC Housing Finance Ltd	1	536.00	+0.0%	5.0	0.74	45.2%	n/m	n/m	13%	400	416	28,577	5,897	21%	517.05	519.53	534.55	528.61	524.11	517.83	518.82	598.20	458.90
MCX	Multi Commodity Exchange of India …	1	3,528.00	+0.0%	50.0	0.31	none	0.00	66.7%	51%	479	417	3,056	1,799	59%	3,389.62	3,244.89	3,269.74	3,050.93	2,868.49	3,344.76	3,274.83	3,550.00	1,762.10
NORTHARC	Northern Arc Capital Ltd	1	284.55	+0.0%	9.6	0.14	none	n/m	n/m	11%	79	65	3,111	478	15%	271.96	269.05	287.81	291.74	274.72	270.80	271.92	334.00	206.00
SOUTHBANK	South Indian Bank Ltd	1	57.75	+0.0%	9.5	0.57	none	n/m	n/m	13%	1,040	1,043	10,501	1,586	15%	55.68	53.41	49.45	47.65	43.80	55.63	53.48	57.90	33.38
UJJIVANSFB	Ujjivan Small Finance Bank Ltd	1	59.24	+0.0%	10.1	0.06	none	n/m	n/m	15%	534	457	7,809	1,149	15%	57.46	59.36	62.91	64.36	60.99	57.52	59.17	73.94	49.24
COMMODITIES																								
TATASTEEL	Tata Steel Ltd	3	186.30	+0.0%	19.6	0.26	32.9%	0.99	12.3%	11%	186,090	179,908	246,503	11,780	5%	180.42	174.19	180.29	184.38	191.74	178.37	176.54	224.40	160.06
NAVINFLUOR	Navin Fluorine International Ltd	2	9,010.00	+0.0%	50.5	0.48	27.1%	0.28	22.9%	21%	3,397	3,324	4,066	911	22%	8,710.52	8,341.64	8,421.83	8,096.34	7,289.42	8,639.52	8,440.54	9,035.00	4,890.70
AMBUJACEM	Ambuja Cements Ltd	1	390.60	+0.0%	32.1	—	67.3%	0.01	3.9%	5%	58,263	42,766	39,890	3,156	8%	376.73	360.37	376.44	401.99	433.03	373.11	367.06	588.75	341.00
DEEPAKNTR	Deepak Nitrite Ltd	1	1,533.60	+0.0%	19.5	0.19	49.4%	0.27	18.6%	17%	4,237	3,270	9,749	1,062	11%	1,541.56	1,538.14	1,591.78	1,632.70	1,615.56	1,528.91	1,535.68	1,897.90	1,280.00
GRASIM	Grasim Industries Ltd	1	3,227.00	+0.0%	38.3	1.16	45.2%	2.20	9.5%	6%	149,452	141,148	184,029	11,261	6%	3,147.94	2,965.01	3,096.69	3,136.79	2,985.64	3,101.81	3,032.19	3,411.10	2,502.50
GRAVITA	Gravita India Ltd	1	1,493.90	+0.0%	27.7	2.79	55.9%	0.33	14.6%	15%	938	939	5,092	398	8%	1,455.36	1,420.95	1,532.41	1,634.81	1,604.67	1,441.37	1,438.53	1,913.60	1,266.90
JKCEMENT	J K Cements Ltd	1	5,239.80	+0.0%	40.9	—	45.7%	1.02	12.3%	13%	11,787	11,586	15,116	948	6%	5,109.34	4,944.61	4,989.74	5,214.50	5,312.50	5,074.69	4,998.40	6,366.50	4,671.50
JINDALSTEL	Jindal Steel Ltd	1	1,165.00	+0.0%	36.9	15.53	62.7%	0.43	7.6%	6%	64,329	64,102	61,405	2,844	5%	1,134.18	1,061.40	1,104.76	1,092.31	1,138.88	1,115.99	1,088.47	1,306.20	977.10
JUBLINGREA	Jubilant Ingrevia Ltd	1	572.40	+0.0%	25.3	1.14	45.2%	0.27	12.6%	11%	3,157	3,183	4,924	351	7%	570.60	601.67	634.19	669.78	655.73	577.60	598.02	795.00	537.30
NUVOCO	Nuvoco Vistas Corporation Ltd	1	343.00	+0.0%	27.6	0.54	72.0%	0.58	6.6%	5%	15,496	14,478	11,927	415	3%	340.91	333.27	331.16	331.39	325.12	338.76	334.93	424.25	276.25
SUDARSCHEM	Sudarshan Chemical Industries Ltd	1	1,066.60	+0.0%	56.3	1.69	9.3%	0.64	7.2%	4%	2,985	2,987	10,278	100	1%	1,067.10	1,085.32	1,172.90	1,095.74	984.52	1,066.19	1,092.59	1,347.00	726.40
ULTRACEMCO	UltraTech Cement Ltd	1	12,450.00	+0.0%	41.3	1.96	58.5%	0.40	13.4%	12%	102,310	98,794	95,572	8,835	9%	11,920.60	11,163.65	11,102.60	11,322.48	11,464.96	11,766.00	11,348.01	13,110.00	10,325.00
HEALTHCARE																								
EMCURE	Emcure Pharmaceuticals Ltd	2	2,212.80	+0.0%	37.8	1.13	77.8%	0.34	23.1%	21%	3,372	3,319	10,234	1,093	11%	2,095.66	1,895.62	1,913.17	1,889.67	1,735.25	2,054.99	1,952.92	2,266.40	1,306.50
AARTIPHARM	Aarti Pharmalabs Ltd	1	929.10	+0.0%	32.4	4.57	39.7%	0.35	13.8%	12%	1,437	1,137	2,161	257	12%	918.53	876.63	877.41	801.78	750.40	908.76	891.80	1,002.40	585.00
ASTERDM	Aster DM Quality Care Ltd	1	713.15	+0.0%	119.0	2.18	53.8%	0.76	7.1%	7%	12,205	4,242	6,508	564	9%	701.49	678.26	719.75	761.49	715.32	696.25	690.99	891.30	519.10
LALPATHLAB	Dr Lal Pathlabs Ltd	1	1,970.00	+0.0%	54.6	6.14	52.9%	0.08	26.9%	22%	1,310	1,256	3,034	588	19%	1,955.82	1,906.77	1,920.28	1,847.16	1,646.04	1,944.30	1,922.43	2,061.90	1,272.60
GLENMARK	Glenmark Pharmaceuticals Ltd	1	2,590.00	+0.0%	36.1	0.82	46.6%	0.13	16.7%	18%	6,385	5,915	15,937	1,451	9%	2,473.30	2,306.48	2,367.86	2,305.30	2,233.11	2,433.62	2,357.03	2,682.50	1,801.40
GRANULES	Granules India Ltd	1	799.65	+0.0%	31.1	0.80	37.4%	0.17	13.7%	11%	3,605	3,250	5,895	714	12%	801.40	814.03	838.18	838.77	742.98	807.82	817.88	923.65	529.85
INDGN	Indegene Ltd	1	609.75	+0.0%	34.4	—	none	0.05	16.1%	13%	1,830	1,812	4,131	411	10%	614.48	595.76	593.95	560.34	523.48	607.32	599.85	638.00	414.00
PARKHOSPS	Park Medi World Ltd	1	251.39	+0.0%	39.2	—	82.9%	0.18	18.1%	14%	1,309	890	1,756	297	17%	234.78	232.36	261.24	271.90	241.82	234.72	238.10	305.00	138.10
SHILPAMED	Shilpa Medicare Ltd	1	942.35	+0.0%	57.6	0.41	40.1%	0.24	12.6%	12%	2,165	1,593	1,842	332	18%	930.37	927.90	960.90	811.52	598.78	929.65	937.07	1,095.00	259.50
SYMBIOTEC	Symbiotec Pharmalab Ltd	1	1,513.60	+0.0%	65.8	—	33.3%	0.25	10.3%	11%	1,091	1,120	939	113	12%	1,301.26	1,237.15	—	—	—	1,306.14	1,243.19	1,525.80	934.20
INFORMATION TECHNOLOGY																								
TECHM	Tech Mahindra Ltd	3	1,831.00	+0.0%	31.4	1.26	35.0%	0.07	25.1%	19%	15,028	14,864	61,361	5,571	9%	1,802.54	1,730.49	1,618.66	1,567.05	1,498.33	1,797.39	1,734.13	1,860.00	1,304.10
COFORGE	Coforge Ltd	2	2,076.00	+0.0%	42.4	0.75	none	0.27	9.8%	10%	23,592	6,760	20,380	2,100	10%	2,074.96	1,973.84	1,902.42	1,757.77	1,547.72	2,045.05	1,979.99	2,127.90	1,008.10
HCLTECH	HCL Technologies Ltd	2	1,440.00	+0.0%	20.5	2.58	60.9%	0.08	29.9%	25%	40,422	37,297	138,052	18,330	13%	1,429.72	1,382.09	1,301.11	1,261.53	1,292.02	1,422.32	1,379.71	1,780.10	1,030.00
MAPMYINDIA	C.E. Info Systems Ltd	1	839.20	+0.0%	29.8	4.84	51.4%	0.00	22.2%	16%	110	98	510	155	30%	862.12	865.70	899.55	956.78	986.51	853.98	863.22	1,839.00	790.05
CYIENT	Cyient Ltd	1	1,108.30	+0.0%	29.9	—	24.8%	0.54	8.8%	8%	6,021	3,084	8,086	404	5%	1,126.16	1,156.72	1,110.50	983.67	956.39	1,133.08	1,136.09	1,277.00	750.30
FRACTAL	Fractal Analytics Ltd	1	808.85	+0.0%	37.5	0.55	16.8%	0.04	12.5%	11%	798	765	3,610	367	10%	785.77	749.58	763.83	810.48	—	781.90	762.11	1,118.00	696.30

Ticker	Company	#Br	Price	Since ref	P/E	PEG	Prom.	D/E	ROCE	ROE	NB now	NB PY	Sales	Profit	Margin	5D	20D	50D	100D	200D	8E	21E	52W H	52W L
LTTS	L&T Technology Services Ltd	1	4,259.70	+0.0%	32.4	1.55	73.5%	0.08	27.2%	20%	2,216	2,250	11,626	1,542	13%	4,213.70	3,906.21	3,562.41	3,481.30	3,466.41	4,170.04	3,936.73	4,726.00	3,010.00
PERSISTENT	Persistent Systems Ltd	1	6,053.50	+0.0%	53.7	6.48	28.8%	0.07	26.4%	22%	3,971	2,856	16,801	1,803	11%	6,075.20	5,893.75	5,651.93	5,408.14	5,305.43	6,016.38	5,872.16	6,599.00	4,244.50
SAGILITY	Sagility Ltd	1	43.46	+0.0%	19.2	0.68	51.0%	0.09	13%	10%	9,526	9,352	7,991	1,026	13%	43.19	44.12	44.51	43.10	43.02	43.56	43.88	57.13	35.83
FAST MOVING CONSUMER GOODS																								
RADICO	Radico Khaitan Ltd	2	4,515.20	+0.0%	75.3	1.02	40.2%	0.11	27.4%	22%	1,906	1,910	6,480	796	12%	4,357.34	4,350.26	4,418.10	4,309.54	3,667.10	4,355.89	4,344.44	4,747.00	2,500.00
BAJAJCON	Bajaj Consumer Care Ltd	1	396.70	+0.0%	20.6	0.24	43.0%	0.01	33.9%	28%	296	298	1,307	251	19%	393.07	426.73	469.08	514.21	470.12	396.76	421.11	692.00	242.55
BRITANNIA	Britannia Industries Ltd	1	4,785.00	+0.0%	43.2	2.74	50.5%	0.62	52.3%	63%	2,764	2,850	20,286	2,681	13%	4,855.32	4,738.66	4,896.93	5,117.66	5,348.24	4,800.69	4,778.10	6,271.00	4,499.90
CCL	CCL Products (India) Ltd	1	967.10	+0.0%	28.0	0.76	46.2%	0.46	16.3%	17%	2,022	2,027	4,686	462	10%	954.08	977.02	1,033.48	1,095.75	1,075.74	954.36	974.57	1,242.20	854.60
ITC	ITC Ltd	1	283.15	+0.0%	18.8	—	none	0.01	35.6%	26%	26,766	22,443	77,255	19,226	25%	276.46	265.31	264.60	273.72	286.34	273.71	268.00	426.40	252.80
REGAAL	Regaal Resources Ltd	1	88.86	+0.0%	14.1	0.51	71.1%	1.26	10%	13%	369	375	1,090	60	6%	87.73	87.63	87.54	85.32	79.69	87.92	87.63	103.00	57.27
VBL	Varun Beverages Ltd	1	438.00	+0.0%	42.8	2.58	59.4%	0.13	21.6%	18%	16,759	—	25,931	3,479	13%	419.12	418.35	419.42	443.90	456.18	419.55	418.30	555.80	381.00
UTILITIES																								
POWERGRID	Power Grid Corporation of India Ltd	2	259.90	+0.0%	14.9	2.28	51.3%	1.42	9.1%	15%	175,054	176,531	47,374	16,196	34%	259.66	251.32	256.90	266.88	278.30	257.33	254.71	324.95	242.30
TATAPOWER	Tata Power Company Ltd	2	352.50	+0.0%	28.8	3.44	46.9%	1.93	10.6%	10%	87,293	78,374	63,445	5,256	8%	357.90	349.25	355.93	368.76	381.20	353.88	352.03	464.90	333.20
ADANIPOWER	Adani Power Ltd	1	204.29	+0.0%	21.6	0.37	75.0%	0.82	17.1%	24%	68,530	69,401	65,015	18,645	29%	200.17	191.89	199.35	207.58	193.05	197.76	195.12	254.20	128.10
CESC	CESC Ltd	1	126.25	+0.0%	10.8	1.63	52.1%	1.80	10%	12%	23,944	22,840	19,193	1,620	8%	128.49	130.16	137.23	148.46	153.40	128.02	130.18	204.50	122.15
WABAG	Va Tech Wabag Ltd	1	1,988.20	+0.0%	29.7	1.03	19.0%	0.07	20.9%	15%	67	66	4,263	414	10%	1,866.02	1,855.26	1,976.31	1,993.77	1,661.01	1,867.88	1,876.94	2,319.00	1,033.00
TELECOMMUNICATION																								
BHARTIARTL	Bharti Airtel Ltd	3	2,107.20	+0.0%	39.4	—	50.1%	1.26	20.8%	21%	414,761	406,337	228,781	38,472	17%	2,057.32	1,928.73	1,868.15	1,888.66	1,874.85	2,030.50	1,953.36	2,174.50	1,726.30
BHARTIHEXA	Bharti Hexacom Ltd	1	1,664.40	+0.0%	41.8	1.51	70.0%	0.82	23.3%	27%	13,828	14,038	9,865	1,969	20%	1,693.44	1,634.83	1,552.77	1,549.94	1,548.23	1,675.61	1,630.16	1,925.00	1,359.20
JPL	Jio Platforms Ltd	1	1,406.40	+0.0%	41.5	—	64.5%	0.20	12.2%	9%	307,572	478,988	151,012	30,636	20%	1,420.80	—	—	—	—	1,421.80	—	1,489.70	1,357.00
STLTECH	Sterlite Technologies Ltd	1	719.90	+0.0%	49.4	—	42.3%	0.22	22.7%	16%	2,939	2,971	7,137	756	11%	763.64	859.39	843.99	717.33	493.05	787.31	833.59	1,051.10	84.60
ENERGY																								
ANTELOPUS	Antelopus Selan Energy Ltd	1	888.60	+0.0%	16.9	0.08	69.7%	0.01	30.7%	24%	539	424	423	178	42%	942.58	1,033.63	1,045.45	932.01	781.84	962.91	1,017.84	1,290.90	357.00
CHENNPETRO	Chennai Petroleum Corporation Ltd	1	1,441.80	+0.0%	3.8	0.01	67.3%	0.16	49.4%	42%	6,980	7,182	80,427	5,702	7%	1,502.76	1,471.09	1,435.44	1,305.51	1,117.49	1,485.78	1,471.88	1,677.50	765.50
COALINDIA	Coal India Ltd	1	400.00	+0.0%	7.4	0.94	61.1%	0.12	32.1%	26%	96,066	87,252	171,848	33,471	19%	397.89	395.51	401.77	403.76	413.58	395.04	396.37	491.25	369.60
SERVICES																								
ADANIPORTS	Adani Ports & Special Economic Zon…	2	1,936.60	+0.0%	32.3	2.26	66.0%	0.65	12.3%	14%	135,022	131,652	42,603	13,683	32%	1,890.42	1,796.53	1,763.25	1,765.23	1,661.99	1,869.22	1,817.23	1,948.90	1,292.00

CONSENSUS

Where the brokerages agree

27 companies appear on two or more lists; 108 appear on only one. The most-picked are ICICI Bank (7), Kotak Mahindra Bank (6), Eternal (5), HDFC Bank (5), Indian Hotels Co (5), Larsen & Toubro (5). Agreement across houses is not a signal on its own: it mostly marks large, liquid names that every desk covers.

Ticker	Company	#	Picked by	Price	P/E	ROE	Trend	Since ref	vs Nifty
ICICIBANK	ICICI Bank Ltd	7	Nirmal Bang, KC Securities, Religare Broking, JM Financial, Geojit, Shriram, Angel One	1,571.20	19.1	15%	Up	+0.0%	+0.0%
KOTAKBANK	Kotak Mahindra Ban…	6	Nirmal Bang, Motilal Oswal, Religare Broking, Geojit, Eureka Securities, Jainam	480.00	22.5	11%	Up	+0.0%	+0.0%
ETERNAL	Eternal Ltd	5	Axis Securities, Motilal Oswal, Kotak Neo, JM Financial, Geojit	363.15	711.3	2%	Up	+0.0%	+0.0%
HDFCBANK	HDFC Bank Ltd	5	Nirmal Bang, KC Securities, Jainam, Ventura Sec, Equirus	788.25	15.2	13%	Mixed	+0.0%	+0.0%
INDHOTEL	Indian Hotels Co Ltd	5	Geojit, Bajaj Broking, InCred Equities, Jainam, SBI Securities	888.00	62.9	15%	Up	+0.0%	+0.0%
LT	Larsen & Toubro Ltd	5	Axis Securities, Religare Broking, Geojit, SMIFS, Jainam	4,117.70	30.0	17%	Mixed	+0.0%	+0.0%
BEL	Bharat Electronics Ltd	4	Axis Securities, Monarch, JM Financial, SMIFS	396.00	45.2	24%	Mixed	+0.0%	+0.0%
TITAN	Titan Company Ltd	4	Nirmal Bang, Motilal Oswal, Kotak Neo, Shriram	5,000.00	62.4	39%	Up	+0.0%	+0.0%
BHARTIARTL	Bharti Airtel Ltd	3	Axis Securities, Monarch, JM Financial	2,107.20	39.4	21%	Mixed	+0.0%	+0.0%
BLUESTARCO	Blue Star Ltd	3	Axis Securities, Monarch, InCred Equities	1,575.00	60.4	15%	Mixed	+0.0%	+0.0%
M&M	Mahindra & Mahindr…	3	Bajaj Broking, InCred Equities, Equirus	3,287.20	20.4	20%	Mixed	+0.0%	+0.0%
TATASTEEL	Tata Steel Ltd	3	HDFC Sec, Bajaj Broking, SBI Securities	186.30	19.6	11%	Mixed	+0.0%	+0.0%
TECHM	Tech Mahindra Ltd	3	Geojit, Jainam, Anand Rathi	1,831.00	31.4	19%	Up	+0.0%	+0.0%
ADANIPORTS	Adani Ports & Specia…	2	Nirmal Bang, Motilal Oswal	1,936.60	32.3	14%	Up	+0.0%	+0.0%
CGPOWER	CG Power & Industri…	2	Eureka Securities, Bajaj Broking	773.00	87.1	16%	Mixed	+0.0%	+0.0%
CARBORUNIV	Carborundum Univer…	2	Axis Securities, Monarch	1,041.30	89.0	6%	Mixed	+0.0%	+0.0%
COFORGE	Coforge Ltd	2	SMIFS, Choice Intl	2,076.00	42.4	10%	Up	+0.0%	+0.0%
EMCURE	Emcure Pharmaceuti…	2	HDFC Sec, JM Financial	2,212.80	37.8	21%	Up	+0.0%	+0.0%
HCLTECH	HCL Technologies Ltd	2	Religare Broking, InCred Equities	1,440.00	20.5	25%	Up	+0.0%	+0.0%
HDFCAMC	HDFC Asset Manage…	2	Monarch, Anand Rathi	2,649.80	38.2	35%	Mixed	+0.0%	+0.0%
NAVINFLUOR	Navin Fluorine Intern…	2	Arihant Capital, Shriram	9,010.00	50.5	21%	Up	+0.0%	+0.0%
PAYTM	One 97 Communicati…	2	PL Capital, Ventura Sec	1,794.40	137.0	5%	Up	+0.0%	+0.0%
POWERGRID	Power Grid Corporati…	2	KC Securities, JM Financial	259.90	14.9	15%	Mixed	+0.0%	+0.0%
RADICO	Radico Khaitan Ltd	2	Mirae Asset Sharekhan, Shriram	4,515.20	75.3	22%	Up	+0.0%	+0.0%
SBIN	State Bank of India	2	KC Securities, Anand Rathi	1,018.50	11.0	13%	Mixed	+0.0%	+0.0%
TATAPOWER	Tata Power Compan…	2	Religare Broking, InCred Equities	352.50	28.8	10%	Down	+0.0%	+0.0%
TIMETECHNO	Time Technoplast Ltd	2	Bajaj Broking, Equirus	170.65	16.2	12%	Down	+0.0%	+0.0%

BY BROKERAGE

The 25 lists, as printed

Each list with the NSE symbol we matched it to. Names in italics could not be matched to a listed company; see methodology.

Axis Securities

Eternal ETERNAL
Larsen & Toubro LT
Axis Bank AXISBANK
Bharat Electronics BEL
BEL BEL
Bharti Airtel BHARTIARTL
Blue Star BLUESTARCO
CUMI CARBORUNIV

Nirmal Bang

Adani Ports ADANIPORTS
HDFC Securities not matched
HDFC Bank HDFCBANK
Nirmal Bang not matched
ICICI Bank ICICIBANK
Kotak Bank KOTAKBANK
Titan Co TITAN
UltraTech Cement ULTRACEMCO

Arihant Capital

Sheela Foam SFL
GMM Pfaudler GMMPFAUDLR
CE Info Sys MAPMYINDIA
Raymond Lifestyles RAYMONDLSL
Nuvoco Vistas NUVOCO
HEG Advanced HEGAM
Exide Ind EXIDEIND
Navin Fluorine NAVINFLUOR

Motilal Oswal

Kotak Bank KOTAKBANK
Adani Ports ADANIPORTS
Titan Company TITAN
Eternal ETERNAL
BSE BSE
SPR Auto SHRIPISTON
Shaily SHAILY
Arvind ARVIND

Mirae Asset Sharekhan

Mirae Asset not matched
Sharekhan not matched
Radico Khaitan RADICO
Dee Development DEEDEV
Karnataka Bank KTKBANK
Lumax Auto Tech. LUMAXTECH
Sagility SAGILITY
VA Tech Wabag WABAG

PL Capital

One 97 Communic. PAYTM
Prince Pipes PRINCEPIPE
Rentomojo RENTOMOJO
5G Finserve not matched
HBL Engineering HBLENGINE
Jindal Steel JINDALSTEL
Marine Electricals MARINE
TARIL TARIL

KC Securities

HDFC Bank HDFCBANK
ICICI Bank ICICIBANK
Sansera Engineering SANSERA
Jio Platforms JPL
Grasim Industries GRASIM
LIC Housing Finance LICHSGFIN
SBI SBIN
PowerGrid POWERGRID

HDFC Sec

Ambuja Cements AMBUJACEM
Adani Power ADANIPOWER
Coal India COALINDIA
Maruti Suzuki MARUTI
Can Fin Homes CANFINHOME
KPR Mill KPRMILL
Tata Steel TATASTEEL
Emcure Pharma EMCURE

Religare Broking

Bajaj Finance BAJFINANCE
L&T LT
Kotak Bank KOTAKBANK
ICICI Bank ICICIBANK
HCL Technologies HCLTECH
Tata Power TATAPOWER
Glenmark Pharma GLENMARK
Symbiotec SYMBIOTEC

Kotak Neo

APL Apollo Tubes APLAPOLLO
Eternal ETERNAL
HAL HAL
Jubilant Ingrevia JUBLINGREA
Persistent Sys PERSISTENT
Titan Co TITAN
Ujjivan SFB UJJIVANSFB
Cyient CYIENT

Monarch

Aster DM QC ASTERDM
BEL BEL
Bharti Airtel BHARTIARTL
Blue Star BLUESTARCO
CUMI CARBORUNIV
CCL Products CCL
HDFC AMC HDFCAMC
Indegene INDGN

JM Financial

ICICI Bank ICICIBANK
BEL BEL
PowerGrid POWERGRID
Sterlite Tech STLTECH
Gravita GRAVITA
Emcure Pharma EMCURE
Eternal ETERNAL
Bharti Airtel BHARTIARTL

Geojit

ICICI Bank ICICIBANK
L&T LT
Kotak Bank KOTAKBANK
Eternal ETERNAL
Tech Mahindra TECHM
Samvardhana Mot. MOTHERSON
Indian Hotels INDHOTEL
PVR Inox PVRINOX

SMIFS

ITC ITC
L&T LT
Mazagon Dock MAZDOCK
Olectra Green OLECTRA
Bharat Electronics BEL
Coforge COFORGE
Unimech Aero UNIMECH
Nimtech Aero not matched

Eureka Securities

DLF DLF
Deepak Nitrite DEEPAKNTR
LTTS LTTS
CG Power CGPOWER
Kotak Bank KOTAKBANK
South Indian Bank SOUTHBANK
Aditya Infotech CPPLUS
Leela Palaces THELEELA

Bajaj Broking

M&M M&M
Varun Beverages VBL
CG Power Indl CGPOWER
GE Vernova GVT&D
Tata Steel TATASTEEL
Indian Hotels INDHOTEL
Time Technoplast TIMETECHNO
Centum Elec. CENTUM

InCred Equities

RHI Magnesita RHIM
HCL Technologies HCLTECH
Britannia BRITANNIA
M&M M&M
Indian Hotels INDHOTEL
Tata Power TATAPOWER
Blue Star BLUESTARCO
CESC CESC

Jainam

Indian Hotels INDHOTEL
HDFC Bank HDFCBANK
Kotak Bank KOTAKBANK
Tech Mahindra TECHM
Bharti Hexa BHARTIHEXA
L&T LT
Rolex Rings ROLEXRINGS
Lemon Tree Hotels LEMONTREE

Shriram

Aeroflex Ind AEROFLEX
Radico Khaitan RADICO
Karur Vysya Bank KARURVYSYA
Navin Fluorine NAVINFLUOR
Dr Lal Path LALPATHLAB
ICICI Bank ICICIBANK
Titan Co TITAN
Sona BLW SONACOMS

Choice Intl

Aptus Value APTUS
Bajaj Consumer BAJAJCON
CPCL CHENNPETRO
Coforge COFORGE
Fractal Analytics FRACTAL
ITC Hotels ITCHOTELS
Granules GRANULES
JK Cement JKCEMENT

Anand Rathi

SBI SBIN
Indo-MIM INDOMIM
Cemindia Projects CEMPRO
Shilpa Medicare SHILPAMED
HDFC AMC HDFCAMC
Tech Mahindra TECHM
Sudarsh Chem SUDARSCHEM
Kirloskar Pneumatic KIRLPNU

Ventura Sec

Park Medi PARKHOSPS
HDFC Bank HDFCBANK
One97 Comm PAYTM
Meesho MEESHO
LG Electronics LGEINDIA
Ather Energy ATHERENERG
Voltas VOLTAS
Lloyds Engg LLOYDSENGG

SBI Securities

Tata Steel TATASTEEL
Indian Hotels INDHOTEL
MCX MCX
Jyoti CNC JYOTICNC
Sky Gold SKYGOLD
Genus Power GENUSPOWER
Power Mech POWERMECH
Antelopus Selan ANTELOPUS

Equirus

HDFC Bank HDFCBANK
M&M M&M
Canara Bank CANBK
Hero MotoCorp HEROMOTOCO
Time Technoplast TIMETECHNO
Technocraft TIIL
Regaal Resources REGAAL
Frontier Springs FRONTSP

Angel One

ICICI Bank ICICIBANK
Northern Arc NORTHARC
Aarti Pharma AARTIPHARM
Shanti Gold SHANTIGOLD
Ratnaveer RATNAVEER
Precision not matched
Engineers India ENGINERSIN
AGI Infra AGIIL

CONSUMER DISCRETIONARY

Consumer Discretionary

Eternal Ltd ETERNAL

₹363.15 +0.0% since 06 Nov · +0% vs 52W high

Consumer Services · E-Retail/ E-Commerce · TTM to Sep-26 · consolidated accounts

Picked by 5: Axis Securities, Motilal Oswal, Kotak Neo, JM Financial, Geojit

THE NUMBERS AT A GLANCE

- **Trailing P/E 711.3x with TTM profit up 162% year on year; PEG 4.38.**
- **ROE 1.6%, ROCE 4.2%, D/E 0.18; TTM margin 0.6%.**
- **Trend Up: ₹363.15 is above the 200-DMA (₹282) and at its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Its offerings include food delivery, dining-out services, Loyalty programs, and others.
- Business Segments - Q2 FY27: Eternal Limited operates four principal businesses: - Zomato (food delivery); - Blinkit (quick commerce); - Hyperpure (B2B supplies); - District (going-out).

SWOT

STRENGTHS

- Company's working capital requirements have reduced from 36.3 days to 22.9 days.

WEAKNESSES

- Stock is trading at 11.2 times its book value.
- Though the company is reporting repeated profits, it is not paying out dividend.
- Thin TTM net margin of 0.6%.

OPPORTUNITIES

- Picked by 5 of 25 brokerages (Axis Securities, Motilal Oswal, Kotak Neo, JM Financial, Geojit).
- TTM sales up 144% year on year to ₹77,956 cr.
- Net block up 15% since Mar-26: capacity being added.

THREATS

- P/E of 711.3x leaves little room for an earnings miss.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
711.3	none	0.18	4.38	4.2%	1.6%	14,609	12,675	77,956	493	0.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
351.88	330.45	327.88	310.74	282.08	347.33	335.86	363.15	212.60

Indian Hotels Co Ltd INDHOTEL

₹888.00 +0.0% since 06 Nov · -1% vs 52W high

Consumer Services · Hotels & Resorts · TTM to Sep-26 · consolidated accounts

Picked by 5: Geojit, Bajaj Broking, InCred Equities, Jainam, SBI Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 62.9x with TTM profit up 29% year on year; PEG 2.20.**
- **ROE 14.7%, ROCE 19.5%, D/E 0.25; TTM margin 22.7%.**
- **Trend Up: ₹888.00 is above the 200-DMA (₹694) and 1% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- IHCL is one of India's leading hospitality companies.
- IHCL and its subsidiaries comprise diversified portfolio across luxury, upscale/ upper upscale and lean luxury/midscale segments.
- IHCL's operations are spread across four continents, 12 countries and over 100 cities.
- Hotels Portfolio: As of September 2026, IHCL had a portfolio of 670 hotels, comprising 390 operational hotels and a pipeline of 280 properties with over 34,800 rooms. The company signed.
- 47 hotels and opened 20 hotels during H1FY27, with the: management targeting another 30 openings in H2FY27.

SWOT

STRENGTHS
- Company has delivered good profit growth of 32.7% CAGR over last 5 years.
- Company has been maintaining a healthy dividend payout of 19.6%.

WEAKNESSES
- Stock is trading at 9.27 times its book value.

OPPORTUNITIES
- Picked by 5 of 25 brokerages (Geojit, Bajaj Broking, InCred Equities, Jainam, SBI Securities).
- TTM sales up 15% year on year to ₹10,431 cr.

THREATS
- P/E of 62.9x leaves little room for an earnings miss.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
62.9	38.1%	0.25	2.20	19.5%	14.7%	13,270	12,210	10,431	2,370	22.7%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
854.11	788.65	749.84	739.05	693.89	843.10	801.27	892.70	565.00

Titan Company Ltd TITAN

₹5,000.00 +0.0% since 06 Nov · -4% vs 52W high

Consumer Durables · Gems, Jewellery And Watches · TTM to Sep-26 · consolidated accounts

Picked by 4: Nirmal Bang, Motilal Oswal, Kotak Neo, Shriram

THE NUMBERS AT A GLANCE

- **Trailing P/E 62.4x with TTM profit up 70% year on year; PEG 0.89.**
- **ROE 39.0%, ROCE 23.4%, D/E 1.51; TTM margin 7.5%.**
- **Trend Up: ₹5,000.00 is above the 200-DMA (₹4,450) and 4% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Titan Company Ltd is among India's most respected lifestyle companies.
- It has established leadership positions in the Watches, Jewellery and Eyewear categories led by its trusted brands and differentiated customer experience.
- It was founded in 1984 as a joint-venture between TATA Group and Tamilnadu Industrial Development Corporation (TIDCO).
- Part of the Tata Group: The company benefits from its association with the Tata Group, one of India's most established and diversified business conglomerates. As of FY26, the Tata Group held a 25% stake in the company, including a 21% shareholding…

SWOT

STRENGTHS
- Company has a good return on equity (ROE) track record: 3 Years ROE 34.4%.
- Company has been maintaining a healthy dividend payout of 27.9%.
- TTM ROE of 39% on ₹18,263 cr of equity.

WEAKNESSES
- Stock is trading at 24.3 times its book value.
- Leveraged: D/E 1.51.

OPPORTUNITIES
- Picked by 4 of 25 brokerages (Nirmal Bang, Motilal Oswal, Kotak Neo, Shriram).
- TTM sales up 39% year on year to ₹94,306 cr.

THREATS
- P/E of 62.4x leaves little room for an earnings miss.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
62.4	52.9%	1.51	0.89	23.4%	39.0%	7,159	6,878	94,306	7,033	7.5%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
4,725.46	4,481.05	4,711.76	4,713.82	4,449.96	4,677.51	4,576.55	5,186.70	3,667.30

Blue Star Ltd BLUESTARCO

₹1,575.00 +0.0% since 06 Nov · -22% vs 52W high

Consumer Durables · Household Appliances · TTM to Sep-26 · consolidated accounts

Picked by 3: Axis Securities, Monarch, InCred Equities

THE NUMBERS AT A GLANCE

- **Trailing P/E 60.4x with TTM profit down 2% year on year.**
- **ROE 15.4%, ROCE 18.2%, D/E 0.22; TTM margin 4.0%.**
- **Trend Mixed: ₹1,575.00 is below the 200-DMA (₹1,667) and 22% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Blue star manufacturers air purifiers, air coolers, water purifiers, cold storage and speciality products.
- The Company offers turnkey solutions in MEP (Mechanical, Electrical, Plumbing, and Fire-fighting) Projects.
- It is the largest after-sales service provider for air conditioning and commercial refrigeration products in the country.
- Electro-Mechanical Projects (54.5% of FY26 revenue) : This includes central air-conditioning projects, electrical contracting, packaged and ducted systems, VRF units, scroll, screw, centrifugal and data-centre chillers; also turnkey MEP and firefighting…
- - Electro-Mechanical Projects carry-forward order book : 4,664.5 Cr at Mar-26 .
- - Data-centre MEP market estimated at ~3,500 Cr, with Blue Star doing ~1,000 Cr of business.

SWOT

STRENGTHS

- Company has delivered good profit growth of 49.6% CAGR over last 5 years.
- Company has been maintaining a healthy dividend payout of 33.0%.

WEAKNESSES

- Stock is trading at 9.29 times its book value.

OPPORTUNITIES

- Picked by 3 of 25 brokerages (Axis Securities, Monarch, InCred Equities).
- Net block up 11% since Mar-26: capacity being added.

THREATS

- P/E of 60.4x leaves little room for an earnings miss.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
60.4	36.5%	0.22	—	18.2%	15.4%	1,884	1,697	13,306	534	4.0%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,573.70	1,574.91	1,536.26	1,576.05	1,667.39	1,577.18	1,568.58	2,029.60	1,432.30

Mahindra & Mahindra Ltd M&M

₹3,287.20 +0.0% since 06 Nov · -14% vs 52W high

Automobile and Auto Components · Passenger Cars & Utility Vehicles · TTM to Sep-26 · consolidated accounts

Picked by 3: Bajaj Broking, InCred Equities, Equirus

THE NUMBERS AT A GLANCE

- **Trailing P/E 20.4x with TTM profit up 38% year on year; PEG 0.53.**
- **ROE 20.5%, ROCE 15.3%, D/E 1.57; TTM margin 9.6%.**
- **Trend Mixed: ₹3,287.20 is above the 200-DMA (₹3,168) and 14% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Mahindra & Mahindra Ltd is one of the most diversified automobile company in India with presence across 2-wheelers, 3-wheelers, PVs, CVs, tractors & earthmovers.
- It also has presence across financial services, auto components, hospitality, infrastructure, retail, logistics, steel trading and processing, IT businesses, agri, aerospace, consulting services, defence, energy and industrial equipment through its subsidiaries and group companies.
- It was incorporated in 1945 by Ghulam Mohammad and two Mahindra Brothers (KC & JC Mahindra) and was later renamed as Mahindra & Mahindra in 1948.
- Business Positioning: M&M is the flagship company of the Mahindra Group, with core businesses in mobility products and farm solutions. The co. is: - #1 SUV player with 25% revenue market share; - #2 PV player by revenue market share; - #1 LCV (<3.5T)…

SWOT

STRENGTHS

- Company has delivered good profit growth of 50.6% CAGR over last 5 years.
- Company has been maintaining a healthy dividend payout of 21.4%.
- TTM ROE of 20% on ₹97,917 cr of equity.

WEAKNESSES

- Stock is trading at 4.17 times its book value.
- Promoter holding is low: 18.4%.
- Leveraged: D/E 1.57.

OPPORTUNITIES

- Picked by 3 of 25 brokerages (Bajaj Broking, InCred Equities, Equirus).
- TTM sales up 27% year on year to ₹2.23 lakh cr.
- Net block up 19% since Mar-26: capacity being added.

THREATS

- Low promoter holding (18.4%).

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
20.4	18.4%	1.57	0.53	15.3%	20.5%	45,638	38,459	222,822	21,446	9.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
3,030.68	2,901.81	3,004.95	3,123.72	3,168.45	3,021.75	2,952.30	3,839.90	2,744.30

AGI Infra Ltd AGIIL

₹300.93 +0.0% since 06 Nov · -31% vs 52W high

Realty · Residential, Commercial Projects · TTM to Sep-26 · consolidated accounts

Picked by 1: Angel One

THE NUMBERS AT A GLANCE

- **Trailing P/E 33.9x with TTM profit up 44% year on year; PEG 0.77.**
- **ROE 21.2%, ROCE 19.2%, D/E 0.33; TTM margin 29.8%.**
- **Trend Mixed: ₹300.93 is below the 200-DMA (₹309) and 31% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 2005, AGI Infra Ltd is in the business of Real Estate and Construction Services.
- AGIIL is ISO 9001-2008 certified and an honorary member of the.
- Green Building Council of India. It is in the business of construction and real estate development. It has undertaken various affordable housing projects in Punjab under the Pradhan Mantri Awas Yojana. Also, company has constructed mega residential…

SWOT

STRENGTHS
- Company has delivered good profit growth of 41.2% CAGR over last 5 years.
- Company has a good return on equity (ROE) track record: 3 Years ROE 25.5%.
- TTM ROE of 21% on ₹523 cr of equity.

WEAKNESSES
- Stock is trading at 7.19 times its book value.
- Tax rate seems low.

OPPORTUNITIES
- Picked by Angel One.

THREATS
- 31% below its 52-week high.
- Promoter holding fell from 73.0% to 71.3% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
33.9	71.3%	0.33	0.77	19.2%	21.2%	301	280	372	111	29.8%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
269.70	245.01	261.09	294.05	308.59	263.32	253.17	434.40	197.95

Arvind Ltd ARVIND

₹494.75 +0.0% since 06 Nov · -19% vs 52W high

Textiles · Garments & Apparels · TTM to Sep-26 · consolidated accounts

Picked by 1: Motilal Oswal

THE NUMBERS AT A GLANCE

- **Trailing P/E 29.1x with TTM profit up 12% year on year; PEG 2.37.**
- **ROE 10.9%, ROCE 11.8%, D/E 0.69; TTM margin 4.6%.**
- **Trend Mixed: ₹494.75 is above the 200-DMA (₹459) and 19% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Arvind Limited ('the Company') is one of India's leading vertically integrated textile company with the presence of almost eight decades in this industry.
- It is among the largest denim manufacturers in the world.
- It also manufactures a range of cotton shirting, denim, knits and bottom weights (Khakis) fabrics and Jeans and Shirts Garments.
- Leading Denim Manufacturer: Arvind is a leading manufacturer of denim and woven fabrics, with capacities of 100 million meters per annum (MMPA) and 150 MMPA, respectively, as of March 31, 2023. The company also produces cotton shirting, knits, Khakis,…

SWOT

STRENGTHS
- Company has been maintaining a healthy dividend payout of 31.1%.

WEAKNESSES
- Stock is trading at 3.17 times its book value.
- Promoter holding has decreased over last quarter: -1.44%.

OPPORTUNITIES
- Picked by Motilal Oswal.
- TTM sales up 19% year on year to ₹10,345 cr.
- Net block up 32% since Mar-26: capacity being added.

THREATS
- Promoter holding fell from 39.5% to 38.1% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
29.1	38.1%	0.69	2.37	11.8%	10.9%	5,254	3,993	10,345	475	4.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
497.68	502.97	530.38	531.43	459.05	498.18	506.04	607.15	286.00

Ather Energy Ltd ATHERENERG

₹1,821.70 +0.0% since 06 Nov · -1% vs 52W high

Automobile and Auto Components · 2/3 Wheelers · TTM to Sep-26 · consolidated accounts

Picked by 1: Ventura Sec

THE NUMBERS AT A GLANCE

- **Loss-making on a trailing basis (TTM net loss of ₹304 cr), so P/E is not meaningful.**
- **ROE -7.1%, ROCE -4.1%, D/E 0.22; TTM margin -6.4%.**
- **Trend Up: ₹1,821.70 is above the 200-DMA (₹1,110) and 1% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 2013, Ather Energy ltd is an Indian electric two-wheeler (E2W) company engaged in the design, development, and in-house assembly of electric scooters, battery packs, charging infrastructure, and supporting software systems.
- Leading Electric Manufacturer: Headquartered in Bangalore, Ather energy is a pioneer in the Indian Electric Two-Wheeler (E2W) market. It designs and develops E2Ws, battery packs, charging infrastructure, software, and accessories. Ather manufactures…

SWOT

STRENGTHS
- Promoter holding has increased by 1.61% over last quarter.

WEAKNESSES
- Stock is trading at 16.9 times its book value.
- Company has low interest coverage ratio.
- Net loss of ₹304 cr over the last four quarters.

OPPORTUNITIES
- Picked by Ventura Sec.
- Net block up 14% since Mar-26: capacity being added.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
—	42.3%	0.22	—	-4.1%	-7.1%	988	865	4,755	-304	-6.4%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,801.98	1,594.33	1,565.70	1,413.20	1,110.25	1,750.28	1,640.71	1,840.00	582.05

DLF Ltd DLF

₹752.90 +0.0% since 06 Nov · -4% vs 52W high

Realty · Residential, Commercial Projects · TTM to Sep-26 · consolidated accounts

Picked by 1: Eureka Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 40.5x with TTM profit up 7% year on year; PEG 6.13.**
- **ROE 10.1%, ROCE 6.3%, D/E 0.01; TTM margin 71.6%.**
- **Trend Up: ₹752.90 is above the 200-DMA (₹623) and 4% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- DLF Ltd with its subsidiaries, associates and JVs is engaged in real estate development, from the identification and acquisition of land to planning, execution, construction and marketing of projects.
- It is also engaged in business of leasing, generation of power, provision of maintenance services, hospitality and recreational services which are related to the overall development of real estate business.
- Development Business: The company is one of the largest domestic real estate developers , primarily engaged in the development and sale of residential properties like high-rise condominiums, low-rise independent floors, plotted development,…
- The company’s new sales bookings grew by over 103% between FY22 and FY24, from Rs. 7,273 Cr to Rs. 14,778 Cr in FY24. New sales bookings and collections for Q2 FY25 stood at Rs 692 Cr and Rs. 2,370 Cr respectively.

SWOT

STRENGTHS
- Company has reduced debt.
- Company is almost debt free.

WEAKNESSES
- Stock is trading at 4.09 times its book value.
- The company has delivered a poor sales growth of 8.64% over past five years.

OPPORTUNITIES
- Picked by Eureka Securities.
- Net block up 13% since Mar-26: capacity being added.

THREATS
- TTM sales down 29% year on year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
40.5	74.1%	0.01	6.13	6.3%	10.1%	4,637	4,114	6,375	4,567	71.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
725.62	682.32	670.97	660.28	622.63	716.48	691.30	784.50	489.40

Exide Industries Ltd EXIDEIND

₹357.35 +0.0% since 06 Nov · -28% vs 52W high

Automobile and Auto Components · Auto Components & Equipments · TTM to Sep-26 · consolidated accounts

Picked by 1: Arihant Capital

THE NUMBERS AT A GLANCE

- **Trailing P/E 28.9x with TTM profit up 32% year on year; PEG 0.90.**
- **ROE 7.6%, ROCE 10.5%, D/E 0.12; TTM margin 5.3%.**
- **Trend Mixed: ₹357.35 is below the 200-DMA (₹376) and 28% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Exide Industries Ltd is primarily engaged in the manufacturing of storage batteries and allied products in India.
- Products: The company offers a diversified product portfolio, with batteries from 2.5Ah to 20,200Ah.
- B2C Aftermarket: The company manufactures batteries for 2W, 3W, 4W, E-rickshaws, UPS, and solar for trade and aftermarket.
- Institutional B2B: The company manufactures batteries for 2W, 3W, and 4W OEMs. In the infrastructure segment, it serves industries such as telecom, railways, power projects, traction, data centers, and industrial UPS. Additionally, it manufactures…
- International Business: It manufactures automotive, traction, and UPS batteries. It has a presence in over 60 countries with nearly 8% of the standalone revenue. In FY25, onboarded 14 distributors for automotive batteries and 28 accounts for industrial…

SWOT

STRENGTHS
- Company has been maintaining a healthy dividend payout of 20.2%.

WEAKNESSES
- The company has delivered a poor sales growth of 11.7% over past five years.
- Company has a low return on equity of 6.22% over last 3 years.

OPPORTUNITIES
- Picked by Arihant Capital.
- Net block up 107% since Mar-26: capacity being added.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
28.9	46.0%	0.12	0.90	10.5%	7.6%	8,312	4,006	19,756	1,050	5.3%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
354.54	359.41	396.43	414.92	375.99	354.09	363.60	496.40	287.00

Frontier Springs Ltd FRONTSP

₹1,342.00 +0.0% since 06 Nov · -15% vs 52W high

Automobile and Auto Components · Auto Components & Equipments · TTM to — · consolidated accounts · screener.in has no financial results after 2015-03; fundamentals left blank

Picked by 1: Equirus

THE NUMBERS AT A GLANCE

- **No recent financial results on screener.in, so valuation and quality are not scored.**
- **Only 56 sessions of NSE price history, too short for a 200-DMA.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 1981, Frontier Springs Ltd is mainly engaged in the production of L.H.B. Springs and Hot Coiled Compression Springs and Forging items for Wagon, Locomotives and Carriage.
- Business Profile: Established in 1981, Frontier Springs Limited is a certified manufacturer specializing in hot-coiled compression springs, air springs, and forged components primarily for Indian Railways. The company supplies components for wagons,…

SWOT

STRENGTHS
- No standout strength in the reported numbers.

WEAKNESSES
- No standout weakness in the reported numbers.

OPPORTUNITIES
- Picked by Equirus.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block	Net block	Sales TTM	Profit TTM	Margin TTM
—	51.8%	—	—	—	—	—	—	—	—	—

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,342.34	1,332.08	1,318.13	—	—	1,334.73	1,331.69	1,569.80	1,150.50

Hero MotoCorp Ltd HEROMOTOCO

₹5,513.00 +0.0% since 06 Nov · -14% vs 52W high

Automobile and Auto Components · 2/3 Wheelers · TTM to Sep-26 · consolidated accounts

Picked by 1: Equirus

THE NUMBERS AT A GLANCE

- **Trailing P/E 18.1x with TTM profit up 14% year on year; PEG 1.33.**
- **ROE 26.0%, ROCE 31.8%, D/E 0.06; TTM margin 11.3%.**
- **Trend Up: ₹5,513.00 is above the 200-DMA (₹5,210) and 14% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Hero Moto Corp earlier also known as “Hero Honda” is one of India’s first motorcycle manufacturers.
- The company started in 1984 as a Technological collaboration with Honda, Japan.
- Before this collaboration, Hero was selling Cycles under the brand name, Hero Cycles.
- Products & Brands: Premia: Hero Premia is a premium retail and service experience offering a range of motorcycles and scooters, including Harley-Davidson X440, Vida electric scooters, Mavrick 440, Xpulse, Karizma, and Xtreme.

SWOT

STRENGTHS

- Company is almost debt free.
- Stock is providing a good dividend yield of 3.36%.
- TTM ROE of 26% on ₹23,409 cr of equity.

WEAKNESSES

- The company has delivered a poor sales growth of 8.90% over past five years.

OPPORTUNITIES

- Picked by Equirus.
- TTM sales up 27% year on year to ₹53,562 cr.
- Net block up 16% since Mar-26: capacity being added.

THREATS

- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
18.1	34.7%	0.06	1.33	31.8%	26.0%	7,419	6,374	53,562	6,028	11.3%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
5,383.90	5,188.73	5,252.83	5,223.93	5,209.75	5,351.90	5,255.31	6,388.50	4,671.50

ITC Hotels Ltd ITCHOTELS

₹174.41 +0.0% since 06 Nov · -20% vs 52W high

Consumer Services · Hotels & Resorts · TTM to Sep-26 · consolidated accounts

Picked by 1: Choice Intl

THE NUMBERS AT A GLANCE

- **Trailing P/E 36.8x with TTM profit up 27% year on year; PEG 1.38.**
- **ROE 8.4%, ROCE 10.8%, D/E 0.01; TTM margin 21.0%.**
- **Trend Mixed: ₹174.41 is above the 200-DMA (₹164) and 20% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- ITC Hotels is an Indian hospitality company that operates and manages hotels, with over 200 hotels.
- It has a franchise agreement to operate most of its hotels as part of The Luxury Collection of Marriott International.
- It operates hotels across 90+ destinations under brands like ITC Hotels, Mementos, Epiq Collection Storii, Welcomhotel, Fortune, and Welcome Heritage.
- Demerger: ITC Hotels was created following the demerger of the hotel business from ITC Limited. The scheme of arrangement was approved in Aug'23, under which ITC Hotels was separated as an independent entity. As part of the arrangement, ITC retained a…
- The scheme received approvals from shareholders and the National Company Law Tribunal. The certified copy of the NCLT Kolkata Bench order dated Oct'24 sanctioning the scheme was received in Dec'24 , after which the demerger became effective from Jan'25 ….

SWOT

STRENGTHS
- Company is almost debt free.

WEAKNESSES
- Stock is trading at 3.09 times its book value.
- Company has a low return on equity of 6.65% over last 3 years.

OPPORTUNITIES
- Picked by Choice Intl.
- TTM sales up 20% year on year to ₹4,475 cr.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
36.8	39.9%	0.01	1.38	10.8%	8.4%	8,360	8,089	4,475	939	21.0%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
173.15	163.65	160.82	165.63	164.49	171.10	166.01	218.74	137.30

K P R Mill Ltd KPRMILL

₹1,164.40 +0.0% since 06 Nov · -13% vs 52W high

Textiles · Other Textile Products · TTM to Sep-26 · consolidated accounts

Picked by 1: HDFC Sec

THE NUMBERS AT A GLANCE

- **Trailing P/E 38.3x with TTM profit up 24% year on year; PEG 1.60.**
- **ROE 16.7%, ROCE 22.2%, D/E 0.05; TTM margin 14.6%.**
- **Trend Up: ₹1,164.40 is above the 200-DMA (₹1,011) and 13% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- K.P.R. Mill is engaged in one of the largest vertically integrated apparel manufacturing Companies in India.
- The Company produces Yarn, Knitted Fabric, Readymade Garments and Wind power.
- Products: The company produces a wide range of products such as yarn, fabric, garments, sugar, molasses & ethanol. The company also has a presence in the automobile industry & power generation industry through its subsidiaries.

SWOT

STRENGTHS
- Company has reduced debt.
- Company is almost debt free.

WEAKNESSES
- Promoter holding has decreased over last 3 years: -6.23%.

OPPORTUNITIES
- Picked by HDFC Sec.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
38.3	67.5%	0.05	1.60	22.2%	16.7%	2,438	2,403	7,127	1,039	14.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,159.60	1,091.33	1,110.22	1,111.17	1,011.43	1,137.08	1,108.38	1,334.00	796.10

LG Electronics India Ltd LGEINDIA

₹1,754.10 +0.0% since 06 Nov · -4% vs 52W high

Consumer Durables · Household Appliances · TTM to Sep-26 · standalone accounts

Picked by 1: Ventura Sec

THE NUMBERS AT A GLANCE

- **Trailing P/E 61.9x with TTM profit up 2% year on year; PEG 33.43.**
- **ROE 21.8%, ROCE 28.6%, D/E 0.05; TTM margin 7.2%.**
- **Trend Up: ₹1,754.10 is above the 200-DMA (₹1,575) and 4% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 1997, LG Electronics India Limited is a manufacturer and distributor of home appliances and consumer electronics.
- LG Corporation, formerly known as Lucky-Goldstar, is a South Korean multinational conglomerate founded by Koo In-hwoi in 1947 and managed by successive generations of his family.
- It is the fourth-largest company in South Korea.
- LG Electronics India Ltd is a leading player.
- in India’s home appliances and consumer: electronics industry.
- It holds the #1 offline market share across: key categories, including washing machines, refrigerators, panel televisions, inverter air conditioners and microwaves.

SWOT

STRENGTHS
- Company is almost debt free.
- Company has a good return on equity (ROE) track record: 3 Years ROE 34.2%.
- TTM ROE of 22% on ₹8,809 cr of equity.

WEAKNESSES
- Stock is trading at 13.5 times its book value.
- Though the company is reporting repeated profits, it is not paying out dividend.

OPPORTUNITIES
- Picked by Ventura Sec.

THREATS
- P/E of 61.9x leaves little room for an earnings miss.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
61.9	85.0%	0.05	33.43	28.6%	21.8%	1,590	1,560	26,781	1,925	7.2%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,719.40	1,700.01	1,692.69	1,634.71	1,575.02	1,714.29	1,701.40	1,836.00	1,304.10

Leela Palaces Hotels & Resorts Ltd THELEELA

₹692.30 +0.0% since 06 Nov · -2% vs 52W high

Consumer Services · Hotels & Resorts · TTM to Sep-26 · consolidated accounts

Picked by 1: Eureka Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 49.4x with TTM profit up 80% year on year; PEG 0.62.**
- **ROE 7.1%, ROCE 8.5%, D/E 0.28; TTM margin 27.1%.**
- **Trend Up: ₹692.30 is above the 200-DMA (₹481) and 2% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Established in 2019, Schloss Bangalore Limited is a luxury hospitality company operating under "The Leela" brand in India.
- Leela Palaces Hotels & Resorts operates.
- a hybrid asset-light and asset-heavy model.
- by combining direct hotel ownership with: long-term hotel management and franchise agreements. As of FY26, the Company owned and operated 7 hotels, managed 7 third-party hotels under long-term HMAs, and had 1 franchise (The Leela Mumbai).

SWOT

STRENGTHS
- Company has reduced debt.

WEAKNESSES
- Though the company is reporting repeated profits, it is not paying out dividend.
- Promoters have pledged 73.6% of their holding.

OPPORTUNITIES
- Picked by Eureka Securities.
- TTM sales up 24% year on year to ₹1,706 cr.
- Net block up 12% since Mar-26: capacity being added.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
49.4	75.9%	0.28	0.62	8.5%	7.1%	8,071	7,208	1,706	463	27.1%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
673.88	619.72	579.92	537.64	481.03	659.03	624.87	706.70	384.50

Lemon Tree Hotels Ltd LEMONTREE

₹117.39 +0.0% since 06 Nov · -31% vs 52W high

Consumer Services · Hotels & Resorts · TTM to Sep-26 · consolidated accounts

Picked by 1: Jainam

THE NUMBERS AT A GLANCE

- **Trailing P/E 35.0x with TTM profit up 21% year on year; PEG 1.71.**
- **ROE 17.8%, ROCE 17.5%, D/E 1.23; TTM margin 21.9%.**
- **Trend Mixed: ₹117.39 is above the 200-DMA (₹114) and 31% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Lemon Tree Hotels Ltd is largest mid-priced and the third largest overall hotel chain in India.
- It operate in the upscale segment and in the mid-priced sector, consisting of the upper-midscale, midscale and economy segments.
- It delivers differentiated yet superior service offerings, with a value-for-money proposition.
- Business Profile: As of FY26, Lemon Tree Hotels is a leading Indian hospitality chain, operating 131 hotels with 11,811 rooms in 80+ cities. It manages upscale, midscale, and economy brands, including Aurika, Lemon Tree, keys and Red Fox, with a growing…
- It has 20 hotels with 1,523 rooms were opened in FY26 while 55 hotels with 4,912 signed.

SWOT

STRENGTHS
- Company has delivered good profit growth of 31.5% CAGR over last 5 years.

WEAKNESSES
- Stock is trading at 6.20 times its book value.
- Though the company is reporting repeated profits, it is not paying out dividend.

OPPORTUNITIES
- Picked by Jainam.

THREATS
- 31% below its 52-week high.
- Low promoter holding (22.3%).

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
35.0	22.3%	1.23	1.71	17.5%	17.8%	3,577	3,563	1,528	335	21.9%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
115.52	111.69	108.56	110.74	113.68	114.23	111.79	170.68	99.61

Lumax Auto Technologies Ltd LUMAXTECH

₹2,327.40 +0.0% since 06 Nov · -1% vs 52W high

Automobile and Auto Components · Auto Components & Equipments · TTM to Sep-26 · consolidated accounts

Picked by 1: Mirae Asset Sharekhan

THE NUMBERS AT A GLANCE

- **Trailing P/E 42.8x with TTM profit up 57% year on year; PEG 0.75.**
- **ROE 26.4%, ROCE 24.4%, D/E 0.81; TTM margin 7.5%.**
- **Trend Up: ₹2,327.40 is above the 200-DMA (₹1,710) and 1% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Lumax Auto Technologies Ltd was incorporated in 1981 and is a part of the D.K. Jain Group of companies.
- It is engaged in the business of manufacturing and supplying of Automotive Lamps, Plastic Moulded Parts, and Frame Chassis to two, three, and four-wheeler segments It has Partnerships with 7 Global players like Yokowo(Japan), JOPP(Germany), and few others.
- Market Leadership: The company is a manufacturer of gear shifters & interior solutions in India, with 65%+ market share across all passenger vehicle customers.

SWOT

STRENGTHS
- Company has delivered good profit growth of 43.8% CAGR over last 5 years.
- Company has been maintaining a healthy dividend payout of 21.1%.
- TTM ROE of 26% on ₹1,405 cr of equity.

WEAKNESSES
- Stock is trading at 11.3 times its book value.

OPPORTUNITIES
- Picked by Mirae Asset Sharekhan.
- TTM sales up 33% year on year to ₹5,607 cr.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
42.8	56.0%	0.81	0.75	24.4%	26.4%	1,497	1,516	5,607	421	7.5%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
2,149.10	1,963.53	1,978.36	1,811.07	1,709.61	2,124.88	2,020.54	2,342.50	1,120.00

Maruti Suzuki India Ltd MARUTI

₹12,750.00 +0.0% since 06 Nov · -27% vs 52W high

Automobile and Auto Components · Passenger Cars & Utility Vehicles · TTM to Sep-26 · consolidated accounts

Picked by 1: HDFC Sec

THE NUMBERS AT A GLANCE

- **Trailing P/E 29.8x with TTM profit down 9% year on year.**
- **ROE 12.3%, ROCE 16.3%, D/E 0.00; TTM margin 6.5%.**
- **Trend Mixed: ₹12,750.00 is below the 200-DMA (₹13,278) and 27% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- The Company was established in 1981.
- A joint venture agreement was signed between the Government of India and Suzuki Motor Corporation (SMC), Japan in 1982.
- The Company became a subsidiary of SMC in 2002.It is the market leader in passenger vehicle segment in India.
- Segment wise domestic sales 9M FY26.

SWOT

STRENGTHS
- Company is almost debt free.
- Company has delivered good profit growth of 26.7% CAGR over last 5 years.

WEAKNESSES
- No standout weakness in the reported numbers.

OPPORTUNITIES
- Picked by HDFC Sec.
- TTM sales up 30% year on year to ₹2.08 lakh cr.
- Net block up 27% since Mar-26: capacity being added.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
29.8	58.7%	0.00	—	16.3%	12.3%	43,822	34,523	208,192	13,451	6.5%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
12,187.60	11,558.85	12,039.16	12,879.94	13,277.96	12,065.58	11,796.60	17,370.00	10,985.00

Meesho Ltd MEESHO

₹233.48 +0.0% since 06 Nov · -8% vs 52W high

Consumer Services · E-Retail/ E-Commerce · TTM to Sep-26 · consolidated accounts

Picked by 1: Ventura Sec

THE NUMBERS AT A GLANCE

- **Loss-making on a trailing basis (TTM net loss of ₹922 cr), so P/E is not meaningful.**
- **ROE -21.9%, ROCE -20.8%, D/E 0.01; TTM margin -6.2%.**
- **Trend Up: ₹233.48 is above the 200-DMA (₹185) and 8% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- The Company is an app-based marketplace that is operated under the brand of Meesho that connects sellers and end consumers.
- Its offerings span categories including fashion, accessories, electronics, home and kitchen items, health, and fitness equipment, and office supplies.
- It is a multi-sided technology e-commerce platform. The company operates its e-commerce marketplaceunder the brand name Meesho . It has emerged as one of India's largest in terms of number of placed orders and annual transacting users. The company…

SWOT

STRENGTHS
- Company is almost debt free.

WEAKNESSES
- Stock is trading at 25.7 times its book value.
- Company has low interest coverage ratio.
- Net loss of ₹922 cr over the last four quarters.

OPPORTUNITIES
- Picked by Ventura Sec.
- TTM sales up 40% year on year to ₹14,893 cr.

THREATS
- Low promoter holding (16.3%).

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
—	16.3%	0.01	—	-20.8%	-21.9%	167	195	14,893	-922	-6.2%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
227.33	225.76	221.33	204.93	185.48	227.37	225.32	254.40	125.56

Olectra Greentech Ltd OLECTRA

₹1,026.35 +0.0% since 06 Nov · -35% vs 52W high

Automobile and Auto Components · Passenger Cars & Utility Vehicles · TTM to Jun-26 · consolidated accounts

Picked by 1: SMIFS

THE NUMBERS AT A GLANCE

- **Trailing P/E 47.5x with TTM profit up 27% year on year; PEG 1.78.**
- **ROE 14.4%, ROCE 19.9%, D/E 0.31; TTM margin 7.1%.**
- **Trend Down: ₹1,026.35 is below the 200-DMA (₹1,187) and 35% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Olectra Greentech Limited was incorporated in 2000 . The Company is primarily engaged in the manufacturing of composite polymer insulators and electrical buses.
- Its registered office is in Hyderabad.
- Mobility Division (86% in Q1 FY27 vs 84% in Q1 FY26): The company is India's largest pure-play electric bus manufacturer, with an estimated 20%+ market share, and was the first company to launch electric buses in India. It has 4,000+ vehicles on the…
- The company offers 7-metre, 9-metre and 12-metre electric buses for intra-city and inter-city applications, along with electric coaches and tippers, with driving ranges of 200-350+ km. Its customer base includes TSRTC, KSRTC, GMR-Airport, Microsoft,…

SWOT

STRENGTHS

- Company has delivered good profit growth of 85.4% CAGR over last 5 years.
- Company's median sales growth is 34.3% of last 10 years.

WEAKNESSES

- Company has a low return on equity of 13.2% over last 3 years.
- Company has high debtors of 156 days.

OPPORTUNITIES

- Picked by SMIFS.
- TTM sales up 38% year on year to ₹2,540 cr.
- Net block up 62% since Mar-25: capacity being added.

THREATS

- Price is below both its 50- and 200-day averages.
- 35% below its 52-week high.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Mar-26	Net block Mar-25	Sales TTM	Profit TTM	Margin TTM
47.5	50.0%	0.31	1.78	19.9%	14.4%	574	355	2,540	180	7.1%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,026.96	1,016.63	1,125.97	1,255.86	1,186.94	1,017.80	1,034.35	1,573.80	866.60

PVR Inox Ltd PVRINOX

₹1,565.60 +0.0% since 06 Nov · -4% vs 52W high

Media, Entertainment & Publication · Film Production, Distribution & Exhibition · TTM to Sep-26 · consolidated accounts

Picked by 1: Geojit

THE NUMBERS AT A GLANCE

- **Trailing P/E 32.4x.**
- **ROE 6.4%, ROCE 10.3%, D/E 0.85; TTM margin 8.4%.**
- **Trend Up: ₹1,565.60 is above the 200-DMA (₹1,098) and 4% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- PVR Limited (PVR) is India's largest and most premium film exhibition company.
- It pioneered the multiplex revolution in India by establishing the first multiplex cinema in 1997 at New Delhi and continues to lead the market with relentless focus on innovation and operational excellence to democratise big/screen movie experience.
- It currently operates a cinema network of 1763 screens across 111 cities and 355 cinemas with ~1.8 lakh seats.
- Revenue Breakup (FY22): The company earns about 52% of its revenues from the sale of movie tickets. It also earns revenues from other activities like the sale of food & beverages contributed 30% to its revenues, followed by advertisement income (6%),…

SWOT

STRENGTHS

- Company has delivered good profit growth of 19.8% CAGR over last 5 years.

WEAKNESSES

- Company has low interest coverage ratio.
- Company has a low return on equity of 0.01% over last 3 years.

OPPORTUNITIES

- Picked by Geojit.

THREATS

- Low promoter holding (27.6%).

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
32.4	27.6%	0.85	—	10.3%	6.4%	13,011	13,373	7,124	601	8.4%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,552.20	1,449.65	1,328.68	1,199.53	1,097.61	1,527.63	1,451.77	1,629.00	907.40

Raymond Lifestyle Ltd RAYMONDLSL

₹530.60 +0.0% since 06 Nov · -57% vs 52W high

Textiles · Other Textile Products · TTM to Sep-26 · consolidated accounts

Picked by 1: Arihant Capital

THE NUMBERS AT A GLANCE

- **Trailing P/E 23.4x with TTM profit down 51% year on year.**
- **ROE 1.4%, ROCE 2.4%, D/E 0.30; TTM margin 0.5%.**
- **Trend Down: ₹530.60 is below the 200-DMA (₹756) and 57% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 2024, Raymond Lifestyle Ltd offers fashion products and services with branded textile, apparel brands across formal casual and ethnic wear.
- The company is a B2C brand for Suiting: and Shirting fabrics. It has the highest market share in the worsted suiting fabric industry.
- Branded Apparels: Ready to wear brands like Park Avenue, ColorPlus, Parx, Raymond Ready to Wear.
- (RTW), Ethnix, etc. distributed through retail formats including multi-brand outlets (MBOs), Large format stores (LFS) and The Raymond store (TRS).
- Garmenting: RLS is a white-labelled integrated manufacturer and exporter of high-value clothing products like suits, jackets, trousers, etc.

SWOT

STRENGTHS
- Stock is trading at 0.33 times its book value.

WEAKNESSES
- Company has low interest coverage ratio.
- Company has a low return on equity of 9.78% over last 3 years.
- Thin TTM net margin of 0.5%.

OPPORTUNITIES
- Picked by Arihant Capital.

THREATS
- Price is below both its 50- and 200-day averages.
- 57% below its 52-week high.
- TTM net profit down 51% year on year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
23.4	59.6%	0.30	—	2.4%	1.4%	7,692	7,685	7,216	36	0.5%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
516.61	534.26	611.22	679.66	756.43	518.27	542.09	1,242.00	472.50

Rentomojo Ltd RENTOMOJO

₹579.35 +0.0% since 06 Nov · -11% vs 52W high

Consumer Services · E-Retail/ E-Commerce · TTM to Mar-26 · consolidated accounts · fewer than four quarterly results reported: sales/profit are full year to 2026-03, not TTM

Picked by 1: PL Capital

THE NUMBERS AT A GLANCE

- **Trailing P/E 53.7x with TTM profit up 142% year on year; PEG 0.38.**
- **ROE 38.1%, ROCE 17.6%, D/E 0.79; TTM margin 26.9%.**
- **Only 35 sessions of NSE price history, too short for a 200-DMA.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in April 2012, Rentomojo Ltd is a D2C online rental and subscription platform for furniture and appliances in India.
- RML is a technology-driven, full-stack.
- direct-to-consumer (D2C) online rental.
- and subscription platform for furniture.
- and appliances in India. The company.

SWOT

STRENGTHS
- TTM ROE of 38% on ₹295 cr of equity.

WEAKNESSES
- Promoter holding is low: 19.8%.

OPPORTUNITIES
- Picked by PL Capital.
- Net block up 43% since Mar-25: capacity being added.

THREATS
- Low promoter holding (19.8%).

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Mar-26	Net block Mar-25	Sales TTM	Profit TTM	Margin TTM
53.7	19.8%	0.79	0.38	17.6%	38.1%	470	328	387	104	26.9%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
569.48	561.52	—	—	—	567.19	555.02	648.00	482.45

Rolex Rings Ltd ROLEXRINGS

₹201.17 +0.0% since 06 Nov · -3% vs 52W high

Automobile and Auto Components · Auto Components & Equipments · TTM to Sep-26 · standalone accounts

Picked by 1: Jainam

THE NUMBERS AT A GLANCE

- **Trailing P/E 23.6x with TTM profit up 8% year on year; PEG 2.83.**
- **ROE 19.2%, ROCE 20.9%, D/E 0.00; TTM margin 14.3%.**
- **Trend Up: ₹201.17 is above the 200-DMA (₹149) and 3% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Rolex Rings is a leading manufacturer of forged and machined components in India and is one of the top 5 forging companies in India.
- The company is a Global supplier of hot rolled forged, machined bearing rings and automotive components for various segments of vehicles, Industrial Machinery, Wind Turbines and Railways.
- Rolex Rings manufactures and sells forged: and machined rings, along with automotive components. It reports this as a single segment, Diversified Auto Components, split into two product families: Bearing Rings and Automotive Components. The company…

SWOT

STRENGTHS

- Company has reduced debt.
- Company is almost debt free.

WEAKNESSES

- Though the company is reporting repeated profits, it is not paying out dividend.

OPPORTUNITIES

- Picked by Jainam.
- TTM sales up 15% year on year to ₹1,274 cr.

THREATS

- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
23.6	54.2%	0.00	2.83	20.9%	19.2%	437	447	1,274	182	14.3%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
186.17	170.85	175.94	164.25	148.95	183.66	176.11	207.79	99.79

SPR Auto Technologies Ltd SHRIPISTON

₹4,273.50 +0.0% since 06 Nov · -12% vs 52W high

Automobile and Auto Components · Auto Components & Equipments · TTM to Sep-26 · consolidated accounts · SPR Auto Technologies (formerly Shriram Pistons & Rings)

Picked by 1: Motilal Oswal

THE NUMBERS AT A GLANCE

- **Trailing P/E 32.9x with TTM profit up 8% year on year; PEG 4.02.**
- **ROE 14.4%, ROCE 16.2%, D/E 0.32; TTM margin 10.6%.**
- **Trend Mixed: ₹4,273.50 is above the 200-DMA (₹3,772) and 12% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Shriram Pistons & Rings Ltd is primarily engaged in the manufacturing of pistons, piston pins, piston rings and engine valves for various automotive companies in the domestic and export markets.
- Core / Legacy ICE Components (Stanalone): The company manufactures a wide range of pistons, piston pins, piston rings, and engine valves, incorporating advanced technologies such as thin-walled DLC coating on piston pins, crown anodizing, Nanofriks KS…
- High-Precision Injection Moulded Components (SPR Takahata Precision India Pvt. Ltd & SPR TGPEL Precision Engineering Ltd): The co. manufactures precision injection moulded parts, including; FI components, throttle units, brake units, ECUs, airbag parts,…
- Automotive Interior & Lighting Solutions: The company has acquired 3 entities from the Antolin Group; in Jan 2026, to manufacture headliner substrates, modular; headliners, sun visors, door panels, central floor consoles,; pillar trims, ambient lighting, etc.
- EV Motors and Controllers (SPR EMF Innovations Pvt. Ltd): The company manufactures EV motors and motor controllers, including brushless DC (BLDC) motors and motor controllers with power capacities ranging from 2 kW to 250 kW .

SWOT

STRENGTHS

- Company has delivered good profit growth of 45.1% CAGR over last 5 years.

WEAKNESSES

- Promoter holding has decreased over last quarter: -2.20%.

OPPORTUNITIES

- Picked by Motilal Oswal.
- TTM sales up 47% year on year to ₹5,602 cr.

THREATS

- Promoter holding fell from 43.8% to 41.5% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
32.9	41.5%	0.32	4.02	16.2%	14.4%	3,018	2,976	5,602	595	10.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
4,282.90	4,380.61	4,455.88	4,356.45	3,771.83	4,323.93	4,378.40	4,843.00	2,525.80

Samvardhana Motherson International Ltd MOTHERSON

₹158.55 +0.0% since 06 Nov · -8% vs 52W high

Automobile and Auto Components · Auto Components & Equipments · TTM to Sep-26 · consolidated accounts

Picked by 1: Geojit

THE NUMBERS AT A GLANCE

- **Trailing P/E 34.4x with TTM profit up 39% year on year; PEG 0.89.**
- **ROE 10.8%, ROCE 12.5%, D/E 0.51; TTM margin 3.5%.**
- **Trend Mixed: ₹158.55 is above the 200-DMA (₹140) and 8% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Motherson Sumi Systems is engaged primarily in the manufacturer and sale of components to automotive original equipment manufacturers.
- India's largest Ancilliary company The MSSL group is amongst the world's largest manufacturers of exterior rear-view mirrors with a dominant market share, and is a leading global player in polymer-based interior and exterior modules. Moreover, the group…

SWOT

STRENGTHS
- Company has delivered good profit growth of 31.9% CAGR over last 5 years.
- Company has been maintaining a healthy dividend payout of 17.4%.

WEAKNESSES
- Stock is trading at 3.69 times its book value.
- Company has a low return on equity of 11.7% over last 3 years.

OPPORTUNITIES
- Picked by Geojit.
- TTM sales up 19% year on year to ₹1.39 lakh cr.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
34.4	48.6%	0.51	0.89	12.5%	10.8%	40,207	38,498	139,242	4,927	3.5%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
161.01	158.29	160.60	156.38	140.42	160.20	159.26	173.27	101.08

Sansera Engineering Ltd SANSERA

₹4,322.70 +0.0% since 06 Nov · -9% vs 52W high

Automobile and Auto Components · Auto Components & Equipments · TTM to Sep-26 · consolidated accounts

Picked by 1: KC Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 66.0x with TTM profit up 56% year on year; PEG 1.18.**
- **ROE 12.5%, ROCE 13.9%, D/E 0.24; TTM margin 9.7%.**
- **Trend Up: ₹4,322.70 is above the 200-DMA (₹3,040) and 9% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Sansera Engineering Ltd is an engineering-led manufacturer of complex and critical precision engineered components across automotive and non - automotive sectors.
- The company manufactures and supplies a wide range of precision forged and machined components for the automotive sector and for non - automotive sector it manufactures and supplies a wide range of precision components for aerospace, off-road, agriculture, and other segments.
- Leading Auto-Ancillary Company: The Co. has established itself as one of the leading manufacturers of high-precision components in the Automotive and Non-Automotive space. It has been one of the top 10 global suppliers of connecting rods within the light…

SWOT

STRENGTHS
- Company has delivered good profit growth of 26.2% CAGR over last 5 years.

WEAKNESSES
- Stock is trading at 8.25 times its book value.
- Company has a low return on equity of 12.1% over last 3 years.

OPPORTUNITIES
- Picked by KC Securities.
- TTM sales up 30% year on year to ₹4,019 cr.

THREATS
- P/E of 66.0x leaves little room for an earnings miss.
- Promoter holding fell from 30.2% to 29.0% over the past year.
- Low promoter holding (29.0%).

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
66.0	29.0%	0.24	1.18	13.9%	12.5%	2,432	2,262	4,019	388	9.7%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
4,313.58	4,186.55	4,165.19	3,774.25	3,039.82	4,290.17	4,230.10	4,743.50	1,487.40

Shaily Engineering Plastics Ltd SHAILY

₹3,046.00 +0.0% since 06 Nov · -16% vs 52W high

Consumer Durables · Plastic Products - Consumer · TTM to Sep-26 · consolidated accounts

Picked by 1: Motilal Oswal

THE NUMBERS AT A GLANCE

- **Trailing P/E 75.0x with TTM profit up 28% year on year; PEG 2.67.**
- **ROE 22.4%, ROCE 26.2%, D/E 0.22; TTM margin 17.2%.**
- **Trend Mixed: ₹3,046.00 is above the 200-DMA (₹2,681) and 16% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- The Company is engaged in the manufacture and sale of injection moulded precision plastic components, sub-assemblies for various requirements of Original Equipment Manufacturers (OEM).
- It also offers secondary operations in plastics like vacuum metalizing, hot stamping, and ultrasonic welding.
- Its manufacturing facilities are at Savli and Halol, Vadodara, Gujarat.
- Home Furnishings, FMCG Packaging,: LED Lights, Toys, Carbon Steel Furniture.
- Automotive Components, Appliances,: High-Performance Engineering Components, Consumer Electronics, Semiconductor Trays.
- Platform Devices, Drug Delivery: Devices, Pharma Packaging.

SWOT

STRENGTHS
- TTM ROE of 22% on ₹835 cr of equity.

WEAKNESSES
- Stock is trading at 16.8 times its book value.

OPPORTUNITIES
- Picked by Motilal Oswal.
- TTM sales up 18% year on year to ₹1,088 cr.

THREATS
- P/E of 75.0x leaves little room for an earnings miss.
- Promoter holding fell from 43.7% to 41.1% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
75.0	41.1%	0.22	2.67	26.2%	22.4%	657	620	1,088	187	17.2%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
2,995.06	3,053.95	3,136.11	3,072.44	2,680.73	3,020.71	3,049.93	3,615.20	1,770.90

Shanti Gold International Ltd SHANTIGOLD

₹272.15 +0.0% since 06 Nov · -38% vs 52W high

Consumer Durables · Gems, Jewellery And Watches · TTM to Sep-26 · consolidated accounts

Picked by 1: Angel One

THE NUMBERS AT A GLANCE

- **Trailing P/E 14.5x.**
- **Trend Mixed: ₹272.15 is above the 200-DMA (₹235) and 38% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 2003, Shanti Gold International Ltd offers a wide range of designs and products of 22KT CZ gold jewellery.
- SGIL is a manufacturer of 22KT CZ casting gold jewellery , specializing in the design and production of all types of gold jewellery. This includes a wide range of intricately crafted bangles, rings, necklaces, and complete jewellery sets. These are…

SWOT

STRENGTHS
- No standout strength in the reported numbers.

WEAKNESSES
- Stock is trading at 2.69 times its book value.
- Promoter holding has decreased over last quarter: -4.54%.

OPPORTUNITIES
- Picked by Angel One.

THREATS
- 38% below its 52-week high.
- Promoter holding fell from 74.9% to 70.3% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block	Net block	Sales TTM	Profit TTM	Margin TTM
14.5	70.3%	—	—	—	—	—	—	2,551	158	6.2%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
284.24	348.63	304.75	264.99	234.86	296.94	320.19	437.60	155.00

Sheela Foam Ltd SFL

₹530.60 +0.0% since 06 Nov · -36% vs 52W high

Consumer Durables · Furniture, Home Furnishing · TTM to Sep-26 · consolidated accounts

Picked by 1: Arihant Capital

THE NUMBERS AT A GLANCE

- **Trailing P/E 24.6x with TTM profit up 438% year on year; PEG 0.06.**
- **ROE 7.0%, ROCE 8.7%, D/E 0.25; TTM margin 6.0%.**
- **Trend Mixed: ₹530.60 is below the 200-DMA (₹616) and 36% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Sheela Foam Limited is a leading player in India's mattress and foam products industry and a leader in Polyurethane (PU) Foam.
- It has a nationwide presence in manufacturing PU Foam with a track record, since 1971.
- Largest Manufacturer of Polyurethane Foam: The company is India's largest manufacturer of flexible slab stock Polyutherane (PU) foam and mattresses under Sleepwell, Furlenco, and Kurlon with a 30% market share in India's mattress segment and a 40% market…

SWOT

STRENGTHS
- Company has reduced debt.

WEAKNESSES
- The company has delivered a poor sales growth of 9.41% over past five years.
- Company has a low return on equity of 3.86% over last 3 years.

OPPORTUNITIES
- Picked by Arihant Capital.
- TTM sales up 20% year on year to ₹4,201 cr.

THREATS
- 36% below its 52-week high.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
24.6	65.4%	0.25	0.06	8.7%	7.0%	3,174	3,198	4,201	253	6.0%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
525.49	571.78	616.64	674.55	616.49	537.15	567.16	832.45	456.80

Sky Gold & Diamonds Ltd SKYGOLD

₹951.95 +0.0% since 06 Nov · -12% vs 52W high

Consumer Durables · Gems, Jewellery And Watches · TTM to Sep-26 · consolidated accounts

Picked by 1: SBI Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 36.7x with TTM profit up 118% year on year; PEG 0.31.**
- **ROE 28.6%, ROCE 26.7%, D/E 0.69; TTM margin 5.0%.**
- **Trend Up: ₹951.95 is above the 200-DMA (₹578) and 12% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Sky Gold Limited is engaged in the business of designing, manufacturing, and marketing gold jewellery.
- The co. follows a B2B model where the products are mainly sold to mid-range jewellers and boutique stores who sell these products through online platforms and retail stores.
- Business Profile: Sky Gold & Diamonds Limited is a B2B, design-led jewellery manufacturer, focused on lightweight casting gold jewellery. The company operates on an asset-light outsourcing model and supplies jewellery to large organized retailers in…

SWOT

STRENGTHS
- Company has a good return on equity (ROE) track record: 3 Years ROE 26.6%.
- TTM ROE of 29% on ₹1,406 cr of equity.

WEAKNESSES
- Stock is trading at 10.5 times its book value.
- Though the company is reporting repeated profits, it is not paying out dividend.

OPPORTUNITIES
- Picked by SBI Securities.
- TTM sales up 73% year on year to ₹8,083 cr.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
36.7	51.7%	0.69	0.31	26.7%	28.6%	389	376	8,083	406	5.0%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
913.84	956.08	867.90	758.10	577.65	925.56	921.20	1,083.95	297.95

Sona BLW Precision Forgings Ltd SONACOMS

₹900.00 +0.0% since 06 Nov · -2% vs 52W high

Automobile and Auto Components · Auto Components & Equipments · TTM to Sep-26 · consolidated accounts

Picked by 1: Shriram

THE NUMBERS AT A GLANCE

- **Trailing P/E 72.5x with TTM profit up 22% year on year; PEG 3.33.**
- **ROE 12.1%, ROCE 14.4%, D/E 0.10; TTM margin 14.0%.**
- **Trend Up: ₹900.00 is above the 200-DMA (₹653) and 2% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Sona BLW Precision Forgings is an India-based automotive technology company.
- The company is engaged in designing, manufacturing and supplying engineered automotive systems and components such as differential assemblies, gears, conventional and micro-hybrid motors, BSG systems and EV Traction motors across all vehicle categories.
- The company develops mechanical and electrical hardware systems, components as well as base and application software solutions.
- Product Offerings: The company is one of the world's leading mobility technology companies , specializing in the design, manufacturing, and supply of highly engineered, mission-critical, high-quality, complex, and bespoke systems and components for…

SWOT

STRENGTHS
- Company has delivered good profit growth of 23.6% CAGR over last 5 years.
- Company has been maintaining a healthy dividend payout of 33.6%.

WEAKNESSES
- Stock is trading at 8.75 times its book value.

OPPORTUNITIES
- Picked by Shriram.
- TTM sales up 42% year on year to ₹5,294 cr.

THREATS
- P/E of 72.5x leaves little room for an earnings miss.
- Low promoter holding (27.9%).

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
72.5	27.9%	0.10	3.33	14.4%	12.1%	3,878	3,646	5,294	739	14.0%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
902.98	833.11	815.39	765.90	653.43	885.61	850.01	918.70	437.70

Voltas Ltd VOLTAS

₹1,099.00 +0.0% since 06 Nov · -31% vs 52W high

Consumer Durables · Household Appliances · TTM to Sep-26 · consolidated accounts

Picked by 1: Ventura Sec

THE NUMBERS AT A GLANCE

- **Trailing P/E 74.9x with TTM profit down 15% year on year.**
- **ROE 7.2%, ROCE 9.1%, D/E 0.23; TTM margin 3.0%.**
- **Trend Mixed: ₹1,099.00 is below the 200-DMA (₹1,285) and 31% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Voltas is engaged in the business of air conditioning, refrigeration, electro - mechanical projects as an EPC contractor both in domestic and international geographies (Middle East and Singapore) and engineering product services for mining, water management and treatment, construction equipments and textile industry.
- Voltas was created 6 decades ago when Tata Sons joined hands with a swiss company Volkart Brothers.
- Voltas is also one of the most reputed engineering solution providers specializing in project management.

SWOT

STRENGTHS
- Company has been maintaining a healthy dividend payout of 45.0%.

WEAKNESSES
- Stock is trading at 5.39 times its book value.
- Company has a low return on equity of 8.09% over last 3 years.
- Thin TTM net margin of 3.0%.

OPPORTUNITIES
- Picked by Ventura Sec.
- Net block up 23% since Mar-26: capacity being added.

THREATS
- P/E of 74.9x leaves little room for an earnings miss.
- 31% below its 52-week high.
- TTM net profit down 15% year on year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
74.9	30.3%	0.23	—	9.1%	7.2%	1,323	1,080	15,339	458	3.0%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,072.40	1,025.47	1,090.16	1,197.04	1,284.99	1,060.28	1,047.34	1,582.50	930.50

INDUSTRIALS

Industrials

Larsen & Toubro Ltd LT

₹4,117.70 +0.0% since 06 Nov · -7% vs 52W high

Construction · Civil Construction · TTM to Sep-26 · consolidated accounts

Picked by 5: Axis Securities, Religare Broking, Geojit, SMIFS, Jainam

THE NUMBERS AT A GLANCE

- **Trailing P/E 30.0x with TTM profit up 9% year on year; PEG 3.24.**
- **ROE 16.7%, ROCE 15.1%, D/E 1.24; TTM margin 6.9%.**
- **Trend Mixed: ₹4,117.70 is above the 200-DMA (₹3,917) and 7% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Larsen & Toubro Ltd is a multinational conglomerate which is primarily engaged in providing engineering, procurement and construction (EPC) solutions in key sectors such as Infrastructure, Hydrocarbon, Power, Process Industries and Defence, Information Technology and Financial Services in domestic and international markets.
- Infrastructure Projects (47% in FY26 vs 51% in FY25): The segment undertakes EPC activities across buildings and factories, transportation, heavy civil infrastructure, power transmission and distribution, renewable energy, water and effluent treatment,…

SWOT

STRENGTHS
- Company has been maintaining a healthy dividend payout of 33.1%.

WEAKNESSES
- Stock is trading at 5.01 times its book value.

OPPORTUNITIES
- Picked by 5 of 25 brokerages (Axis Securities, Religare Broking, Geojit, SMIFS, Jainam).

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
30.0	none	1.24	3.24	15.1%	16.7%	31,984	30,867	300,904	20,895	6.9%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
4,000.04	3,767.28	3,835.71	3,923.10	3,916.71	3,947.67	3,840.70	4,440.00	3,288.10

Bharat Electronics Ltd BEL

₹396.00 +0.0% since 06 Nov · -16% vs 52W high

Capital Goods · Aerospace & Defense · TTM to Sep-26 · consolidated accounts

Picked by 4: Axis Securities, Monarch, JM Financial, SMIFS

THE NUMBERS AT A GLANCE

- **Trailing P/E 45.2x with TTM profit up 12% year on year; PEG 3.65.**
- **ROE 24.4%, ROCE 32.3%, D/E 0.00; TTM margin 21.2%.**
- **Trend Mixed: ₹396.00 is below the 200-DMA (₹414) and 16% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 1954, Bharat Electronics Ltd manufactures and supplies electronic equipment and systems to the defence sector.
- Company also has a limited presence in the civilian market.
- Defence (88% in FY26 vs 90% in FY25): The company is a leading defence electronics and aerospace player, providing a range of advanced products, systems, and solutions to the Indian Armed Forces, with core capabilities across Electronic Warfare &…

SWOT

STRENGTHS
- Company is almost debt free.
- Company has delivered good profit growth of 23.6% CAGR over last 5 years.
- TTM ROE of 24% on ₹26,259 cr of equity.

WEAKNESSES
- Stock is trading at 11.0 times its book value.
- Company has high debtors of 170 days.

OPPORTUNITIES
- Picked by 4 of 25 brokerages (Axis Securities, Monarch, JM Financial, SMIFS).
- TTM sales up 20% year on year to ₹30,253 cr.
- Net block up 11% since Mar-26: capacity being added.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
45.2	51.1%	0.00	3.65	32.3%	24.4%	4,573	4,121	30,253	6,401	21.2%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
389.14	375.82	388.39	398.28	414.15	385.10	380.54	473.45	354.55

CG Power & Industrial Solutions Ltd CGPOWER

₹773.00 +0.0% since 06 Nov · -21% vs 52W high

Capital Goods · Heavy Electrical Equipment · TTM to Sep-26 · consolidated accounts

Picked by 2: Eureka Securities, Bajaj Broking

THE NUMBERS AT A GLANCE

- **Trailing P/E 87.1x with TTM profit up 28% year on year; PEG 3.07.**
- **ROE 16.0%, ROCE 21.0%, D/E 0.02; TTM margin 10.0%.**
- **Trend Mixed: ₹773.00 is below the 200-DMA (₹816) and 21% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- CG Power & Industrial Solutions is a global enterprise providing end-to-end solutions to utilities, industries and consumers for the management and application of efficient and sustainable electrical energy.
- It offers products, services and solutions in two main business segments, viz.
- Power Systems and Industrial Systems.
- Promoter: The company is promoted by Tube Investments of India Ltd , a part of the Murugappa Group , a 124-year-old diversified conglomerate with a global presence and businesses spanning agriculture, engineering, financial services, and other sectors.

SWOT

STRENGTHS
- Company is almost debt free.
- Company has a good return on equity (ROE) track record: 3 Years ROE 30.2%.

WEAKNESSES
- Stock is trading at 13.9 times its book value.
- Working capital days have increased from 31.3 days to 69.8 days.

OPPORTUNITIES
- Picked by 2 of 25 brokerages (Eureka Securities, Bajaj Broking).
- TTM sales up 24% year on year to ₹13,699 cr.
- Net block up 23% since Mar-26: capacity being added.

THREATS
- P/E of 87.1x leaves little room for an earnings miss.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
87.1	56.3%	0.02	3.07	21.0%	16.0%	2,460	2,008	13,699	1,365	10.0%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
810.67	829.93	864.69	883.84	816.46	811.34	830.49	980.90	525.50

Carborundum Universal Ltd CARBORUNIV

₹1,041.30 +0.0% since 06 Nov · -24% vs 52W high

Capital Goods · Abrasives & Bearings · TTM to Sep-26 · consolidated accounts · CUMI = Carborundum Universal

Picked by 2: Axis Securities, Monarch

THE NUMBERS AT A GLANCE

- **Trailing P/E 89.0x with TTM profit down 38% year on year.**
- **ROE 5.7%, ROCE 6.4%, D/E 0.12; TTM margin 2.3%.**
- **Trend Mixed: ₹1,041.30 is above the 200-DMA (₹1,008) and 24% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Carborundum Universal Ltd, a part of the Chennai-based Murugappa group, is engaged in the manufacturing of abrasives, ceramics, refractories, and electro-minerals.
- Abrasives (44% in Q2 FY25 vs 38% in FY22): The company manufactures and distributes rigid and flexible abrasives across key product segments like bonded, coated, metal working fluid, and super abrasives. It is one of the largest producers of abrasives in…

SWOT

STRENGTHS
- Company has been maintaining a healthy dividend payout of 27.2%.

WEAKNESSES
- Company has a low return on equity of 10.8% over last 3 years.
- Thin TTM net margin of 2.3%.

OPPORTUNITIES
- Picked by 2 of 25 brokerages (Axis Securities, Monarch).

THREATS
- P/E of 89.0x leaves little room for an earnings miss.
- TTM net profit down 38% year on year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
89.0	38.9%	0.12	—	6.4%	5.7%	1,803	1,906	5,585	126	2.3%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,081.86	1,102.01	1,135.55	1,124.91	1,007.68	1,077.34	1,104.11	1,368.90	735.20

Time Technoplast Ltd TIMETECHNO

₹170.65 +0.0% since 06 Nov · -22% vs 52W high

Capital Goods · Plastic Products - Industrial · TTM to Sep-26 · consolidated accounts

Picked by 2: Bajaj Broking, Equirus

THE NUMBERS AT A GLANCE

- **Trailing P/E 16.2x with TTM profit up 24% year on year; PEG 0.69.**
- **ROE 12.2%, ROCE 15.7%, D/E 0.16; TTM margin 7.6%.**
- **Trend Down: ₹170.65 is below the 200-DMA (₹181) and 22% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Time Technoplast is a multinational conglomerate involved in the manufacturing of technology and innovation driven polymer & composite products.(Source : 202003-01 Annual Report Page No:74).
- Market Leadership: The company is a leading global industrial packaging player with a 55% market share in India's industrial packaging segment and is the world's largest manufacturer of large-size plastic drums . It is India's first manufacturer of…

SWOT

STRENGTHS
- Company has delivered good profit growth of 34.7% CAGR over last 5 years.

WEAKNESSES
- Company has a low return on equity of 13.3% over last 3 years.
- Promoter holding has decreased over last 3 years: -4.21%.

OPPORTUNITIES
- Picked by 2 of 25 brokerages (Bajaj Broking, Equirus).
- TTM sales up 21% year on year to ₹6,928 cr.
- Net block up 20% since Mar-26: capacity being added.

THREATS
- Price is below both its 50- and 200-day averages.
- Promoter holding fell from 51.6% to 47.5% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
16.2	47.5%	0.16	0.69	15.7%	12.2%	1,720	1,435	6,928	529	7.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
169.29	169.08	176.91	184.03	180.97	168.31	169.89	220.00	153.60

APL Apollo Tubes Ltd APLAPOLLO

₹2,185.30 +0.0% since 06 Nov · -5% vs 52W high

Capital Goods · Iron & Steel Products · TTM to Sep-26 · consolidated accounts

Picked by 1: Kotak Neo

THE NUMBERS AT A GLANCE

- **Trailing P/E 46.3x with TTM profit up 25% year on year; PEG 1.86.**
- **ROE 22.8%, ROCE 27.9%, D/E 0.17; TTM margin 5.3%.**
- **Trend Up: ₹2,185.30 is above the 200-DMA (₹2,011) and 5% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- APL Apollo Tubes Limited (APL Apollo) is one of India's leading branded steel products manufacturers.
- Headquartered at Delhi NCR, the Company runs 10 manufacturing facilities churning out over 1,500 varieties of MS Black Pipes, Galvanised Tubes, Pre-Galvanised Tubes, Structural ERW Steel Tubes and Hollow Sections to serve industry applications like urban infrastructures, housing, irrigation, solar plants, greenhouses and engineering.
- Apollo Structural: The company offers a range of structural steel tubes for super-heavy, light, and general construction applications. The portfolio includes India's first DFT technology-based structural tubes, lightweight furniture tubes, door frames,…

SWOT

STRENGTHS
- Company has delivered good profit growth of 27.4% CAGR over last 5 years.
- Company has been maintaining a healthy dividend payout of 20.5%.
- TTM ROE of 23% on ₹5,741 cr of equity.

WEAKNESSES
- Stock is trading at 10.6 times its book value.

OPPORTUNITIES
- Picked by Kotak Neo.

THREATS
- Low promoter holding (28.2%).

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
46.3	28.2%	0.17	1.86	27.9%	22.8%	4,057	4,060	24,860	1,310	5.3%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
2,179.16	2,145.93	2,163.89	2,027.75	2,011.36	2,173.07	2,155.68	2,301.40	1,690.00

Aditya Infotech Ltd CPPLUS

₹4,131.40 +0.0% since 06 Nov · -11% vs 52W high

Capital Goods · Industrial Products · TTM to Sep-26 · consolidated accounts · Aditya Infotech trades as CPPLUS

Picked by 1: Eureka Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 82.0x with TTM profit up 199% year on year; PEG 0.41.**
- **ROE 16.9%, ROCE 20.1%, D/E 0.11; TTM margin 10.4%.**
- **Trend Up: ₹4,131.40 is above the 200-DMA (₹2,874) and 11% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Aditya Infotech Limited (AIL) manufactures and provides video security and surveillance products, solutions, and services under the brand name 'CP Plus'.
- Aditya Infotech Limited is an Indian video security and surveillance products, solutions and services company operating primarily under the CP PLUS brand. Its portfolio covers analogue and IP cameras, DVRs/NVRs, AI-enabled cameras and analytics,…

SWOT

STRENGTHS
- Company has delivered good profit growth of 65.8% CAGR over last 5 years.

WEAKNESSES
- Stock is trading at 13.8 times its book value.
- Promoter holding has decreased over last quarter: -2.91%.

OPPORTUNITIES
- Picked by Eureka Securities.
- TTM sales up 65% year on year to ₹5,710 cr.
- Net block up 12% since Mar-26: capacity being added.

THREATS
- P/E of 82.0x leaves little room for an earnings miss.
- Promoter holding fell from 77.1% to 71.8% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
82.0	71.8%	0.11	0.41	20.1%	16.9%	909	813	5,710	593	10.4%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
4,006.42	4,026.78	3,846.21	3,699.52	2,873.63	4,012.89	3,968.48	4,620.00	1,304.00

Aeroflex Industries Ltd AEROFLEX

₹482.70 +0.0% since 06 Nov · -21% vs 52W high

Capital Goods · Iron & Steel Products · TTM to Sep-26 · consolidated accounts

Picked by 1: Shriram

THE NUMBERS AT A GLANCE

- **Trailing P/E 71.4x with TTM profit up 89% year on year; PEG 0.80.**
- **ROE 18.0%, ROCE 23.2%, D/E 0.05; TTM margin 14.9%.**
- **Trend Mixed: ₹482.70 is above the 200-DMA (₹384) and 21% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 1993, Aeroflex Industries Limited, manufactures and supplies environment-friendly metallic flexible flow solution products.
- Business Profile: Incorporated in 1993, Aeroflex is part of Sat Industries Limited and is one of the leading Indian manufacturers of metallic flexible flow solutions made with stainless steel used for controlled flow. They have 2,938 product SKUs.

SWOT

STRENGTHS
- Company is almost debt free.
- Company has delivered good profit growth of 50.4% CAGR over last 5 years.

WEAKNESSES
- Stock is trading at 12.8 times its book value.

OPPORTUNITIES
- Picked by Shriram.
- TTM sales up 55% year on year to ₹599 cr.
- Net block up 13% since Mar-26: capacity being added.

THREATS
- P/E of 71.4x leaves little room for an earnings miss.
- Promoter holding fell from 67.0% to 65.5% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
71.4	65.5%	0.05	0.80	23.2%	18.0%	240	213	599	89	14.9%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
523.32	514.36	526.37	488.31	384.01	516.58	515.96	613.70	158.00

Cemindia Projects Ltd CEMPRO

₹1,323.30 +0.0% since 06 Nov · -20% vs 52W high

Construction · Civil Construction · TTM to Sep-26 · consolidated accounts

Picked by 1: Anand Rathi

THE NUMBERS AT A GLANCE

- **Trailing P/E 39.1x with TTM profit up 40% year on year; PEG 0.97.**
- **ROE 23.8%, ROCE 30.9%, D/E 0.35; TTM margin 5.8%.**
- **Trend Up: ₹1,323.30 is above the 200-DMA (₹1,011) and 20% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Cemindia Projects Ltd. is engaged in the business of providing design, engineering, procurement and construction (EPC) services for infrastructure projects in India.
- Company Background: The company has over 90 years of experience in infrastructure construction and engineering. Since commencing operations in India in 1931, it has operated under multiple global promoters before becoming ITD Cementation India Ltd. in…

SWOT

STRENGTHS
- Company has delivered good profit growth of 112% CAGR over last 5 years.
- TTM ROE of 24% on ₹2,619 cr of equity.

WEAKNESSES
- Stock is trading at 8.68 times its book value.
- Promoter holding has decreased over last quarter: -4.62%.

OPPORTUNITIES
- Picked by Anand Rathi.

THREATS
- Promoter holding fell from 67.5% to 62.8% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
39.1	62.8%	0.35	0.97	30.9%	23.8%	1,223	1,168	10,759	624	5.8%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,296.20	1,210.80	1,229.54	1,299.98	1,011.16	1,276.95	1,237.88	1,649.20	503.30

Centum Electronics Ltd CENTUM

₹4,069.20 +0.0% since 06 Nov · -19% vs 52W high

Capital Goods · Aerospace & Defense · TTM to Sep-26 · consolidated accounts

Picked by 1: Bajaj Broking

THE NUMBERS AT A GLANCE

- **Trailing P/E 58.9x with TTM profit up 467% year on year; PEG 0.13.**
- **ROE 22.2%, ROCE 17.3%, D/E 0.29; TTM margin 6.2%.**
- **Trend Mixed: ₹4,069.20 is above the 200-DMA (₹3,339) and 19% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Founded in 1993, Centum Electronics Limited is one of the largest Electronics System Design and Manufacturing (ESDM) companies in India.
- It offers entire spectrum of design services and manufacturing of systems, subsystems for mission critical products in Defence, Space, Aerospace, Industrial, Transportation and Medical sectors.
- ER&D (Engineering Research & Development): It involves end-to-end engineering services including conceptualization, product design, and certification supported by a strong team of over 600 design engineers and global design centers across India and…
- Embedded Computing Systems, Flight Control: & Actuation Systems, Energy Conservation, Medical Systems, Automotive Systems, Energy.

SWOT

STRENGTHS

- Company has reduced debt.
- Company has been maintaining a healthy dividend payout of 259%.
- TTM ROE of 22% on ₹460 cr of equity.

WEAKNESSES

- Stock is trading at 13.1 times its book value.
- The company has delivered a poor sales growth of 3.11% over past five years.

OPPORTUNITIES

- Picked by Bajaj Broking.

THREATS

- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
58.9	46.8%	0.29	0.13	17.3%	22.2%	142	140	1,094	68	6.2%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
4,145.70	4,042.49	4,157.05	3,884.09	3,339.30	4,095.91	4,112.13	4,999.50	2,044.20

DEE Development Engineers Ltd DEEDEV

₹542.80 +0.0% since 06 Nov · -29% vs 52W high

Capital Goods · Industrial Products · TTM to Jun-26 · consolidated accounts

Picked by 1: Mirae Asset Sharekhan

THE NUMBERS AT A GLANCE

- **Trailing P/E 49.8x with TTM profit up 48% year on year; PEG 1.03.**
- **ROE 9.2%, ROCE 9.8%, D/E 0.87; TTM margin 6.6%.**
- **Trend Mixed: ₹542.80 is above the 200-DMA (₹501) and 29% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- DEE Development Engineers Ltd is a design -led engineering and manufacturing company supplying specialised high-pressure process piping systems, pipe spools, fittings and bends, modular skids, pressure vessels and heavy-fabrication products.
- It serves power -including nuclear - oil & gas, refining, petrochemical, chemical and fertiliser industries, with manufacturing operations in India and Thailand.
- DEE is a leading engineering company specializing in process piping solutions.
- It is India’s largest player in this segment: by installed capacity and among the global leaders in technical capability. The company offers comprehensive design-led manufacturing services for complex industrial piping requirements across the power, oil…

SWOT

STRENGTHS

- Company has delivered good profit growth of 40.8% CAGR over last 5 years.

WEAKNESSES

- Stock is trading at 4.22 times its book value.
- Promoter holding has decreased over last quarter: -5.05%.

OPPORTUNITIES

- Picked by Mirae Asset Sharekhan.
- TTM sales up 40% year on year to ₹1,213 cr.
- Net block up 55% since Mar-25: capacity being added.

THREATS

- Promoter holding fell from 70.2% to 65.1% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Mar-26	Net block Mar-25	Sales TTM	Profit TTM	Margin TTM
49.8	65.1%	0.87	1.03	9.8%	9.2%	654	422	1,213	80	6.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
552.26	557.33	613.18	640.78	501.11	551.81	565.68	760.00	183.00

Engineers India Ltd ENGINERSIN

₹292.70 +0.0% since 06 Nov · -9% vs 52W high

Construction · Civil Construction · TTM to Sep-26 · consolidated accounts

Picked by 1: Angel One

THE NUMBERS AT A GLANCE

- **Trailing P/E 18.3x with TTM profit up 67% year on year; PEG 0.27.**
- **ROE 26.9%, ROCE 33.7%, D/E 0.00; TTM margin 23.7%.**
- **Trend Up: ₹292.70 is above the 200-DMA (₹234) and 9% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- EIL is a CPSU with majority ownership of the GoI operating under the administrative control of MoPNG. The Co. provides consultancy and engineering services and undertakes turnkey contracts.
- Business Activities: The Company is a global engineering consultancy and project management company under the Ministry of Petroleum & Natural Gas, Government of India. The company has executed over 8,000 assignments, including 700+ major projects, across…
- Beyond hydrocarbons, It has diversified into infrastructure, LNG, ports, fertilizers, water management, coal gasification, renewables and clean energy, while also expanding into emerging sectors such as biofuels, green hydrogen and green ammonia.

SWOT

STRENGTHS
- Company has reduced debt.
- Company is almost debt free.
- TTM ROE of 27% on ₹3,341 cr of equity.

WEAKNESSES
- The company has delivered a poor sales growth of 4.55% over past five years.
- Earnings include an other income of Rs.370 Cr.

OPPORTUNITIES
- Picked by Angel One.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
18.3	51.3%	0.00	0.27	33.7%	26.9%	334	338	3,781	897	23.7%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
293.31	272.62	277.83	256.37	233.55	283.25	277.42	321.40	163.55

GE Vernova T&D India Ltd GVT&D

₹4,018.00 +0.0% since 06 Nov · -29% vs 52W high

Capital Goods · Heavy Electrical Equipment · TTM to Sep-26 · standalone accounts · Image says "GE Vernova": the Indian listing is GE Vernova T&D India

Picked by 1: Bajaj Broking

THE NUMBERS AT A GLANCE

- **Trailing P/E 69.4x with TTM profit up 56% year on year; PEG 1.23.**
- **ROE 45.0%, ROCE 58.6%, D/E 0.01; TTM margin 20.0%.**
- **Trend Mixed: ₹4,018.00 is below the 200-DMA (₹4,172) and 29% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- GE T&D is the listed entity of GE's Grid Solutions business in India.
- It has been in the power transmission and distribution business for more than 100 years and provides a versatile range of solutions for connecting and evacuating power from generation sources onto the grid.
- Parentage: The company is part of the GE Vernova group , a global energy company comprising the Power, Wind, and Electrification segments. GE Vernova is headquartered in Cambridge, Massachusetts, U.S., with over 85,000 employees across 100+ countries.

SWOT

STRENGTHS
- Company has reduced debt.
- Company is almost debt free.
- TTM ROE of 45% on ₹3,295 cr of equity.

WEAKNESSES
- Stock is trading at 31.2 times its book value.
- Promoter holding has decreased over last 3 years: -24.0%.

OPPORTUNITIES
- Picked by Bajaj Broking.
- TTM sales up 41% year on year to ₹7,201 cr.

THREATS
- P/E of 69.4x leaves little room for an earnings miss.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
69.4	51.0%	0.01	1.23	58.6%	45.0%	399	412	7,201	1,437	20.0%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
4,130.70	4,025.55	4,217.85	4,372.29	4,172.45	4,078.51	4,076.89	5,650.00	2,523.20

GMM Pfaudler Ltd GMMPFAUDLR

₹1,115.50 +0.0% since 06 Nov · -27% vs 52W high

Capital Goods · Industrial Products · TTM to Sep-26 · consolidated accounts

Picked by 1: Arihant Capital

THE NUMBERS AT A GLANCE

- **Trailing P/E 42.6x with TTM profit up 2% year on year; PEG 25.55.**
- **ROE 9.1%, ROCE 8.5%, D/E 0.84; TTM margin 1.6%.**
- **Trend Mixed: ₹1,115.50 is above the 200-DMA (₹987) and 27% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- GMM Pfaudler manufactures corrosion resistant glass-lined equipments . It is a leading supplier of process equipments to the pharmaceutical and chemical industries . Over the years GMMP has diversified its product portfolio to include Mixing Systems, Filtration & Drying Equipment, Engineered Systems and Heavy Engineering Equipments.
- Market Leadership: The company holds a 40% market share in the global glass-lined equipment business, while having over 50% market share in the domestic market.

SWOT

STRENGTHS
- Company's median sales growth is 19.2% of last 10 years.
- Company's working capital requirements have reduced from 30.7 days to 23.0 days.

WEAKNESSES
- Promoter holding is low: 25.2%.
- Company has a low return on equity of 10.6% over last 3 years.
- Thin TTM net margin of 1.6%.

OPPORTUNITIES
- Picked by Arihant Capital.
- TTM sales up 15% year on year to ₹3,816 cr.
- Net block up 11% since Mar-26: capacity being added.

THREATS
- Low promoter holding (25.2%).

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
42.6	25.2%	0.84	25.55	8.5%	9.1%	1,661	1,497	3,816	61	1.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,224.82	1,268.15	1,293.15	1,076.16	986.61	1,221.84	1,265.07	1,533.60	735.00

Genus Power Infrastructures Ltd GENUSPOWER

₹286.75 +0.0% since 06 Nov · -21% vs 52W high

Capital Goods · Other Electrical Equipment · TTM to Jun-26 · consolidated accounts

Picked by 1: SBI Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 13.4x with TTM profit up 63% year on year; PEG 0.21.**
- **ROE 29.4%, ROCE 22.1%, D/E 1.04; TTM margin 12.6%.**
- **Trend Mixed: ₹286.75 is below the 200-DMA (₹294) and 21% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Genus Power Infrastructures Limited, incorporated in 1992 is a part of the Kailash Group.
- It is engaged in manufacturing and providing Metering and Metering Solutions and undertaking 'Engineering, Construction, and Contracts' on a turnkey basis (core business division).
- It also undertakes strategic investment activity,.

SWOT

STRENGTHS
- Company has delivered good profit growth of 55.4% CAGR over last 5 years.
- Debtor days have improved from 165 to 115 days.
- TTM ROE of 29% on ₹2,218 cr of equity.

WEAKNESSES
- Promoter holding has decreased over last 3 years: -11.0%.

OPPORTUNITIES
- Picked by SBI Securities.
- TTM sales up 74% year on year to ₹5,173 cr.
- Net block up 71% since Mar-25: capacity being added.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Mar-26	Net block Mar-25	Sales TTM	Profit TTM	Margin TTM
13.4	39.3%	1.04	0.21	22.1%	29.4%	487	285	5,173	652	12.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
281.36	280.35	300.85	308.98	294.04	280.73	282.56	363.00	206.36

HBL Engineering Ltd HBLENGINE

₹839.25 +0.0% since 06 Nov · -25% vs 52W high

Capital Goods · Other Industrial Products · TTM to Sep-26 · consolidated accounts

Picked by 1: PL Capital

THE NUMBERS AT A GLANCE

- **Trailing P/E 40.2x with TTM profit down 8% year on year.**
- **ROE 23.3%, ROCE 30.5%, D/E 0.02; TTM margin 19.6%.**
- **Trend Up: ₹839.25 is above the 200-DMA (₹747) and 25% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 1983, HBL Engineering is an Indian research-driven manufacturing company that specializes in developing indigenous, cost-effective technology solutions—such as specialized batteries and railway safety systems—for critical global industries.
- The company is now expanding its focus toward domestic electric mobility solutions, including high-efficiency motors and drivetrain systems.
- HBL has developed 3 business segments,.
- leveraging its engineering for technology: development.
- Industrial Electronics Segment: Three Business Units (FY26 ~ 49%; vs FY25 ~15%).

SWOT

STRENGTHS
- Company has reduced debt.
- Company is almost debt free.
- TTM ROE of 23% on ₹2,488 cr of equity.

WEAKNESSES
- Stock is trading at 9.35 times its book value.

OPPORTUNITIES
- Picked by PL Capital.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
40.2	59.1%	0.02	—	30.5%	23.3%	461	441	2,988	586	19.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
832.37	785.73	753.21	748.50	746.75	823.62	796.82	1,122.00	613.00

HEG Advanced Materials Ltd HEGAM

₹293.87 +0.0% since 06 Nov · -61% vs 52W high

Capital Goods · Electrodes & Refractories · TTM to Sep-26 · consolidated accounts · Image says "HEG Advanced": HEG Advanced Materials (formerly HEG Ltd)

Picked by 1: Arihant Capital

THE NUMBERS AT A GLANCE

- **Trailing P/E 26.8x with TTM profit up 81% year on year; PEG 0.33.**
- **ROE 14.4%, ROCE 20.0%, D/E 0.45; TTM margin 28.0%.**
- **Trend Down: ₹293.87 is below the 200-DMA (₹512) and 61% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- HEG Ltd is a leading manufacturer and exporter of graphite electrodes in India.
- It operates the largest single-site integrated graphite electrodes plant in the world.
- It is a part of LNJ Bhilwara Group which also has presence across IT Enabled services, power generation & textiles.
- Product Offerings: The company produces graphite electrodes (GE), a key consumable for Electric Arc Furnaces (EAF) in steel manufacturing. It offers GE in various grades, including ultra-high power (UHP), high power (HP), and super-high power (SHP), with…

SWOT

STRENGTHS
- Company has been maintaining a healthy dividend payout of 25.8%.
- Promoter holding has increased by 4.45% over last quarter.

WEAKNESSES
- Stock is trading at 3.87 times its book value.
- Company has a low return on equity of 5.73% over last 3 years.

OPPORTUNITIES
- Picked by Arihant Capital.

THREATS
- Price is below both its 50- and 200-day averages.
- 61% below its 52-week high.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
26.8	60.7%	0.45	0.33	20.0%	14.4%	1,305	1,788	1,985	555	28.0%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
272.85	235.32	315.51	463.45	511.67	264.66	253.97	753.90	191.71

Hindustan Aeronautics Ltd HAL

₹4,980.00 +0.0% since 06 Nov · -3% vs 52W high

Capital Goods · Aerospace & Defense · TTM to Jun-26 · consolidated accounts

Picked by 1: Kotak Neo

THE NUMBERS AT A GLANCE

- **Trailing P/E 35.7x with TTM profit up 12% year on year; PEG 2.94.**
- **ROE 22.7%, ROCE 30.3%, D/E 0.00; TTM margin 27.6%.**
- **Trend Up: ₹4,980.00 is above the 200-DMA (₹4,454) and 3% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Hindustan Aeronautics Ltd (HAL), a 71.64% Government-owned Maha-Ratna CPSE, designs, manufactures, upgrades and provides lifecycle MRO for aircraft, helicopters, aero -engines, avionics /accessories and aerostructures, principally for India's armed forces.
- Manufacturing: The five-complex model covers: Fixed-wing aircraft: LCA Tejas, Su-30MKI, Do/Hindustan-228, HTT-40 and legacy fleets; Helicopters: ALH/Dhruv-NG, LCH, LUH, Cheetah/Chetak and future IMRH/DBMRH; AL-31FP, RD-33 and Shakti engines; Avionics,…

SWOT

STRENGTHS
- Company is almost debt free.
- Company has a good return on equity (ROE) track record: 3 Years ROE 26.0%.
- TTM ROE of 23% on ₹41,041 cr of equity.

WEAKNESSES
- Stock is trading at 8.12 times its book value.
- The company has delivered a poor sales growth of 7.78% over past five years.

OPPORTUNITIES
- Picked by Kotak Neo.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Mar-26	Net block Mar-25	Sales TTM	Profit TTM	Margin TTM
35.7	71.6%	0.00	2.94	30.3%	22.7%	7,293	6,671	33,785	9,321	27.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
4,983.14	4,882.47	4,829.77	4,722.51	4,453.73	4,953.60	4,888.32	5,149.90	3,479.10

Indo-MIM Ltd INDOMIM

₹1,219.50 +0.0% since 06 Nov · -11% vs 52W high

Capital Goods · Industrial Products · TTM to Mar-26 · consolidated accounts · fewer than four quarterly results reported: sales/profit are full year to 2026-03, not TTM

Picked by 1: Anand Rathi

THE NUMBERS AT A GLANCE

- **Trailing P/E 93.4x with TTM profit up 26% year on year; PEG 3.60.**
- **ROE 22.9%, ROCE 21.5%, D/E 0.49; TTM margin 12.7%.**
- **Only 69 sessions of NSE price history, too short for a 200-DMA.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 1996, Indo-MIM Ltd manufactures precision engineering components using metal injection molding (MIM) technology.
- Business Profile: Indo-MIM is a precision engineering components manufacturer specializing in Metal Injection Molding (MIM). The company offers end-to-end manufacturing solutions across the entire value chain, including mold design, tooling, product…

SWOT

STRENGTHS
- Company has been maintaining a healthy dividend payout of 60.1%.
- TTM ROE of 23% on ₹2,819 cr of equity.

WEAKNESSES
- No standout weakness in the reported numbers.

OPPORTUNITIES
- Picked by Anand Rathi.
- Net block up 24% since Mar-25: capacity being added.

THREATS
- P/E of 93.4x leaves little room for an earnings miss.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Mar-26	Net block Mar-25	Sales TTM	Profit TTM	Margin TTM
93.4	77.7%	0.49	3.60	21.5%	22.9%	2,172	1,748	4,193	534	12.7%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,223.88	1,179.40	1,122.68	—	—	1,206.62	1,184.62	1,374.40	700.00

Jyoti CNC Automation Ltd JYOTICNC

₹1,019.90 +0.0% since 06 Nov · -10% vs 52W high

Capital Goods · Industrial Products · TTM to Sep-26 · consolidated accounts

Picked by 1: SBI Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 75.1x with TTM profit down 11% year on year.**
- **ROE 14.4%, ROCE 16.9%, D/E 0.44; TTM margin 13.5%.**
- **Trend Up: ₹1,019.90 is above the 200-DMA (₹833) and 10% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Jyoti CNC Automation is a leading manufacturer of simultaneous 5-axis CNC machines in India, with a 10% market share in the country.
- It has years of expertise in designing & manufacturing tools for companies in Aerospace, Defence, Auto Components, General Engineering and other industries.
- A) CNC Machines: The company offers 200+ product variants across 44 product verticals spanning entry-level, mid-range, and high-end CNC machines. The portfolio includes CNC Turning/Turn-Mill Centres, CNC Vertical Machining Centres, CNC Horizontal…
- The company executed 5,550 machines in FY26 vs 4,072 in FY25, at an average standalone realisation of Rs. 35.62 lakh per machine in FY26.

SWOT

STRENGTHS
- Company has delivered good profit growth of 44.7% CAGR over last 5 years.

WEAKNESSES
- Stock is trading at 10.8 times its book value.
- Though the company is reporting repeated profits, it is not paying out dividend.

OPPORTUNITIES
- Picked by SBI Securities.
- TTM sales up 18% year on year to ₹2,286 cr.
- Net block up 26% since Mar-26: capacity being added.

THREATS
- P/E of 75.1x leaves little room for an earnings miss.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
75.1	62.5%	0.44	—	16.9%	14.4%	908	720	2,286	309	13.5%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
997.18	967.05	1,004.13	907.56	833.18	985.70	978.57	1,134.60	580.10

Kirloskar Pneumatic Company Ltd KIRLPNU

₹615.35 +0.0% since 06 Nov · -44% vs 52W high

Capital Goods · Compressors, Pumps & Diesel Engines · TTM to Sep-26 · consolidated accounts

Picked by 1: Anand Rathi

THE NUMBERS AT A GLANCE

- **Trailing P/E 31.9x with TTM profit up 39% year on year; PEG 0.82.**
- **ROE 19.5%, ROCE 26.5%, D/E 0.00; TTM margin 14.8%.**
- **Trend Down: ₹615.35 is below the 200-DMA (₹694) and 44% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Kirloskar Pneumatic Company Ltd, incorporated in 1958, is part of the Pune-based Kirloskar group.
- The Co. is engaged in the business of Compression & Transmission segments.
- It also undertakes O&M services for Compression Packages and has also entered logistic services by operating RoadRailer trains for end to end transportation of goods.
- Market Share: The Co. is market leader in CNG systems and oil and gas refrigeration in India, having a market share of over 60% in both business segments. It is the world's largest manufacturer of industrial gas compressors. The Co. has a 70% market…

SWOT

STRENGTHS
- Company has reduced debt.
- Company is almost debt free.

WEAKNESSES
- No standout weakness in the reported numbers.

OPPORTUNITIES
- Picked by Anand Rathi.

THREATS
- Price is below both its 50- and 200-day averages.
- 44% below its 52-week high.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
31.9	38.8%	0.00	0.82	26.5%	19.5%	366	360	1,748	258	14.8%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
574.21	597.71	666.26	746.80	694.27	577.85	600.55	1,098.55	495.05

Lloyds Engineering Works Ltd LLOYDSENGG

₹83.11 +0.0% since 06 Nov · -20% vs 52W high

Capital Goods · Industrial Products · TTM to Sep-26 · consolidated accounts

Picked by 1: Ventura Sec

THE NUMBERS AT A GLANCE

- **Trailing P/E 57.9x with TTM profit up 71% year on year; PEG 0.82.**
- **ROE 9.3%, ROCE 9.7%, D/E 0.19; TTM margin 12.7%.**
- **Trend Mixed: ₹83.11 is above the 200-DMA (₹71) and 20% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Established in 1974, Lloyds Steels Industries is primarily engaged in the design, Manufacturing, and Commissioning of heavy equipment, machinery & systems for the HydroCarbon Sector, Oil & Gas, Steel Plants, Power Plants, Nuclear Plant Boilers, and Turnkey Projects.
- Products Offered: Hydrocarbon Sector : The company designs and manufactures products like Pressure Vessels and heat Exchangers, Columns, Waste heat recovery Boilers, and Air/Gas/Liquid Dryers for the Hydrocarbon sector.

SWOT

STRENGTHS
- Debtor days have improved from 92.2 to 67.3 days.

WEAKNESSES
- Promoter holding has decreased over last quarter: -1.92%.

OPPORTUNITIES
- Picked by Ventura Sec.
- TTM sales up 83% year on year to ₹1,888 cr.
- Net block up 267% since Mar-26: capacity being added.

THREATS
- Promoter holding fell from 49.3% to 40.0% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
57.9	40.0%	0.19	0.82	9.7%	9.3%	1,581	431	1,888	239	12.7%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
83.17	87.76	88.40	88.57	71.45	84.08	86.86	104.20	37.40

Marine Electricals (India) Ltd MARINE

₹391.30 +0.0% since 06 Nov · -20% vs 52W high

Capital Goods · Industrial Products · TTM to Sep-26 · consolidated accounts

Picked by 1: PL Capital

THE NUMBERS AT A GLANCE

- **Trailing P/E 68.3x with TTM profit up 67% year on year; PEG 1.02.**
- **ROE 14.9%, ROCE 19.9%, D/E 0.17; TTM margin 6.9%.**
- **Trend Mixed: ₹391.30 is above the 200-DMA (₹281) and 20% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Marine Electricals (India) Limited is an integrated technical services provider in the fields of electrical automation and information and communication technology solutions.
- Market Leadership: The company is one of India's largest LV and MV Switchgear manufacturers. It has a 50% market share in the electrical segment , it is a tier-1 electrical supplier and an approved vendor with Indian Navy, Indian and Global Shipyards.…

SWOT

STRENGTHS
- Company has delivered good profit growth of 35.5% CAGR over last 5 years.

WEAKNESSES
- Stock is trading at 10.2 times its book value.
- Promoter holding has decreased over last quarter: -3.01%.

OPPORTUNITIES
- Picked by PL Capital.
- TTM sales up 38% year on year to ₹1,152 cr.
- Net block up 34% since Mar-26: capacity being added.

THREATS
- P/E of 68.3x leaves little room for an earnings miss.
- Promoter holding fell from 68.5% to 65.2% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
68.3	65.2%	0.17	1.02	19.9%	14.9%	125	93	1,152	80	6.9%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
420.78	427.59	421.96	357.56	280.61	418.24	422.33	490.85	150.86

Mazagon Dock Shipbuilders Ltd MAZDOCK

₹1,840.00 +0.0% since 06 Nov · -35% vs 52W high

Capital Goods · Ship Building & Allied Services · TTM to Sep-26 · consolidated accounts

Picked by 1: SMIFS

THE NUMBERS AT A GLANCE

- **Trailing P/E 30.3x with TTM profit up 5% year on year; PEG 5.99.**
- **ROE 23.4%, ROCE 27.2%, D/E 0.08; TTM margin 19.1%.**
- **Trend Down: ₹1,840.00 is below the 200-DMA (₹2,357) and 35% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Mazagon Dock Shipbuilders Limited (MDL), Mumbai, established in 1774, is a prominent shipyard in India.
- Initially a small dry dock, MDL has evolved into a renowned shipbuilding company.
- It has constructed 801 vessels since 1960, including warships, submarines, cargo/passenger ships, and offshore platforms.
- Shipbuilding: The company undertakes the construction and repair of naval vessels, including destroyers, stealth frigates, corvettes, patrol vessels, and commercial ships for the Indian Navy, Indian Coast Guard, and commercial customers. In Mar 2026, it…
- Submarine and Heavy Engineering: The segment covers construction, repair, and refit of diesel-electric submarines, Air-Independent Propulsion (AIP) integration, and offshore heavy engineering for clients such as ONGC.

SWOT

STRENGTHS
- Company is almost debt free.
- Company has delivered good profit growth of 33.5% CAGR over last 5 years.
- TTM ROE of 23% on ₹10,459 cr of equity.

WEAKNESSES
- Stock is trading at 7.10 times its book value.
- Contingent liabilities of Rs. 28,181 Cr.

OPPORTUNITIES
- Picked by SMIFS.

THREATS
- Price is below both its 50- and 200-day averages.
- 35% below its 52-week high.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
30.3	81.2%	0.08	5.99	27.2%	23.4%	2,004	2,062	12,840	2,451	19.1%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,804.76	1,903.99	2,134.26	2,292.61	2,356.51	1,816.42	1,899.74	2,848.00	1,687.50

Power Mech Projects Ltd POWERMECH

₹2,271.80 +0.0% since 06 Nov · -24% vs 52W high

Construction · Civil Construction · TTM to Jun-26 · consolidated accounts

Picked by 1: SBI Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 18.4x with TTM profit up 14% year on year; PEG 1.30.**
- **ROE 15.5%, ROCE 20.8%, D/E 0.26; TTM margin 6.6%.**
- **Trend Mixed: ₹2,271.80 is below the 200-DMA (₹2,366) and 24% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Power Mech Projects Limited, incorporated in 1999, is an engineering and construction company providing integrated service in erection, testing and commissioning (ETC) of boilers, turbines and generators and balance of plant (BOP), civil works and operation and maintenance (O&M).
- The company undertakes ultra mega power projects, super critical thermal power projects and sub critical power projects.

SWOT

STRENGTHS
- Company has delivered good profit growth of 58.1% CAGR over last 5 years.

WEAKNESSES
- Contingent liabilities of Rs. 2,814 Cr.
- Promoter holding has decreased over last 3 years: -5.64%.

OPPORTUNITIES
- Picked by SBI Securities.
- TTM sales up 16% year on year to ₹6,392 cr.
- Net block up 33% since Mar-25: capacity being added.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Mar-26	Net block Mar-25	Sales TTM	Profit TTM	Margin TTM
18.4	58.4%	0.26	1.30	20.8%	15.5%	429	323	6,392	420	6.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
2,243.30	2,279.31	2,366.93	2,490.57	2,365.98	2,239.65	2,275.15	3,007.50	1,717.70

Prince Pipes & Fittings Ltd PRINCEPIPE

₹306.50 +0.0% since 06 Nov · -6% vs 52W high

Capital Goods · Plastic Products - Industrial · TTM to Sep-26 · standalone accounts

Picked by 1: PL Capital

THE NUMBERS AT A GLANCE

- **Trailing P/E 24.7x with TTM profit up 462% year on year; PEG 0.05.**
- **ROE 8.0%, ROCE 10.3%, D/E 0.06; TTM margin 4.7%.**
- **Trend Up: ₹306.50 is above the 200-DMA (₹262) and 6% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Prince Pipes and Fittings Limited is an integrated piping solution & multi polymer manufacturer.
- It was established in 1987 and initially manufactured PVC products.
- It is currently engaged in the manufacturing of polymer piping solutions in four types of polymers CPVC, UPVC, HDPE, PPR.
- Market Position: Co. holds ~5% market share in PVC pipes and is one of the top six players in the pipes & fittings industry. This is supported by 7200+ SKUs distributed through 10 warehouses and 1500+ channel partners throughout India.
- It is among the Top 5 processors in the Piping Industry.

SWOT

STRENGTHS
- Company has reduced debt.
- Company is almost debt free.

WEAKNESSES
- The company has delivered a poor sales growth of 4.64% over past five years.
- Company has a low return on equity of 6.11% over last 3 years.

OPPORTUNITIES
- Picked by PL Capital.
- TTM sales up 15% year on year to ₹2,854 cr.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
24.7	61.0%	0.06	0.05	10.3%	8.0%	1,074	1,066	2,854	135	4.7%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
293.47	270.74	270.48	272.05	261.80	287.53	274.43	327.50	205.00

RHI Magnesita India Ltd RHIM

₹359.80 +0.0% since 06 Nov · -28% vs 52W high

Capital Goods · Electrodes & Refractories · TTM to Jun-26 · consolidated accounts

Picked by 1: InCred Equities

THE NUMBERS AT A GLANCE

- **Loss-making on a trailing basis (TTM net loss of ₹354 cr), so P/E is not meaningful.**
- **ROE -9.9%, ROCE -6.0%, D/E 0.13; TTM margin -8.7%.**
- **Trend Down: ₹359.80 is below the 200-DMA (₹390) and 28% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- RHI Magnestia India ltd earlier known as Orient Refractories Limited (ORL) is in the business of manufacturing and marketing special refractory products, systems and services to the steel industry in India and Globally.
- It is a market leader for special refractories in India and has many global customers for its international quality products.
- Market Leadership: The company is the leading global manufacturer and supplier of high-grade refractory products, systems, and solutions with a 30% market share in India.

SWOT

STRENGTHS
- No standout strength in the reported numbers.

WEAKNESSES
- Company has a low return on equity of 5.72% over last 3 years.
- Net loss of ₹354 cr over the last four quarters.

OPPORTUNITIES
- Picked by InCred Equities.

THREATS
- Price is below both its 50- and 200-day averages.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Mar-26	Net block Mar-25	Sales TTM	Profit TTM	Margin TTM
—	56.1%	0.13	—	-6.0%	-9.9%	2,128	2,730	4,074	-354	-8.7%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
358.51	360.15	368.21	379.05	390.21	357.99	360.95	499.60	323.05

Ratnaveer Precision Engineering Ltd RATNAVEER ₹365.75 +0.0% since 06 Nov · -6% vs 52W high

Capital Goods · Iron & Steel Products · TTM to Sep-26 · consolidated accounts

Picked by 1: Angel One

THE NUMBERS AT A GLANCE

- **Trailing P/E 40.3x.**
- **ROE 7.0%, ROCE 8.5%, D/E 0.24; TTM margin 6.2%.**
- **Trend Up: ₹365.75 is above the 200-DMA (₹209) and 6% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 2000, Ratnaveer Precision Engineering Ltd manufactures and sells a diverse range of SS products.
- Market Leadership: The company is an ISO 9001-certified manufacturer and the largest producer of stainless-steel washers in India. It also holds the leading position as India's largest exporter of stainless-steel washers .

SWOT

STRENGTHS
- No standout strength in the reported numbers.

WEAKNESSES
- Stock is trading at 2.84 times its book value.
- Though the company is reporting repeated profits, it is not paying out dividend.

OPPORTUNITIES
- Picked by Angel One.

THREATS
- Promoter holding fell from 50.7% to 38.7% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
40.3	38.7%	0.24	—	8.5%	7.0%	249	242	1,220	76	6.2%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
375.60	348.74	326.75	262.11	208.75	365.89	351.15	389.90	130.50

Technocraft Industries (India) Ltd TIIL ₹2,726.40 +0.0% since 06 Nov · -24% vs 52W high

Capital Goods · Iron & Steel Products · TTM to Jun-26 · consolidated accounts

Picked by 1: Equirus

THE NUMBERS AT A GLANCE

- **Trailing P/E 18.2x with TTM profit up 34% year on year; PEG 0.54.**
- **ROE 16.8%, ROCE 18.1%, D/E 0.40; TTM margin 11.9%.**
- **Trend Mixed: ₹2,726.40 is above the 200-DMA (₹2,552) and 24% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Technocraft Industries was incorporated in 1992.
- It has presence in five main business industries viz., Drum Closures, Scaffolding systems, Cotton Yarn, Fabric, Garments and Engineering Services.
- Company has manufacturing facilities in India and China.
- Product Overview: Scaffolding and Formwork: Co. manufactures scaffolding systems; and modular formworks, integrating in-; house steel tube production. Its Aurangabad facility has 1,500 MT/month extrusion and 60,000 sqm/month formwork capacity. It; also…
- Scaffolding is a temporary structure.
- that supports people and materials in.

SWOT

STRENGTHS
- No standout strength in the reported numbers.

WEAKNESSES
- Dividend payout has been low at 11.2% of profits over last 3 years.

OPPORTUNITIES
- Picked by Equirus.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Mar-26	Net block Mar-25	Sales TTM	Profit TTM	Margin TTM
18.2	74.7%	0.40	0.54	18.1%	16.8%	858	855	2,931	348	11.9%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
2,698.30	2,609.99	2,887.53	2,786.54	2,551.59	2,673.02	2,675.72	3,565.30	1,868.50

Transformers & Rectifiers India Ltd TARIL

₹306.55 +0.0% since 06 Nov · -32% vs 52W high

Capital Goods · Heavy Electrical Equipment · TTM to Sep-26 · consolidated accounts

Picked by 1: PL Capital

THE NUMBERS AT A GLANCE

- **Trailing P/E 30.2x with TTM profit up 24% year on year; PEG 1.27.**
- **ROE 18.4%, ROCE 21.6%, D/E 0.35; TTM margin 11.1%.**
- **Trend Mixed: ₹306.55 is above the 200-DMA (₹300) and 32% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Transformers and Rectifiers (India) Ltd. is a manufacturer of Power, Furnace and Rectifier Transformers.
- Product Portfolio: The company is a prominent player in transformer and reactor manufacturing in India . Its product portfolio includes Single-phase power transformers up to 500 MVA & 1200kV Class, Furnace Transformers, Rectifier & Distribution…
- The company has manufactured 33,000 MVA in FY26 vs 29,118 MVA in FY25 .

SWOT

STRENGTHS
- Company has delivered good profit growth of 106% CAGR over last 5 years.

WEAKNESSES
- Promoter holding has decreased over last 3 years: -10.6%.

OPPORTUNITIES
- Picked by PL Capital.
- TTM sales up 27% year on year to ₹2,831 cr.

THREATS
- 32% below its 52-week high.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
30.2	64.4%	0.35	1.27	21.6%	18.4%	267	250	2,831	313	11.1%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
309.93	312.94	298.33	307.75	299.61	310.15	307.59	453.50	224.05

Unimech Aerospace and Manufacturing Ltd UNIMECH

₹1,739.30 +0.0% since 06 Nov · -9% vs 52W high

Capital Goods · Aerospace & Defense · TTM to Sep-26 · consolidated accounts

Picked by 1: SMIFS

THE NUMBERS AT A GLANCE

- **Trailing P/E 100.0x with TTM profit up 10% year on year; PEG 10.00.**
- **ROE 11.1%, ROCE 13.7%, D/E 0.22; TTM margin 25.4%.**
- **Trend Up: ₹1,739.30 is above the 200-DMA (₹1,192) and 9% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 2016, Unimech Aerospace and Manufacturing Limited is a global high precision engineering solutions company which specializes in manufacturing of complex products.
- UAML is a manufacturing partner for gas turbine and airframe/airport tooling used in maintenance, repair and overhaul (MRO) and line maintenance activities for Aircraft and Aircraft engine manufacturers such as Air Bus, Boeing, Dassault Aviation, GE,…

SWOT

STRENGTHS
- No standout strength in the reported numbers.

WEAKNESSES
- Stock is trading at 11.1 times its book value.
- Though the company is reporting repeated profits, it is not paying out dividend.

OPPORTUNITIES
- Picked by SMIFS.
- TTM sales up 40% year on year to ₹346 cr.
- Net block up 192% since Mar-26: capacity being added.

THREATS
- P/E of 100.0x leaves little room for an earnings miss.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
100.0	79.8%	0.22	10.00	13.7%	11.1%	579	198	346	88	25.4%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,704.06	1,689.58	1,647.77	1,461.33	1,191.83	1,701.17	1,684.19	1,901.00	695.00

FINANCIAL SERVICES

Financial Services

ICICI Bank Ltd ICICIBANK

₹1,571.20 +0.0% since 06 Nov · +0% vs 52W high

Financial Services · Private Sector Bank · TTM to Sep-26 · consolidated accounts

Picked by 7: Nirmal Bang, KC Securities, Religare Broking, JM Financial, Geojit, Shriram, Angel One

THE NUMBERS AT A GLANCE

- **Trailing P/E 19.1x with TTM profit up 10% year on year; PEG 1.86.**
- **ROE 15.2% (lender: ROCE and D/E not meaningful); TTM margin 30.5%.**
- **Trend Up: ₹1,571.20 is above the 200-DMA (₹1,348) and at its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- ICICI Bank is the second-largest private sector bank in India offering a diversified portfolio of financial products and services to retail, SME and corporate customers.
- The Bank has an extensive network of branches, ATMs and other touch-points.The ICICI group has presence in businesses like life and general insurance, housing finance, primary dealership, etc, through its subsidiaries and associates.
- Capital Adequacy Ratio - 16.68%.
- Net Interest Margin - 4.18%.

SWOT

STRENGTHS
- No standout strength in the reported numbers.

WEAKNESSES
- Stock is trading at 2.91 times its book value.
- Earnings include an other income of Rs.1,23,056 Cr.

OPPORTUNITIES
- Picked by 7 of 25 brokerages (Nirmal Bang, KC Securities, Religare Broking, JM Financial, Geojit, Shriram, Angel One).

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
19.1	none	n/m	1.86	n/m	15.2%	17,540	27,970	206,190	62,827	30.5%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,461.44	1,399.91	1,382.70	1,392.88	1,348.44	1,456.61	1,411.68	1,571.20	1,187.60

Kotak Mahindra Bank Ltd KOTAKBANK

₹480.00 +0.0% since 06 Nov · +0% vs 52W high

Financial Services · Private Sector Bank · TTM to Sep-26 · consolidated accounts

Picked by 6: Nirmal Bang, Motilal Oswal, Religare Broking, Geojit, Eureka Securities, Jainam

THE NUMBERS AT A GLANCE

- **Trailing P/E 22.5x with TTM profit up 16% year on year; PEG 1.44.**
- **ROE 10.9% (lender: ROCE and D/E not meaningful); TTM margin 29.2%.**
- **Trend Up: ₹480.00 is above the 200-DMA (₹401) and at its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Kotak Mahindra Bank is a diversified financial services group providing a wide range of banking and financial services including Retail Banking, Treasury and Corporate Banking, Investment Banking, Stock Broking, Vehicle Finance, Advisory services, Asset Management, Life Insurance and General Insurance.
- The bank ranks 4th by market share in: both deposits and gross advances. Its broking business held an 11.8% market share in FY24, while asset management held 6.5% .

SWOT

STRENGTHS
- No standout strength in the reported numbers.

WEAKNESSES
- Company has a low return on equity of 13.7% over last 3 years.
- Earnings include an other income of Rs.42,277 Cr.

OPPORTUNITIES
- Picked by 6 of 25 brokerages (Nirmal Bang, Motilal Oswal, Religare Broking, Geojit, Eureka Securities, Jainam).

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
22.5	25.9%	n/m	1.44	n/m	10.9%	2,850	3,801	73,545	21,473	29.2%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
465.88	448.88	430.32	410.87	401.22	462.40	449.11	480.00	345.50

HDFC Bank Ltd HDFCBANK

₹788.25 +0.0% since 06 Nov · -23% vs 52W high

Financial Services · Private Sector Bank · TTM to Sep-26 · consolidated accounts

Picked by 5: Nirmal Bang, KC Securities, Jainam, Ventura Sec, Equirus

THE NUMBERS AT A GLANCE

- **Trailing P/E 15.2x with TTM profit up 11% year on year; PEG 1.33.**
- **ROE 13.3% (lender: ROCE and D/E not meaningful); TTM margin 23.2%.**
- **Trend Mixed: ₹788.25 is above the 200-DMA (₹778) and 23% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- HDFC Bank Limited (also known as HDFC) is an Indian banking and financial services company headquartered in Mumbai.
- Market Position: The company is India's one of the 3 systemically important banks with a 15% market share in the banking sector's advances and a 37% market share in the private sector banks' advances as of FY24. It is also the second-largest bank in India .
- It is among the top 3 Government Banks collecting direct and indirect taxes for the Government of India.
- It is a market leader in almost every asset category .

SWOT

STRENGTHS
- Company has delivered good profit growth of 18.9% CAGR over last 5 years.
- Company has been maintaining a healthy dividend payout of 26.1%.

WEAKNESSES
- Earnings include an other income of Rs.1,46,360 Cr.

OPPORTUNITIES
- Picked by 5 of 25 brokerages (Nirmal Bang, KC Securities, Jainam, Ventura Sec, Equirus).

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
15.2	none	n/m	1.33	n/m	13.3%	16,431	16,492	359,956	83,685	23.2%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
742.09	711.92	713.70	740.45	777.72	735.34	718.56	1,017.50	669.20

HDFC Asset Management Company Ltd HDFCAMC

₹2,649.80 +0.0% since 06 Nov · -9% vs 52W high

Financial Services · Asset Management Company · TTM to Sep-26 · consolidated accounts

Picked by 2: Monarch, Anand Rathi

THE NUMBERS AT A GLANCE

- **Trailing P/E 38.2x with TTM profit up 8% year on year; PEG 4.50.**
- **ROE 34.5%, ROCE 45.6%, D/E 0.00; TTM margin 67.7%.**
- **Trend Mixed: ₹2,649.80 is above the 200-DMA (₹2,533) and 9% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 1999, HDFC Asset Management Company Ltd provides Fund Management Services.
- Promoter: As of March 2026, HDFC Bank holds a 52.4% stake in the company. HDFC Bank is India's largest private sector bank by assets, with a presence across transaction banking, retail, MSME, and corporate banking. It has 9,689 branches, 21,172 ATMs…

SWOT

STRENGTHS
- Company is almost debt free.
- Company has a good return on equity (ROE) track record: 3 Years ROE 31.7%.
- TTM ROE of 35% on ₹8,618 cr of equity.

WEAKNESSES
- Stock is trading at 13.2 times its book value.

OPPORTUNITIES
- Picked by 2 of 25 brokerages (Monarch, Anand Rathi).

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
38.2	52.3%	0.00	4.50	45.6%	34.5%	271	273	4,397	2,978	67.7%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
2,522.86	2,362.15	2,398.36	2,511.25	2,533.02	2,485.23	2,402.23	2,901.50	2,205.60

One 97 Communications Ltd PAYTM

₹1,794.40 +0.0% since 06 Nov · -3% vs 52W high

Financial Services · Financial Technology (Fintech) · TTM to Sep-26 · consolidated accounts

Picked by 2: PL Capital, Ventura Sec

THE NUMBERS AT A GLANCE

- **Trailing P/E 137.0x.**
- **ROE 5.1%, ROCE 5.8%, D/E 0.02; TTM margin 8.9%.**
- **Trend Up: ₹1,794.40 is above the 200-DMA (₹1,321) and 3% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- The company operates Paytm , a payment-led consumer and merchant ecosystem. Payments acquire and engage users and merchants. The same base is monetised through device subscriptions, payment processing, loan distribution, equity broking, mutual funds,…
- The merchant acceptance stack includes QR, Soundbox, All-in-One POS and online payment gateway , covering UPI, cards, credit card on UPI and EMI. The consumer app covers UPI P2P and P2M, recharges, bill payments and money transfers.

SWOT

STRENGTHS
- Company is almost debt free.
- Company has delivered good profit growth of 19.4% CAGR over last 5 years.

WEAKNESSES
- Stock is trading at 6.93 times its book value.
- Company has a low return on equity of -4.60% over last 3 years.

OPPORTUNITIES
- Picked by 2 of 25 brokerages (PL Capital, Ventura Sec).
- TTM sales up 24% year on year to ₹9,554 cr.
- Net block up 24% since Mar-26: capacity being added.

THREATS
- P/E of 137.0x leaves little room for an earnings miss.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
137.0	none	0.02	—	5.8%	5.1%	1,123	906	9,554	853	8.9%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,735.68	1,683.98	1,699.39	1,523.30	1,320.79	1,723.44	1,695.97	1,855.50	930.60

State Bank of India SBIN

₹1,018.50 +0.0% since 06 Nov · -18% vs 52W high

Financial Services · Public Sector Bank · TTM to Sep-26 · consolidated accounts

Picked by 2: KC Securities, Anand Rathi

THE NUMBERS AT A GLANCE

- **Trailing P/E 11.0x with TTM profit up 12% year on year; PEG 0.91.**
- **ROE 12.7% (lender: ROCE and D/E not meaningful); TTM margin 17.5%.**
- **Trend Mixed: ₹1,018.50 is below the 200-DMA (₹1,031) and 18% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- State Bank of India is a Fortune 500 company.
- It is an Indian Multinational, Public Sector banking and financial services statutory body headquartered in Mumbai.
- It is the largest and oldest bank in India with over 200 years of history.
- Market Share - Q3 FY26: As of Q3 FY26, the bank had a deposit market share of about 22% and a net advance share of 20% in India.

SWOT

STRENGTHS
- Company has been maintaining a healthy dividend payout of 18.6%.

WEAKNESSES
- Earnings include an other income of Rs.2,02,645 Cr.

OPPORTUNITIES
- Picked by 2 of 25 brokerages (KC Securities, Anand Rathi).

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
11.0	55.5%	n/m	0.91	n/m	12.7%	57,950	59,772	538,780	94,022	17.5%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
992.23	967.87	984.17	1,012.83	1,031.01	987.19	975.90	1,234.70	930.25

Aptus Value Housing Finance India Ltd APTUS

₹174.88 +0.0% since 06 Nov · -46% vs 52W high

Financial Services · Housing Finance Company · TTM to Sep-26 · consolidated accounts

Picked by 1: Choice Intl

THE NUMBERS AT A GLANCE

- **Trailing P/E 8.5x with TTM profit up 22% year on year; PEG 0.40.**
- **ROE 18.8% (lender: ROCE and D/E not meaningful); TTM margin 43.6%.**
- **Trend Down: ₹174.88 is below the 200-DMA (₹249) and 46% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Aptus Value Housing Finance India Ltd is a Home Loan Company.
- Aptus has been formed to primarily address the housing finance needs of self-employed, low and middle income families primarily from semi-urban and rural areas.
- Company targets first-time home buyers where collateral is self- occupied residential property.
- Housing Loan: It provides loan for constructing an independent house or an apartment on the customer's owned land or purchasing new or second-hand houses, and for house renovations.
- Business Loans: These are offered to individuals who require financial support for their business by providing self-occupied property as collateral with a maximum limit of 60% of the property value.
- Quasi Home Loans: For refinancing customers' investments in construction or for purchasing a house up.

SWOT

STRENGTHS
- Company has delivered good profit growth of 28.7% CAGR over last 5 years.
- Company has been maintaining a healthy dividend payout of 30.2%.

WEAKNESSES
- Promoter holding is low: 23.9%.
- Promoter holding has decreased over last 3 years: -38.3%.

OPPORTUNITIES
- Picked by Choice Intl.
- TTM sales up 18% year on year to ₹2,352 cr.
- Net block up 23% since Mar-26: capacity being added.

THREATS
- Price is below both its 50- and 200-day averages.
- 46% below its 52-week high.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
8.5	23.9%	n/m	0.40	n/m	18.8%	48	39	2,352	1,025	43.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
192.53	204.91	228.14	250.64	248.55	192.21	204.41	322.75	172.00

Axis Bank Ltd AXISBANK

₹1,322.90 +0.0% since 06 Nov · -7% vs 52W high

Financial Services · Private Sector Bank · TTM to Sep-26 · consolidated accounts

Picked by 1: Axis Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 13.8x with TTM profit up 15% year on year; PEG 0.92.**
- **ROE 13.0% (lender: ROCE and D/E not meaningful); TTM margin 21.2%.**
- **Trend Mixed: ₹1,322.90 is above the 200-DMA (₹1,282) and 7% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in December 1993, Axis Bank Limited is a private sector bank.It has the third-largest network of branches among private sector banks and an international presence through branches in DIFC (Dubai) and Singapore along with representative offices in Abu Dhabi, Sharjah, Dhaka and Dubai and an offshore banking unit in GIFT City.
- - 3rd largest private sector bank in.
- - 4th largest issuer of credit cards.
- - 5% market share in deposits and.

SWOT

STRENGTHS
- Company has delivered good profit growth of 29.6% CAGR over last 5 years.

WEAKNESSES
- Promoter holding is low: 7.86%.
- Earnings include an other income of Rs.29,419 Cr.

OPPORTUNITIES
- Picked by Axis Securities.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
13.8	7.9%	n/m	0.92	n/m	13.0%	6,859	6,776	141,510	30,038	21.2%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,255.32	1,243.14	1,243.21	1,264.83	1,281.96	1,256.17	1,242.99	1,418.30	1,150.30

BSE Ltd BSE

₹3,800.00 +0.0% since 06 Nov · -15% vs 52W high

Financial Services · Exchange and Data Platform · TTM to Sep-26 · consolidated accounts

Picked by 1: Motilal Oswal

THE NUMBERS AT A GLANCE

- **Trailing P/E 50.3x with TTM profit up 70% year on year; PEG 0.72.**
- **ROE 38.8%, ROCE 51.5%, D/E 0.00; TTM margin 52.9%.**
- **Trend Mixed: ₹3,800.00 is above the 200-DMA (₹3,386) and 15% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Bombay Stock Exchange (BSE Ltd) is an Indian Stock Exchange located at Dalal Street in Mumbai.
- The Co. facilitates a market for trading in equity, currencies, debt instruments, derivatives, and mutual funds.
- History: BSE, the first-ever stock exchange in Asia, was established in 1875. It is also.
- the first in the country to be granted permanent recognition under the Securities Contract Regulation Act, 1956. It is the Fastest Stock Exchange in the world with a speed of 6 microseconds and is one of India's leading exchange groups. In 1986, the…

SWOT

STRENGTHS
- Company is almost debt free.
- Company has delivered good profit growth of 69.4% CAGR over last 5 years.
- TTM ROE of 39% on ₹7,952 cr of equity.

WEAKNESSES
- Stock is trading at 19.5 times its book value.

OPPORTUNITIES
- Picked by Motilal Oswal.
- TTM sales up 59% year on year to ₹5,806 cr.
- Net block up 12% since Mar-26: capacity being added.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
50.3	none	0.00	0.72	51.5%	38.8%	716	642	5,806	3,072	52.9%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
3,669.44	3,442.33	3,337.23	3,496.21	3,386.03	3,625.09	3,479.98	4,446.80	2,326.10

Bajaj Finance Ltd BAJFINANCE

₹1,087.75 +0.0% since 06 Nov · -8% vs 52W high

Financial Services · Non Banking Financial Company (NBFC) · TTM to Sep-26 · consolidated accounts

Picked by 1: Religare Broking

THE NUMBERS AT A GLANCE

- **Trailing P/E 31.0x with TTM profit up 19% year on year; PEG 1.64.**
- **ROE 17.7% (lender: ROCE and D/E not meaningful); TTM margin 24.4%.**
- **Trend Up: ₹1,087.75 is above the 200-DMA (₹971) and 8% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Bajaj Finance is mainly engaged in the business of lending.
- BFL has a diversified lending portfolio across retail, SME and commercial customers with a significant presence in urban and rural India.
- It also accepts public and corporate deposits and offers variety of financial services products to its customers.(Source : 202003 Annual Report Page No: 124).
- The company is India's largest private-sector Non-Banking Financial Company (NBFC) , catering to both individual and business customers through a portfolio of financial products and services. Its offerings span loans, fixed deposits, payments, insurance,…

SWOT

STRENGTHS
- Company has delivered good profit growth of 34.2% CAGR over last 5 years.
- Company has been maintaining a healthy dividend payout of 18.6%.

WEAKNESSES
- Stock is trading at 5.50 times its book value.

OPPORTUNITIES
- Picked by Religare Broking.
- TTM sales up 19% year on year to ₹90,331 cr.
- Net block up 12% since Mar-26: capacity being added.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
31.0	54.7%	n/m	1.64	n/m	17.7%	4,422	3,947	90,331	22,066	24.4%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,016.23	963.29	997.28	1,022.15	971.02	1,005.67	979.66	1,176.40	787.90

Can Fin Homes Ltd CANFINHOME

₹748.95 +0.0% since 06 Nov · -23% vs 52W high

Financial Services · Housing Finance Company · TTM to Sep-26 · standalone accounts

Picked by 1: HDFC Sec

THE NUMBERS AT A GLANCE

- **Trailing P/E 8.6x with TTM profit up 25% year on year; PEG 0.34.**
- **ROE 18.0% (lender: ROCE and D/E not meaningful); TTM margin 26.4%.**
- **Trend Down: ₹748.95 is below the 200-DMA (₹830) and 23% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Can Fin Homes Ltd. is a deposit-taking housing finance company (HFC) registered with National Housing Bank (NHB).Canara Bank holds 29.99% stake in the company.
- It primarily provides relatively smaller ticket-sized housing loans to salaried & professional and self-employed non-professional (SENP) borrowers.
- -NIM: 3.8% vs (3.64% - Q1 FY26).
- -Cost of borrowing: 6.98% vs (7.47% - Q1 FY26).
- -Cost to Income Ratio: 19.52% vs (18.33% - Q1 FY26).

SWOT

STRENGTHS
- Company has delivered good profit growth of 18.9% CAGR over last 5 years.

WEAKNESSES
- Promoter holding is low: 30.0%.

OPPORTUNITIES
- Picked by HDFC Sec.
- Net block up 262% since Mar-26: capacity being added.

THREATS
- Price is below both its 50- and 200-day averages.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
8.6	30.0%	n/m	0.34	n/m	18.0%	181	50	4,373	1,153	26.4%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
739.75	729.55	753.29	802.42	829.72	736.18	734.68	971.50	693.00

Canara Bank CANBK

₹122.93 +0.0% since 06 Nov · -25% vs 52W high

Financial Services · Public Sector Bank · TTM to Sep-26 · consolidated accounts

Picked by 1: Equirus

THE NUMBERS AT A GLANCE

- **Trailing P/E 5.5x with TTM profit up 16% year on year; PEG 0.34.**
- **ROE 15.9% (lender: ROCE and D/E not meaningful); TTM margin 15.5%.**
- **Trend Mixed: ₹122.93 is below the 200-DMA (₹130) and 25% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Canara Bank was merged with erstwhile Syndicate Bank in FY21.
- Canara was incorporated in 1906 and nationalised in 1969, along with 13 other major commercial banks of India, by the GoI. The bank is headquartered in Bangalore.Canara Bank was merged with erstwhile Syndicate Bank (e-SB) on April 1, 2020.
- Net Interest Margin - 2.55% (Quarterly).
- Cost to Income - 47.8% (Quarterly).

SWOT

STRENGTHS
- Stock is trading at 0.87 times its book value.
- Stock is providing a good dividend yield of 3.42%.

WEAKNESSES
- No standout weakness in the reported numbers.

OPPORTUNITIES
- Picked by Equirus.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
5.5	62.9%	n/m	0.34	n/m	15.9%	10,882	10,595	130,895	20,314	15.5%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
120.16	119.45	121.88	125.11	130.47	120.16	119.88	162.89	114.63

Karnataka Bank Ltd KTKBANK

₹318.90 +0.0% since 06 Nov · -8% vs 52W high

Financial Services · Private Sector Bank · TTM to Sep-26 · consolidated accounts

Picked by 1: Mirae Asset Sharekhan

THE NUMBERS AT A GLANCE

- **Trailing P/E 7.8x with TTM profit up 35% year on year; PEG 0.22.**
- **ROE 11.2% (lender: ROCE and D/E not meaningful); TTM margin 16.6%.**
- **Trend Mixed: ₹318.90 is above the 200-DMA (₹265) and 8% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Karnataka Bank is engaged in providing a wide range of banking & financial services involving retail, corporate banking and para-banking activities in addition to treasury and foreign exchange business.
- Service Offerings: Retail and Personal Banking: Housing, vehicle, gold, LAP, personal and education loans.
- MSME: Working capital finance, term loans, infrastructure finance, business development loans, corporate loans and professional loans.
- Agriculture Banking: Agriculture & allied activities, farm development, agricultural land purchase, farm mechanisation, etc.

SWOT

STRENGTHS
- Stock is trading at 0.87 times its book value.

WEAKNESSES
- The company has delivered a poor sales growth of 7.43% over past five years.
- Company has a low return on equity of 11.6% over last 3 years.

OPPORTUNITIES
- Picked by Mirae Asset Sharekhan.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
7.8	none	n/m	0.22	n/m	11.2%	1,037	1,052	9,364	1,554	16.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
311.43	317.42	322.60	302.79	264.80	312.41	314.96	345.90	173.80

Karur Vysya Bank Ltd KARURVYSYA

₹370.05 +0.0% since 06 Nov · -5% vs 52W high

Financial Services · Private Sector Bank · TTM to Sep-26 · standalone accounts

Picked by 1: Shriram

THE NUMBERS AT A GLANCE

- **Trailing P/E 12.1x with TTM profit up 41% year on year; PEG 0.30.**
- **ROE 19.2% (lender: ROCE and D/E not meaningful); TTM margin 24.7%.**
- **Trend Up: ₹370.05 is above the 200-DMA (₹310) and 5% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Karur Vysya Bank is engaged in providing a wide range of banking and financial services including commercial banking and treasury operations.
- Comprises lending of funds and other: banking services.
- Corporate/Wholesale Banking (~19.2%): Includes all advances to trusts, partnership firms, companies, and statutory bodies not included under Retail Banking.
- Treasury (15.4%): Comprises investments in Central and State Government securities, debt instruments of Banks, FIs, equity shares, mutual funds, security receipts, etc., and forward contracts, derivatives, and foreign exchange operations.
- Other Banking Operations (~1.75%): Other banking operations include items not included above i.e. para-banking activities like bancassurance, third-party product distribution, demat services, and other banking transactions, and include items like…

SWOT

STRENGTHS

- Company has delivered good profit growth of 47.2% CAGR over last 5 years.

WEAKNESSES

- Promoter holding is low: 1.95%.

OPPORTUNITIES

- Picked by Shriram.
- TTM sales up 15% year on year to ₹11,983 cr.
- Net block up 13% since Mar-26: capacity being added.

THREATS

- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
12.1	1.9%	n/m	0.30	n/m	19.2%	513	455	11,983	2,958	24.7%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
351.01	349.98	340.48	329.11	310.38	353.80	348.01	390.80	236.63

LIC Housing Finance Ltd LICHSGFIN

₹536.00 +0.0% since 06 Nov · -10% vs 52W high

Financial Services · Housing Finance Company · TTM to Sep-26 · consolidated accounts

Picked by 1: KC Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 5.0x with TTM profit up 7% year on year; PEG 0.74.**
- **ROE 13.4% (lender: ROCE and D/E not meaningful); TTM margin 20.6%.**
- **Trend Up: ₹536.00 is above the 200-DMA (₹524) and 10% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- LIC Housing Finance Limited is a housing finance company registered with National Housing Bank (NHB) and is mainly engaged in financing purchase / construction of residential flats / houses to individuals and project finance to developers, Loan against Property (LAP), Lease Rental Discounting (LRD)for commercial properties as well as purchase of commercial shops/showrooms. etc.(Source : 201903 Annual Report Page No: 36 and 50).
- Largest HFC: The company is the largest housing finance company in India with a total loan portfolio of.

SWOT

STRENGTHS

- Stock is trading at 0.67 times its book value.

WEAKNESSES

- The company has delivered a poor sales growth of 7.72% over past five years.

OPPORTUNITIES

- Picked by KC Securities.

THREATS

- TTM sales down 1% year on year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
5.0	45.2%	n/m	0.74	n/m	13.4%	400	416	28,577	5,897	20.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
517.05	519.53	534.55	528.61	524.11	517.83	518.82	598.20	458.90

Multi Commodity Exchange of India Ltd MCX ₹3,528.00 +0.0% since 06 Nov · -1% vs 52W high

Financial Services · Exchange and Data Platform · TTM to Sep-26 · consolidated accounts

Picked by 1: SBI Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 50.0x with TTM profit up 159% year on year; PEG 0.31.**
- **ROE 51.2%, ROCE 66.7%, D/E 0.00; TTM margin 58.9%.**
- **Trend Up: ₹3,528.00 is above the 200-DMA (₹2,868) and 1% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- The MCX) commenced operation in Nov,03 is India's first listed, national-level, electronic exchange, and India's leading commodity derivatives exchange which offers the benefits of fair price discovery and price risk management to the Indian commodity market ecosystem.
- The Exchange operates under SEBI.
- MCX operates a commodity derivatives exchange, offering futures and options across Bullion, Energy, Base Metals, Agri Commodities and commodity indices. The exchange commenced operations in 2003 . Clearing and settlement are handled through its 100%…
- MCX is concentrated in Bullion and Energy, which together accounted for ~97.6% of Q4 FY26 F&O ADT. MCX commands >99% market share across Bullion, Base Metals and Energy. Within Futures, Gold and Silver alone accounted for 77% of turnover, making precious…
- FY26 Futures ADT increased to 64,407 Cr from 27,153 Cr in FY25, while Options notional ADT increased to 4,71,641 Cr from 1,91,909 Cr . The exchange network comprised 583 members, 32,044 authorised participants and 4.65 Cr UCCs as of Mar'26. 20.9 lakh…

SWOT

STRENGTHS

- Company is almost debt free.
- Company has delivered good profit growth of 48.7% CAGR over last 5 years.
- TTM ROE of 51% on ₹3,512 cr of equity.

WEAKNESSES

- Stock is trading at 25.6 times its book value.

OPPORTUNITIES

- Picked by SBI Securities.
- TTM sales up 128% year on year to ₹3,056 cr.
- Net block up 15% since Mar-26: capacity being added.

THREATS

- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
50.0	none	0.00	0.31	66.7%	51.2%	479	417	3,056	1,799	58.9%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
3,389.62	3,244.89	3,269.74	3,050.93	2,868.49	3,344.76	3,274.83	3,550.00	1,762.10

Northern Arc Capital Ltd NORTHARC

₹284.55 +0.0% since 06 Nov · -15% vs 52W high

Financial Services · Non Banking Financial Company (NBFC) · TTM to Sep-26 · consolidated accounts

Picked by 1: Angel One

THE NUMBERS AT A GLANCE

- **Trailing P/E 9.6x with TTM profit up 71% year on year; PEG 0.14.**
- **ROE 11.3% (lender: ROCE and D/E not meaningful); TTM margin 15.4%.**
- **Trend Mixed: ₹284.55 is above the 200-DMA (₹275) and 15% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Founded in 2009, Northern Arc Capital Limited offers retail loans to underserved households and businesses in India.
- Business Profile: Northern Arc Capital is a diversified NBFC , founded in 2009 with a mission to expand access to credit for underserved households and businesses across India.
- It built an ecosystem led approach known: as Credit Solutions business, where it combined its own balance sheet with external capital from other institutional investors and funds managed by them to enable seamless flow of credit .
- This ecosystem-led approach coupled with: their lending to end customers has resulted in cumulative enabled the flow of over Rs. 2.5 lakh crore , impacting 140 Mn+ lives.
- As Northern Arc Capital scaled Credit.

SWOT

STRENGTHS
- Stock is trading at 1.09 times its book value.
- Company has delivered good profit growth of 43.2% CAGR over last 5 years.

WEAKNESSES
- Though the company is reporting repeated profits, it is not paying out dividend.
- Company has a low return on equity of 11.9% over last 3 years.

OPPORTUNITIES
- Picked by Angel One.
- TTM sales up 29% year on year to ₹3,111 cr.
- Net block up 22% since Mar-26: capacity being added.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
9.6	none	n/m	0.14	n/m	11.3%	79	65	3,111	478	15.4%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
271.96	269.05	287.81	291.74	274.72	270.80	271.92	334.00	206.00

South Indian Bank Ltd SOUTHBANK

₹57.75 +0.0% since 06 Nov · -0% vs 52W high

Financial Services · Private Sector Bank · TTM to Sep-26 · consolidated accounts

Picked by 1: Eureka Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 9.5x with TTM profit up 17% year on year; PEG 0.57.**
- **ROE 13.1% (lender: ROCE and D/E not meaningful); TTM margin 15.1%.**
- **Trend Up: ₹57.75 is above the 200-DMA (₹44) and at its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Established in 1929, South Indian Bank was the first ‘scheduled bank’ amongst the private banks in Kerala.
- It has strong presence in south India and particularly in Kerala.
- South Indian Bank provides retail and corporate banking, para banking activities such as debit card, third party financial product distribution, in addition to Treasury and Foreign Exchange Business.
- -Capital Adequacy Ratio: 19.62%.
- -Net Interest Margin: 3.23%.

SWOT

STRENGTHS
- Company has delivered good profit growth of 88.0% CAGR over last 5 years.

WEAKNESSES
- The company has delivered a poor sales growth of 6.15% over past five years.
- Company has a low return on equity of 13.7% over last 3 years.

OPPORTUNITIES
- Picked by Eureka Securities.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
9.5	none	n/m	0.57	n/m	13.1%	1,040	1,043	10,501	1,586	15.1%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
55.68	53.41	49.45	47.65	43.80	55.63	53.48	57.90	33.38

Ujjivan Small Finance Bank Ltd UJJIVANSFB

₹59.24 +0.0% since 06 Nov · -20% vs 52W high

Financial Services · Other Bank · TTM to Sep-26 · standalone accounts

Picked by 1: Kotak Neo

THE NUMBERS AT A GLANCE

- **Trailing P/E 10.1x with TTM profit up 176% year on year; PEG 0.06.**
- **ROE 15.4% (lender: ROCE and D/E not meaningful); TTM margin 14.7%.**
- **Trend Mixed: ₹59.24 is below the 200-DMA (₹61) and 20% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Ujjivan Small Finance Bank Limited is a mass market focused bank in India, catering to financially unserved and underserved segments and committed to building financial inclusion in the country.
- It started its operations as Ujjivan Financial Services Limited, a Non-Banking Financial Company in 2005 with the mission to provide financial services to the ‘economically active poor’ who were not adequately served by financial institutions.
- 87% in Q1 FY27 vs 82% in Q1 FY26.
- 10.4% in Q1 FY27 vs 14% in Q1 FY26.

SWOT

STRENGTHS

- No standout strength in the reported numbers.

WEAKNESSES

- Though the company is reporting repeated profits, it is not paying out dividend.
- Dividend payout has been low at 2.02% of profits over last 3 years.

OPPORTUNITIES

- Picked by Kotak Neo.
- TTM sales up 21% year on year to ₹7,809 cr.
- Net block up 17% since Mar-26: capacity being added.

THREATS

- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
10.1	none	n/m	0.06	n/m	15.4%	534	457	7,809	1,149	14.7%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
57.46	59.36	62.91	64.36	60.99	57.52	59.17	73.94	49.24

COMMODITIES

Commodities

Tata Steel Ltd TATASTEEL

₹186.30 +0.0% since 06 Nov · -17% vs 52W high

Metals & Mining · Iron & Steel · TTM to Sep-26 · consolidated accounts

Picked by 3: HDFC Sec, Bajaj Broking, SBI Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 19.6x with TTM profit up 76% year on year; PEG 0.26.**
- **ROE 11.4%, ROCE 12.3%, D/E 0.99; TTM margin 4.8%.**
- **Trend Mixed: ₹186.30 is below the 200-DMA (₹192) and 17% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Tata Steel Ltd is Asia's first integrated private steel company setup in 1907.
- The company has presence across the entire value chain of steel manufacturing from mining and processing iron ore and coal to producing and distributing finished products.
- The company has a target to increase domestic steelmaking capacity to 30 MnTPA by 2025.
- The company manufactures flat products.
- like HR coils, CR coils, galvanised steel, and: long products like wire rods, rebars, ferro alloys, tubes, bearings, wires, etc.
- Its products are sold under 20 brands, including Tata Astrum, Tata Tiscon, Galvano, Tata Steelium, Tata Structura, Tata Agrico, Tata Wiron, Tata Pravish, etc.

SWOT

STRENGTHS
- Company has been maintaining a healthy dividend payout of 25.4%.

WEAKNESSES
- The company has delivered a poor sales growth of 8.21% over past five years.
- Company has a low return on equity of 7.44% over last 3 years.

OPPORTUNITIES
- Picked by 3 of 25 brokerages (HDFC Sec, Bajaj Broking, SBI Securities).

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
19.6	32.9%	0.99	0.26	12.3%	11.4%	186,090	179,908	246,503	11,780	4.8%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
180.42	174.19	180.29	184.38	191.74	178.37	176.54	224.40	160.06

Navin Fluorine International Ltd NAVINFLUOR ₹9,010.00 +0.0% since 06 Nov · -0% vs 52W high

Chemicals · Specialty Chemicals · TTM to Sep-26 · consolidated accounts

Picked by 2: Arihant Capital, Shriram

THE NUMBERS AT A GLANCE

- **Trailing P/E 50.5x with TTM profit up 105% year on year; PEG 0.48.**
- **ROE 20.5%, ROCE 22.9%, D/E 0.28; TTM margin 22.4%.**
- **Trend Up: ₹9,010.00 is above the 200-DMA (₹7,289) and at its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Navin Fluorine International Ltd is primary engaged in producing refrigeration gases, inorganic fluorides, specialty organofluorines and offers contract research and manufacturing services.
- Its portfolio includes 50+ fluorinated compounds developed over the years.
- NFIL, a part of the Padmanabh Mafatlal group, is present in the fluorochemical industry since 1967 and is one of the largest specialty fluorochemical companies and a pioneer in manufacturing of refrigerant gases in India. NFIL's product portfolio…

SWOT

STRENGTHS
- Company has delivered good profit growth of 21.6% CAGR over last 5 years.
- TTM ROE of 21% on ₹4,462 cr of equity.

WEAKNESSES
- Stock is trading at 10.4 times its book value.

OPPORTUNITIES
- Picked by 2 of 25 brokerages (Arihant Capital, Shriram).
- TTM sales up 46% year on year to ₹4,066 cr.

THREATS
- Low promoter holding (27.1%).

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
50.5	27.1%	0.28	0.48	22.9%	20.5%	3,397	3,324	4,066	911	22.4%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
8,710.52	8,341.64	8,421.83	8,096.34	7,289.42	8,639.52	8,440.54	9,035.00	4,890.70

Ambuja Cements Ltd AMBUJACEM ₹390.60 +0.0% since 06 Nov · -34% vs 52W high

Construction Materials · Cement & Cement Products · TTM to Sep-26 · consolidated accounts

Picked by 1: HDFC Sec

THE NUMBERS AT A GLANCE

- **Trailing P/E 32.1x with TTM profit down 57% year on year.**
- **ROE 5.1%, ROCE 3.9%, D/E 0.01; TTM margin 7.9%.**
- **Trend Mixed: ₹390.60 is below the 200-DMA (₹433) and 34% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Ambuja Cements Ltd. is among the leading cement companies in India.
- It is a member of the Adani Group.
- Currently, Ambuja Cement has a cement capacity of 31 million tonnes with six integrated cement manufacturing plants and eight cement grinding units across the country.
- Promoter group: Ambuja Cement is a part of the Adani group. The group owns Ambuja Cement, ACC and Sanghi Cements, Penna & Orient Cement in the cement sector. Adani group has businesses in various sectors like Energy & Utility, Transport & Logistics,…

SWOT

STRENGTHS
- Company is almost debt free.

WEAKNESSES
- The company has delivered a poor sales growth of 10.6% over past five years.
- Tax rate seems low.

OPPORTUNITIES
- Picked by HDFC Sec.
- Net block up 36% since Mar-25: capacity being added.

THREATS
- 34% below its 52-week high.
- TTM net profit down 57% year on year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Mar-26	Net block Mar-25	Sales TTM	Profit TTM	Margin TTM
32.1	67.3%	0.01	—	3.9%	5.1%	58,263	42,766	39,890	3,156	7.9%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
376.73	360.37	376.44	401.99	433.03	373.11	367.06	588.75	341.00

Deepak Nitrite Ltd DEEPAKNTR

₹1,533.60 +0.0% since 06 Nov · -19% vs 52W high

Chemicals · Specialty Chemicals · TTM to Sep-26 · consolidated accounts

Picked by 1: Eureka Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 19.5x with TTM profit up 100% year on year; PEG 0.19.**
- **ROE 16.6%, ROCE 18.6%, D/E 0.27; TTM margin 10.9%.**
- **Trend Down: ₹1,533.60 is below the 200-DMA (₹1,616) and 19% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 1970, Deepak Nitrite Ltd manufactures Basic Intermediates, Fine & Speciality Chemicals, Performance Products, and Phenolics.
- Phenolics (68% in FY26 vs 70% in FY25): The company produces Cumene, Phenol, Acetone, Isopropyl Alcohol, Alpha Methyl Styrene (AMS), etc., catering to industries like laminates & plywood, automotive, construction, pharmaceuticals, and adhesives. It is…
- Advanced Intermediates (32% in FY26 vs 30% in FY25): The company manufactures Nitrites, Nitro Toluidines, Xylidines, Oxyimes, Cumidines, Optical Brightening Agents (OBA), DASDA, etc., serving industries like colorants, dyes, rubber, paper, agrochemicals,…

SWOT

STRENGTHS
- No standout strength in the reported numbers.

WEAKNESSES
- Company has a low return on equity of 12.9% over last 3 years.

OPPORTUNITIES
- Picked by Eureka Securities.
- TTM sales up 24% year on year to ₹9,749 cr.
- Net block up 30% since Mar-26: capacity being added.

THREATS
- Price is below both its 50- and 200-day averages.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
19.5	49.4%	0.27	0.19	18.6%	16.6%	4,237	3,270	9,749	1,062	10.9%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,541.56	1,538.14	1,591.78	1,632.70	1,615.56	1,528.91	1,535.68	1,897.90	1,280.00

Grasim Industries Ltd GRASIM

₹3,227.00 +0.0% since 06 Nov · -5% vs 52W high

Construction Materials · Cement & Cement Products · TTM to Jun-26 · consolidated accounts

Picked by 1: KC Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 38.3x with TTM profit up 33% year on year; PEG 1.16.**
- **ROE 5.5%, ROCE 9.5%, D/E 2.20; TTM margin 6.1%.**
- **Trend Up: ₹3,227.00 is above the 200-DMA (₹2,986) and 5% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Grasim Industries Limited is the flagship company of the Aditya Birla group, it ranks amongst India's largest private sector companies.
- On standalone basis, GIL's core businesses comprise of viscose Staple fibre (VSF), caustic soda, speciality chemicals, rayon-grade wood pulp (RGWP) with plants at multiple locations.
- It also has certain other businesses such as fertiliser, textile, etc.

SWOT

STRENGTHS
- Promoter holding has increased by 1.47% over last quarter.

WEAKNESSES
- Company has a low return on equity of 5.21% over last 3 years.
- Dividend payout has been low at 14.6% of profits over last 3 years.
- Leveraged: D/E 2.20.

OPPORTUNITIES
- Picked by KC Securities.
- TTM sales up 20% year on year to ₹1.84 lakh cr.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Mar-26	Net block Mar-25	Sales TTM	Profit TTM	Margin TTM
38.3	45.2%	2.20	1.16	9.5%	5.5%	149,452	141,148	184,029	11,261	6.1%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
3,147.94	2,965.01	3,096.69	3,136.79	2,985.64	3,101.81	3,032.19	3,411.10	2,502.50

Gravita India Ltd GRAVITA

₹1,493.90 +0.0% since 06 Nov · -22% vs 52W high

Metals & Mining · Industrial Minerals · TTM to Sep-26 · consolidated accounts

Picked by 1: JM Financial

THE NUMBERS AT A GLANCE

- **Trailing P/E 27.7x with TTM profit up 10% year on year; PEG 2.79.**
- **ROE 15.0%, ROCE 14.6%, D/E 0.33; TTM margin 7.8%.**
- **Trend Down: ₹1,493.90 is below the 200-DMA (₹1,605) and 22% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Established in 1992, Gravita India Ltd is one of the largest lead producer in India.
- The company's business is organized across four specialized verticals: Lead Recycling (flagship), Aluminum recycling, Plastic recycling and Turnkey projects.
- The company also has expertise in the recycling of used batteries, cable scrap/ other Lead scrap, Aluminum scrap, Plastic scrap, etc.
- Lead (65% in Q1 FY27 vs 89% in Q1 FY26): The company recycles spent lead-acid batteries and lead scrap into high-purity refined lead, customised alloys and value-added products such as lead sheets, balls and red lead.

SWOT

STRENGTHS
- Company has delivered good profit growth of 43.7% CAGR over last 5 years.
- Company's median sales growth is 22.2% of last 10 years.

WEAKNESSES
- Promoter holding has decreased over last 3 years: -10.6%.

OPPORTUNITIES
- Picked by JM Financial.
- TTM sales up 24% year on year to ₹5,092 cr.

THREATS
- Price is below both its 50- and 200-day averages.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
27.7	55.9%	0.33	2.79	14.6%	15.0%	938	939	5,092	398	7.8%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,455.36	1,420.95	1,532.41	1,634.81	1,604.67	1,441.37	1,438.53	1,913.60	1,266.90

J K Cements Ltd JKCEMENT

₹5,239.80 +0.0% since 06 Nov · -18% vs 52W high

Construction Materials · Cement & Cement Products · TTM to Sep-26 · consolidated accounts

Picked by 1: Choice Intl

THE NUMBERS AT A GLANCE

- **Trailing P/E 40.9x with TTM profit down 8% year on year.**
- **ROE 13.5%, ROCE 12.3%, D/E 1.02; TTM margin 6.3%.**
- **Trend Mixed: ₹5,239.80 is below the 200-DMA (₹5,312) and 18% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- The Company is engaged in the manufacturing and selling of Cement and Cement related products with over 4 decades of experience in cement manufacturing.
- It is an affiliate of the multi-disciplinary industrial conglomerate JK Organisation.
- Market Position: The company is among the top 10 grey cement manufacturers in India. It is the fifth-largest cement manufacturer in North India . Furthermore, it has become the sixth-largest player in the central region .

SWOT

STRENGTHS
- No standout strength in the reported numbers.

WEAKNESSES
- Stock is trading at 5.51 times its book value.

OPPORTUNITIES
- Picked by Choice Intl.
- TTM sales up 17% year on year to ₹15,116 cr.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
40.9	45.7%	1.02	—	12.3%	13.5%	11,787	11,586	15,116	948	6.3%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
5,109.34	4,944.61	4,989.74	5,214.50	5,312.50	5,074.69	4,998.40	6,366.50	4,671.50

Jindal Steel Ltd JINDALSTEL

₹1,165.00 +0.0% since 06 Nov · -11% vs 52W high

Metals & Mining · Iron & Steel · TTM to Sep-26 · consolidated accounts

Picked by 1: PL Capital

THE NUMBERS AT A GLANCE

- **Trailing P/E 36.9x with TTM profit up 2% year on year; PEG 15.53.**
- **ROE 6.2%, ROCE 7.6%, D/E 0.43; TTM margin 4.6%.**
- **Trend Mixed: ₹1,165.00 is above the 200-DMA (₹1,139) and 11% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Jindal Steel & Power Ltd is one of the India's leading steel producers with significant presence in sectors like steel and mining.
- The group has global presence through subsidiaries, mainly in Australia, Botswana, Indonesia, Mauritius, Mozambique, Madagascar, Namibia, South Africa, Tanzania and Zambia.
- Product Portfolio: The company offers a range of steel products including plates & coils, wire rod & TMT rebar, track rails, structural steel products such as beams and columns, channels, angles, etc.

SWOT

STRENGTHS
- No standout strength in the reported numbers.

WEAKNESSES
- The company has delivered a poor sales growth of 9.01% over past five years.
- Company has a low return on equity of 9.84% over last 3 years.

OPPORTUNITIES
- Picked by PL Capital.
- TTM sales up 26% year on year to ₹61,405 cr.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
36.9	62.7%	0.43	15.53	7.6%	6.2%	64,329	64,102	61,405	2,844	4.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,134.18	1,061.40	1,104.76	1,092.31	1,138.88	1,115.99	1,088.47	1,306.20	977.10

Jubilant Ingrevia Ltd JUBLINGREA

₹572.40 +0.0% since 06 Nov · -28% vs 52W high

Chemicals · Specialty Chemicals · TTM to Sep-26 · consolidated accounts

Picked by 1: Kotak Neo

THE NUMBERS AT A GLANCE

- **Trailing P/E 25.3x with TTM profit up 22% year on year; PEG 1.14.**
- **ROE 10.9%, ROCE 12.6%, D/E 0.27; TTM margin 7.1%.**
- **Trend Down: ₹572.40 is below the 200-DMA (₹656) and 28% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Jubilant Ingrevia, a global integrated Life Science products and Innovative Solutions provider serving, Pharmaceutical, Nutrition, Agrochemical, Consumer and Industrial customers with our customised products and solutions that are innovative, cost-effective and conforming to excellent quality standards.
- Jubilant Ingrevia’s portfolio also extends to custom research and manufacturing for pharmaceutical and agrochemical customers on an exclusive basis.
- # 40+ years of legacy in Chemicals space, started in 1978: # Global player in Pyridine + Beta, Vitamin B3 and Acetic Anhydride.
- # Serves 15 of the top 20 Global Pharma & 7 of the top 10 Global Agrochemical companies.
- # Leading Low-Cost provider.

SWOT

STRENGTHS
- Company has been maintaining a healthy dividend payout of 34.4%.
- Company's working capital requirements have reduced from 29.4 days to 22.0 days.

WEAKNESSES
- Stock is trading at 2.75 times its book value.
- Company has a low return on equity of 8.49% over last 3 years.

OPPORTUNITIES
- Picked by Kotak Neo.
- TTM sales up 15% year on year to ₹4,924 cr.

THREATS
- Price is below both its 50- and 200-day averages.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
25.3	45.2%	0.27	1.14	12.6%	10.9%	3,157	3,183	4,924	351	7.1%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
570.60	601.67	634.19	669.78	655.73	577.60	598.02	795.00	537.30

Nuvoco Vistas Corporation Ltd NUVOCO

₹343.00 +0.0% since 06 Nov · -19% vs 52W high

Construction Materials · Cement & Cement Products · TTM to Sep-26 · consolidated accounts

Picked by 1: Arihant Capital

THE NUMBERS AT A GLANCE

- **Trailing P/E 27.6x with TTM profit up 51% year on year; PEG 0.54.**
- **ROE 4.6%, ROCE 6.6%, D/E 0.58; TTM margin 3.5%.**
- **Trend Up: ₹343.00 is above the 200-DMA (₹325) and 19% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Nuvoco Vista Corporation Ltd (NVCL) , is one of the largest cement companies and concrete manufacturers in India with a consolidated capacity of 25 MMTPA. It offers a diversified range of products such as cement, Ready-mix Concrete (RMX), and modern building materials i.e. adhesives, wall putty, dry plaster, cover blocks, and more.
- Part of Nirma Group: NVCL is a part of The Nirma Group, which is a diversified conglomerate that manufactures products ranging from chemicals to detergents, soaps, healthcare products, and real estate development. The Nirma Group forayed into the cement…

SWOT

STRENGTHS
- No standout strength in the reported numbers.

WEAKNESSES
- Though the company is reporting repeated profits, it is not paying out dividend.
- The company has delivered a poor sales growth of 8.65% over past five years.

OPPORTUNITIES
- Picked by Arihant Capital.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
27.6	72.0%	0.58	0.54	6.6%	4.6%	15,496	14,478	11,927	415	3.5%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
340.91	333.27	331.16	331.39	325.12	338.76	334.93	424.25	276.25

Sudarshan Chemical Industries Ltd SUDARSCHEM

₹1,066.60 +0.0% since 06 Nov · -21% vs 52W high

Chemicals · Dyes And Pigments · TTM to Sep-26 · consolidated accounts

Picked by 1: Anand Rathi

THE NUMBERS AT A GLANCE

- **Trailing P/E 56.3x with TTM profit up 33% year on year; PEG 1.69.**
- **ROE 4.1%, ROCE 7.2%, D/E 0.64; TTM margin 1.0%.**
- **Trend Mixed: ₹1,066.60 is above the 200-DMA (₹985) and 21% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Sudarshan Chemical Industries manufactures and sells a wide range of Organic and Inorganic Pigments, Effect Pigments.
- The Group also manufactures Pollution Control Equipment, Size Reduction Equipment and Grinding Equipments for industrial applications.(Source : 202003 Annual Report Page No:203).
- Market Position: The company is the 3rd largest pigment manufacturer globally. In FY24, it held a 35% market share.

SWOT

STRENGTHS
- Company has been maintaining a healthy dividend payout of 82.7%.
- Debtor days have improved from 93.5 to 62.6 days.

WEAKNESSES
- Promoter holding is low: 9.32%.
- Company has a low return on equity of 3.01% over last 3 years.
- Thin TTM net margin of 1.0%.

OPPORTUNITIES
- Picked by Anand Rathi.
- TTM sales up 49% year on year to ₹10,278 cr.

THREATS
- Low promoter holding (9.3%).

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
56.3	9.3%	0.64	1.69	7.2%	4.1%	2,985	2,987	10,278	100	1.0%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,067.10	1,085.32	1,172.90	1,095.74	984.52	1,066.19	1,092.59	1,347.00	726.40

UltraTech Cement Ltd ULTRACEMCO

₹12,450.00 +0.0% since 06 Nov · -5% vs 52W high

Construction Materials · Cement & Cement Products · TTM to Sep-26 · consolidated accounts

Picked by 1: Nirmal Bang

THE NUMBERS AT A GLANCE

- **Trailing P/E 41.3x with TTM profit up 21% year on year; PEG 1.96.**
- **ROE 12.1%, ROCE 13.4%, D/E 0.40; TTM margin 9.2%.**
- **Trend Mixed: ₹12,450.00 is above the 200-DMA (₹11,465) and 5% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- UltraTech Cement is engaged in the manufacturing and sale of Cement and Cement related product primarily across globe.
- Market Leadership: The company is the 3rd largest cement company in the world, excluding China. It is also the largest cement manufacturer in India with a 28% share of the grey cement capacity.

SWOT

STRENGTHS

- Company has been maintaining a healthy dividend payout of 51.1%.

WEAKNESSES

- Stock is trading at 4.99 times its book value.
- Promoter holding has decreased over last quarter: -0.85%.

OPPORTUNITIES

- Picked by Nirmal Bang.
- TTM sales up 17% year on year to ₹95,572 cr.

THREATS

- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
41.3	58.5%	0.40	1.96	13.4%	12.1%	102,310	98,794	95,572	8,835	9.2%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
11,920.60	11,163.65	11,102.60	11,322.48	11,464.96	11,766.00	11,348.01	13,110.00	10,325.00

HEALTHCARE

Healthcare

Emcure Pharmaceuticals Ltd EMCURE

₹2,212.80 +0.0% since 06 Nov · -2% vs 52W high

Healthcare · Pharmaceuticals · TTM to Sep-26 · consolidated accounts

Picked by 2: HDFC Sec, JM Financial

THE NUMBERS AT A GLANCE

- **Trailing P/E 37.8x with TTM profit up 33% year on year; PEG 1.13.**
- **ROE 20.8%, ROCE 23.1%, D/E 0.34; TTM margin 10.7%.**
- **Trend Up: ₹2,212.80 is above the 200-DMA (₹1,735) and 2% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 1981, Emcure Pharmaceuticals Ltd manufactures and markets pharmaceutical products globally.
- EPL develops, manufactures and markets a broad range of pharmaceutical and biopharmaceutical products across a wide range of dosage forms, including oral solids, oral liquids, injectables, including liposomal and lyophilized injectables, biotherapeutics…

SWOT

STRENGTHS
- TTM ROE of 21% on ₹5,344 cr of equity.

WEAKNESSES
- Stock is trading at 7.86 times its book value.

OPPORTUNITIES
- Picked by 2 of 25 brokerages (HDFC Sec, JM Financial).
- TTM sales up 21% year on year to ₹10,234 cr.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
37.8	77.8%	0.34	1.13	23.1%	20.8%	3,372	3,319	10,234	1,093	10.7%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
2,095.66	1,895.62	1,913.17	1,889.67	1,735.25	2,054.99	1,952.92	2,266.40	1,306.50

Aarti Pharmalabs Ltd AARTIPHARM

₹929.10 +0.0% since 06 Nov · -7% vs 52W high

Healthcare · Pharmaceuticals · TTM to Sep-26 · consolidated accounts

Picked by 1: Angel One

THE NUMBERS AT A GLANCE

- **Trailing P/E 32.4x with TTM profit up 7% year on year; PEG 4.57.**
- **ROE 12.2%, ROCE 13.8%, D/E 0.35; TTM margin 11.9%.**
- **Trend Up: ₹929.10 is above the 200-DMA (₹750) and 7% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 2019, Aarti Pharmalabs Ltd is a manufacturer of Pharmaceuticals and Nutraceuticals.
- Aarti Pharmalabs Ltd, formerly.
- known as Aarti Organics, was a Wholly.
- Owned Subsidiary of Aarti Industries.
- Limited. It got demerged in Oct'22 into: a separately listed entity. Currently, the company is an internationally recognized manufacturer of generic API & Intermediates, Xanthine derivatives, and offers CDMO /CMO services. The company has 6 manufacturing…

SWOT

STRENGTHS
- No standout strength in the reported numbers.

WEAKNESSES
- Stock is trading at 3.96 times its book value.
- Promoter holding has decreased over last quarter: -3.20%.

OPPORTUNITIES
- Picked by Angel One.
- Net block up 26% since Mar-25: capacity being added.

THREATS
- Promoter holding fell from 42.9% to 39.7% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Mar-26	Net block Mar-25	Sales TTM	Profit TTM	Margin TTM
32.4	39.7%	0.35	4.57	13.8%	12.2%	1,437	1,137	2,161	257	11.9%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
918.53	876.63	877.41	801.78	750.40	908.76	891.80	1,002.40	585.00

Aster DM Quality Care Ltd ASTERDM

₹713.15 +0.0% since 06 Nov · -20% vs 52W high

Healthcare · Hospital · TTM to Sep-26 · consolidated accounts

Picked by 1: Monarch

THE NUMBERS AT A GLANCE

- **Trailing P/E 119.0x with TTM profit up 55% year on year; PEG 2.18.**
- **ROE 6.7%, ROCE 7.1%, D/E 0.76; TTM margin 8.7%.**
- **Trend Mixed: ₹713.15 is below the 200-DMA (₹715) and 20% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Aster DM Healthcare Limited is one of the largest integrated private healthcare service providers operating in GCC (Gulf Cooperation Council) countries and an emerging player in India.
- With an inherent emphasis on clinical excellence, it is one of the few entities in the world with a strong presence across primary, secondary, tertiary and quaternary healthcare.
- Change of Name: The company name has changed from Aster DM Healthcare Ltd to Aster DM Quality Care Ltd w.e.f. 03.07.26 after merger with Quality Care India Ltd.

SWOT

STRENGTHS
- Company has been maintaining a healthy dividend payout of 1,560%.
- Promoter holding has increased by 13.4% over last quarter.

WEAKNESSES
- Stock is trading at 7.98 times its book value.
- Company has a low return on equity of 8.46% over last 3 years.

OPPORTUNITIES
- Picked by Monarch.
- TTM sales up 50% year on year to ₹6,508 cr.
- Net block up 188% since Mar-26: capacity being added.

THREATS
- P/E of 119.0x leaves little room for an earnings miss.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
119.0	53.8%	0.76	2.18	7.1%	6.7%	12,205	4,242	6,508	564	8.7%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
701.49	678.26	719.75	761.49	715.32	696.25	690.99	891.30	519.10

Dr Lal Pathlabs Ltd LALPATHLAB

₹1,970.00 +0.0% since 06 Nov · -4% vs 52W high

Healthcare · Healthcare Service Provider · TTM to Sep-26 · consolidated accounts

Picked by 1: Shriram

THE NUMBERS AT A GLANCE

- **Trailing P/E 54.6x with TTM profit up 9% year on year; PEG 6.14.**
- **ROE 22.1%, ROCE 26.9%, D/E 0.08; TTM margin 19.4%.**
- **Trend Up: ₹1,970.00 is above the 200-DMA (₹1,646) and 4% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Lal PathLabs Limited is one of India's leading consumer healthcare brand in diagnostic services.
- It has an integrated nationwide network, where patients and healthcare providers are offered a broad range of diagnostic and related healthcare tests and services for use in: core testing, patient diagnosis and the prevention, monitoring and treatment of disease and other health conditions.
- The services of DLPL are aimed at individual patients, hospitals and other healthcare providers and corporates.
- Largest Diagnostic Chain: It is the largest diagnostics chain with a Pan-India presence. The company has 75 years of experience in the field of diagnostics and has served 131 million patients in the last five years. Its test offerings range from basic…

SWOT

STRENGTHS
- Company is almost debt free.
- Company has been maintaining a healthy dividend payout of 36.4%.
- TTM ROE of 22% on ₹2,745 cr of equity.

WEAKNESSES
- Stock is trading at 12.0 times its book value.
- The company has delivered a poor sales growth of 11.8% over past five years.

OPPORTUNITIES
- Picked by Shriram.
- TTM sales up 17% year on year to ₹3,034 cr.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
54.6	52.9%	0.08	6.14	26.9%	22.1%	1,310	1,256	3,034	588	19.4%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,955.82	1,906.77	1,920.28	1,847.16	1,646.04	1,944.30	1,922.43	2,061.90	1,272.60

Glenmark Pharmaceuticals Ltd GLENMARK

₹2,590.00 +0.0% since 06 Nov · -3% vs 52W high

Healthcare · Pharmaceuticals · TTM to Sep-26 · consolidated accounts

Picked by 1: Religare Broking

THE NUMBERS AT A GLANCE

- **Trailing P/E 36.1x with TTM profit up 44% year on year; PEG 0.82.**
- **ROE 18.1%, ROCE 16.7%, D/E 0.13; TTM margin 9.1%.**
- **Trend Up: ₹2,590.00 is above the 200-DMA (₹2,233) and 3% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Glenmark Pharmaceuticals Ltd is a global research-led pharmaceutical company with presence across generics, Specialty and OTC business with operations in over 80 countries.
- Leadership: 14th largest and fastest growing in the Indian market 15th largest generic company by prescriptions filled in the USA 5th largest Indian generic co. in Europe.

SWOT

STRENGTHS
- Company has reduced debt.
- Company has delivered good profit growth of 19.4% CAGR over last 5 years.

WEAKNESSES
- The company has delivered a poor sales growth of 9.19% over past five years.
- Company has a low return on equity of -3.28% over last 3 years.

OPPORTUNITIES
- Picked by Religare Broking.

THREATS
- TTM sales down 0% year on year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
36.1	46.6%	0.13	0.82	16.7%	18.1%	6,385	5,915	15,937	1,451	9.1%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
2,473.30	2,306.48	2,367.86	2,305.30	2,233.11	2,433.62	2,357.03	2,682.50	1,801.40

Granules India Ltd GRANULES

₹799.65 +0.0% since 06 Nov · -13% vs 52W high

Healthcare · Pharmaceuticals · TTM to Sep-26 · consolidated accounts

Picked by 1: Choice Intl

THE NUMBERS AT A GLANCE

- **Trailing P/E 31.1x with TTM profit up 39% year on year; PEG 0.80.**
- **ROE 10.7%, ROCE 13.7%, D/E 0.17; TTM margin 12.1%.**
- **Trend Mixed: ₹799.65 is above the 200-DMA (₹743) and 13% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Granules India Ltd and its subsidiaries are primarily involved in the manufacturing and selling of Active Pharma Ingredients (APIs), Pharmaceutical Formulation Intermediates (PFIs) and Finished Dosages.
- Finished Dosages (74% in FY26 vs 77% in FY25): The company develops a range of oral dosage formulations, including immediate-release, extended-release, delayed-release, and multiparticulate pellet-based tablets and capsules, press-fit tablets, oral…

SWOT

STRENGTHS
- Company has reduced debt.

WEAKNESSES
- Promoter holding has decreased over last quarter: -0.62%.
- The company has delivered a poor sales growth of 10.6% over past five years.

OPPORTUNITIES
- Picked by Choice Intl.
- TTM sales up 22% year on year to ₹5,895 cr.
- Net block up 11% since Mar-26: capacity being added.

THREATS
- Promoter holding fell from 38.8% to 37.4% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
31.1	37.4%	0.17	0.80	13.7%	10.7%	3,605	3,250	5,895	714	12.1%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
801.40	814.03	838.18	838.77	742.98	807.82	817.88	923.65	529.85

Indegene Ltd INDGN

₹609.75 +0.0% since 06 Nov · -4% vs 52W high

Healthcare · Healthcare Research, Analytics & Technology · TTM to Sep-26 · consolidated accounts

Picked by 1: Monarch

THE NUMBERS AT A GLANCE

- **Trailing P/E 34.4x with TTM profit down 8% year on year.**
- **ROE 12.7%, ROCE 16.1%, D/E 0.05; TTM margin 9.9%.**
- **Trend Up: ₹609.75 is above the 200-DMA (₹523) and 4% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 1998, Indegene Ltd provides solutions consisting of analytics, technology and commercial, medical, regulatory and safety services to life science and health care organizations.
- The company is a strategic operating partner to the global life sciences industry, supporting commercial, medical, R&D, and safety operations across the product lifecycle. It combines deep life sciences expertise with AI-enabled platforms, data…

SWOT

STRENGTHS
- Company is almost debt free.

WEAKNESSES
- No standout weakness in the reported numbers.

OPPORTUNITIES
- Picked by Monarch.
- TTM sales up 36% year on year to ₹4,131 cr.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
34.4	none	0.05	—	16.1%	12.7%	1,830	1,812	4,131	411	9.9%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
614.48	595.76	593.95	560.34	523.48	607.32	599.85	638.00	414.00

Park Medi World Ltd PARKHOSPS

₹251.39 +0.0% since 06 Nov · -18% vs 52W high

Healthcare · Hospital · TTM to Jun-26 · consolidated accounts

Picked by 1: Ventura Sec

THE NUMBERS AT A GLANCE

- **Trailing P/E 39.2x.**
- **ROE 13.7%, ROCE 18.1%, D/E 0.18; TTM margin 16.9%.**
- **Trend Mixed: ₹251.39 is above the 200-DMA (₹242) and 18% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Park Medi World engaged in the business of, inter alia, establishing, maintaining and running hospitals, nursing homes, clinics, dispensaries, maternity homes, child welfare, family planning etc.(Source : 202503 Annual Report Page No:320).
- Business Profile: Park Medi World Ltd is the second-largest private hospital chain in North India and the largest in Haryana, operating 14 NABH-accredited multi-super-specialty hospitals under the ‘Park’ brand.

SWOT

STRENGTHS
- Company has reduced debt.

WEAKNESSES
- Though the company is reporting repeated profits, it is not paying out dividend.

OPPORTUNITIES
- Picked by Ventura Sec.
- Net block up 47% since Mar-25: capacity being added.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Mar-26	Net block Mar-25	Sales TTM	Profit TTM	Margin TTM
39.2	82.9%	0.18	—	18.1%	13.7%	1,309	890	1,756	297	16.9%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
234.78	232.36	261.24	271.90	241.82	234.72	238.10	305.00	138.10

Shilpa Medicare Ltd SHILPAMED

₹942.35 +0.0% since 06 Nov · -14% vs 52W high

Healthcare · Pharmaceuticals · TTM to Sep-26 · consolidated accounts

Picked by 1: Anand Rathi

THE NUMBERS AT A GLANCE

- **Trailing P/E 57.6x with TTM profit up 141% year on year; PEG 0.41.**
- **ROE 11.6%, ROCE 12.6%, D/E 0.24; TTM margin 18.0%.**
- **Trend Mixed: ₹942.35 is above the 200-DMA (₹599) and 14% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Shilpa Medicare Incorporated in 1987 manufactures niche APIs, intermediates, and formulations and also undertakes contract research and manufacturing service for some of its customers.
- The company's formulation products consist of 16 injectable dosage forms, 19 oral solid dosage forms under SML and 13 formulations under SML's wholly owned subsidiary Shilpa Therapeutics.
- Active Pharma Ingredients (50% in FY26 vs 57% in FY25): The company conducts its API business through its WOS Shilpa Pharma Lifesciences , which manufactures oncology and non-oncology APIs, intermediates, payloads and linkers, peptides, and bio-polymers.…
- Oncology: 46% in FY26 vs 44% in FY25.
- Non-Oncology: 40% in FY26 vs 38% in FY25.

SWOT

STRENGTHS
- No standout strength in the reported numbers.

WEAKNESSES
- Stock is trading at 6.68 times its book value.
- The company has delivered a poor sales growth of 11.3% over past five years.

OPPORTUNITIES
- Picked by Anand Rathi.
- TTM sales up 37% year on year to ₹1,842 cr.
- Net block up 36% since Mar-26: capacity being added.

THREATS
- Promoter holding fell from 44.2% to 40.1% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
57.6	40.1%	0.24	0.41	12.6%	11.6%	2,165	1,593	1,842	332	18.0%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
930.37	927.90	960.90	811.52	598.78	929.65	937.07	1,095.00	259.50

Symbiotec Pharmalab Ltd SYMBIOTEC

₹1,513.60 +0.0% since 06 Nov · -1% vs 52W high

Healthcare · Pharmaceuticals · TTM to Sep-26 · consolidated accounts

Picked by 1: Religare Broking

THE NUMBERS AT A GLANCE

- **Trailing P/E 65.8x.**
- **ROE 10.9%, ROCE 10.3%, D/E 0.25; TTM margin 12.0%.**
- **Only 46 sessions of NSE price history, too short for a 200-DMA.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Symbiotec is a research-driven, science- based pharmaceutical and biotechnology company with a strong global leadership position in Corticosteroid and Steroidal Hormone Active Pharmaceutical Ingredients (APIs).
- It has evolved from a Lab-Scale Steroid manufacturer into a fully integrated global platform.
- Symbiotec manufactures corticosteroid.
- and steroidal-hormone APIs, with global: volume market shares of 38.2% and 23.8% , respectively, in FY26. Backward integration provides make-vs-buy flexibility for KSMs.

SWOT

STRENGTHS
- Company has reduced debt.

WEAKNESSES
- Stock is trading at 7.15 times its book value.
- Though the company is reporting repeated profits, it is not paying out dividend.

OPPORTUNITIES
- Picked by Religare Broking.

THREATS
- P/E of 65.8x leaves little room for an earnings miss.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
65.8	33.3%	0.25	—	10.3%	10.9%	1,091	1,120	939	113	12.0%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,301.26	1,237.15	—	—	—	1,306.14	1,243.19	1,525.80	934.20

Information Technology

Tech Mahindra Ltd TECHM

₹1,831.00 +0.0% since 06 Nov · -2% vs 52W high

Information Technology · Computers - Software & Consulting · TTM to Sep-26 · consolidated accounts

Picked by 3: Geojit, Jainam, Anand Rathi

THE NUMBERS AT A GLANCE

- **Trailing P/E 31.4x with TTM profit up 25% year on year; PEG 1.26.**
- **ROE 19.3%, ROCE 25.1%, D/E 0.07; TTM margin 9.1%.**
- **Trend Up: ₹1,831.00 is above the 200-DMA (₹1,498) and 2% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Tech Mahindra Ltd provides comprehensive range of IT services, including IT enabled service, application development and maintenance, consulting and enterprise business solutions, etc. to a diversified base of corporate customers in a wide range of industries.
- The company is a subsidiary.
- ofthe Mahindra Group, a leading.
- global conglomerate with operations.
- in 100+ countries. The group manages: 150 companies across 22 major industries , including renewable energy, agriculture, logistics, hospitality, real estate, aerospace, automotive components, and consulting services, etc.

SWOT

STRENGTHS

- Company is almost debt free.
- Company has been maintaining a healthy dividend payout of 112%.

WEAKNESSES

- The company has delivered a poor sales growth of 8.46% over past five years.
- Company has a low return on equity of 13.6% over last 3 years.

OPPORTUNITIES

- Picked by 3 of 25 brokerages (Geojit, Jainam, Anand Rathi).

THREATS

- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
31.4	35.0%	0.07	1.26	25.1%	19.3%	15,028	14,864	61,361	5,571	9.1%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,802.54	1,730.49	1,618.66	1,567.05	1,498.33	1,797.39	1,734.13	1,860.00	1,304.10

Coforge Ltd COFORGE

₹2,076.00 +0.0% since 06 Nov · -2% vs 52W high

Information Technology · Computers - Software & Consulting · TTM to Sep-26 · consolidated accounts

Picked by 2: SMIFS, Choice Intl

THE NUMBERS AT A GLANCE

- **Trailing P/E 42.4x with TTM profit up 56% year on year; PEG 0.75.**
- **ROE 9.7%, ROCE 9.8%, D/E 0.27; TTM margin 10.3%.**
- **Trend Up: ₹2,076.00 is above the 200-DMA (₹1,548) and 2% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Coforge is an IT services company providing end-to-end software solutions and services. . It is among the top-20 Indian software exporters.
- Prominent global customers include British Airways, the ING group, SEI Investments, Sabre, and SITA. Over the years, Coforge has set up subsidiaries in the US, Singapore, Australia, UK, Germany and Thailand, mainly to market and mobilise projects for the software division.
- The company has business partnerships with large IT companies across the world.
- The company operates as an IT.
- solutions provider with a focus.
- on digital transformation and.

SWOT

STRENGTHS

- Company has delivered good profit growth of 29.4% CAGR over last 5 years.
- Company has been maintaining a healthy dividend payout of 36.0%.

WEAKNESSES

- Tax rate seems low.

OPPORTUNITIES

- Picked by 2 of 25 brokerages (SMIFS, Choice Intl).
- TTM sales up 42% year on year to ₹20,380 cr.
- Net block up 249% since Mar-26: capacity being added.

THREATS

- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
42.4	none	0.27	0.75	9.8%	9.7%	23,592	6,760	20,380	2,100	10.3%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
2,074.96	1,973.84	1,902.42	1,757.77	1,547.72	2,045.05	1,979.99	2,127.90	1,008.10

HCL Technologies Ltd HCLTECH

₹1,440.00 +0.0% since 06 Nov · -19% vs 52W high

Information Technology · Computers - Software & Consulting · TTM to Sep-26 · consolidated accounts

Picked by 2: Religare Broking, InCred Equities

THE NUMBERS AT A GLANCE

- **Trailing P/E 20.5x with TTM profit up 8% year on year; PEG 2.58.**
- **ROE 25.1%, ROCE 29.9%, D/E 0.08; TTM margin 13.3%.**
- **Trend Up: ₹1,440.00 is above the 200-DMA (₹1,292) and 19% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- HCL Tech is a leading global IT services company, which is ranked amongst the top five Indian IT services companies in terms of revenues.
- Since its inception into the global landscape after its IPO in 1999, HCL Tech has focused on transformational outsourcing, and offers an integrated portfolio of services including software-led IT solutions, remote infrastructure management, engineering and R&D services and BPO. The company leverages its extensive global offshore infrastructure and network of offices in 46 countries to provide multi-service delivery in key industry verticals.
- Business Overview : HCLTech provides IT services, engineering and R&D services, and enterprise software products across financial services, manufacturing, technology, healthcare, telecom, retail and public services. Company operates across 60+ countries…

SWOT

STRENGTHS
- Company is almost debt free.
- Stock is providing a good dividend yield of 3.75%.
- TTM ROE of 25% on ₹76,092 cr of equity.

WEAKNESSES
- The company has delivered a poor sales growth of 11.5% over past five years.

OPPORTUNITIES
- Picked by 2 of 25 brokerages (Religare Broking, InCred Equities).

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
20.5	60.9%	0.08	2.58	29.9%	25.1%	40,422	37,297	138,052	18,330	13.3%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,429.72	1,382.09	1,301.11	1,261.53	1,292.02	1,422.32	1,379.71	1,780.10	1,030.00

C.E. Info Systems Ltd MAPMYINDIA

₹839.20 +0.0% since 06 Nov · -54% vs 52W high

Information Technology · Software Products · TTM to Sep-26 · consolidated accounts · CE Info Systems trades as MAPMYINDIA

Picked by 1: Arihant Capital

THE NUMBERS AT A GLANCE

- **Trailing P/E 29.8x with TTM profit up 6% year on year; PEG 4.84.**
- **ROE 15.9%, ROCE 22.2%, D/E 0.00; TTM margin 30.4%.**
- **Trend Down: ₹839.20 is below the 200-DMA (₹987) and 54% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- C E Info Systems Limited (“MapmyIndia”) was incorporated on February 17, 1995.
- The company is a data and technology products and platforms company, offering proprietary digital maps as a service (“MaaS”), software as a service (“SaaS”), and platform as a service (“PaaS”).
- They are India’s leading provider of advanced digital maps, geospatial software, and location-based IoT technologies.
- Market Position: MapmyIndia has been an early mover (started in 1995) in India’s digital mapping and pioneered digital mapping in India. It is India’s leading provider of advanced digital maps, geospatial software & location-based IoT technologies…

SWOT

STRENGTHS
- Company has reduced debt.
- Company is almost debt free.

WEAKNESSES
- Earnings include an other income of Rs.64.1 Cr.
- Dividend payout has been low at 13.8% of profits over last 3 years.

OPPORTUNITIES
- Picked by Arihant Capital.
- Net block up 12% since Mar-26: capacity being added.

THREATS
- Price is below both its 50- and 200-day averages.
- 54% below its 52-week high.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
29.8	51.4%	0.00	4.84	22.2%	15.9%	110	98	510	155	30.4%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
862.12	865.70	899.55	956.78	986.51	853.98	863.22	1,839.00	790.05

Cyient Ltd CYIENT

₹1,108.30 +0.0% since 06 Nov · -13% vs 52W high

Information Technology · IT Enabled Services · TTM to Sep-26 · consolidated accounts

Picked by 1: Kotak Neo

THE NUMBERS AT A GLANCE

- **Trailing P/E 29.9x with TTM profit down 34% year on year.**
- **ROE 8.1%, ROCE 8.8%, D/E 0.54; TTM margin 5.0%.**
- **Trend Mixed: ₹1,108.30 is above the 200-DMA (₹956) and 13% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Cyient (formerly Infotech Enterprises Limited) is an Indian multinational technology company that is focused on engineering, manufacturing, data analytics, and networks and operations.
- Infotech Enterprises Ltd. was established in 1991 in Hyderabad.
- The company offers engineering, manufacturing, geospatial, network, and operations management services.
- 1. Digital, Engineering & Technology (DET) (79% in FY25 vs 85% in FY23): The DET segment includes Transportation, Connectivity, Sustainability, and NGA (New Growth Areas) like HiTech, Automotive, Semico, and Medical Technologies. In FY25, DET segment…

SWOT

STRENGTHS
- Company has been maintaining a healthy dividend payout of 45.7%.

WEAKNESSES
- The company has delivered a poor sales growth of 12.0% over past five years.
- Company has a low return on equity of 12.8% over last 3 years.

OPPORTUNITIES
- Picked by Kotak Neo.
- Net block up 95% since Mar-26: capacity being added.

THREATS
- TTM net profit down 34% year on year.
- Low promoter holding (24.8%).

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
29.9	24.8%	0.54	—	8.8%	8.1%	6,021	3,084	8,086	404	5.0%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,126.16	1,156.72	1,110.50	983.67	956.39	1,133.08	1,136.09	1,277.00	750.30

Fractal Analytics Ltd FRACTAL

₹808.85 +0.0% since 06 Nov · -28% vs 52W high

Information Technology · Computers - Software & Consulting · TTM to Sep-26 · consolidated accounts

Picked by 1: Choice Intl

THE NUMBERS AT A GLANCE

- **Trailing P/E 37.5x with TTM profit up 68% year on year; PEG 0.55.**
- **ROE 11.0%, ROCE 12.5%, D/E 0.04; TTM margin 10.2%.**
- **Only 179 sessions of NSE price history, too short for a 200-DMA.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 2000, Fractal Analytics Ltd is in the business of offering Analytics and AI based solutions.
- FAL, along with its subsidiaries, is a.
- provider of advanced analytics that.
- helps companies use data-driven.
- insights. It offers AI-engineered.

SWOT

STRENGTHS
- Company has reduced debt.
- Company is almost debt free.

WEAKNESSES
- Stock is trading at 4.09 times its book value.
- Though the company is reporting repeated profits, it is not paying out dividend.

OPPORTUNITIES
- Picked by Choice Intl.
- TTM sales up 19% year on year to ₹3,610 cr.

THREATS
- Low promoter holding (16.8%).

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
37.5	16.8%	0.04	0.55	12.5%	11.0%	798	765	3,610	367	10.2%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
785.77	749.58	763.83	810.48	—	781.90	762.11	1,118.00	696.30

L&T Technology Services Ltd LTTS

₹4,259.70 +0.0% since 06 Nov · -10% vs 52W high

Information Technology · IT Enabled Services · TTM to Sep-26 · consolidated accounts

Picked by 1: Eureka Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 32.4x with TTM profit up 21% year on year; PEG 1.55.**
- **ROE 19.7%, ROCE 27.2%, D/E 0.08; TTM margin 13.3%.**
- **Trend Up: ₹4,259.70 is above the 200-DMA (₹3,466) and 10% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 2012, L&T Technology Services is an engineering and technology services company, a subsidiary of Larsen & Toubro, providing design, development, testing, and maintenance services across products and processes.
- Tech (~33% in FY26 vs ~30% in FY25): The company focuses on engineering-led product and platform innovation across sectors, including MedTech, Media & Technology, and Software & Platforms. Its focus areas include AI and GenAI integration, platform…

SWOT

STRENGTHS
- Company is almost debt free.
- Company has been maintaining a healthy dividend payout of 44.9%.

WEAKNESSES
- No standout weakness in the reported numbers.

OPPORTUNITIES
- Picked by Eureka Securities.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
32.4	73.5%	0.08	1.55	27.2%	19.7%	2,216	2,250	11,626	1,542	13.3%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
4,213.70	3,906.21	3,562.41	3,481.30	3,466.41	4,170.04	3,936.73	4,726.00	3,010.00

Persistent Systems Ltd PERSISTENT

₹6,053.50 +0.0% since 06 Nov · -8% vs 52W high

Information Technology · Computers - Software & Consulting · TTM to Sep-26 · consolidated accounts

Picked by 1: Kotak Neo

THE NUMBERS AT A GLANCE

- **Trailing P/E 53.7x with TTM profit up 8% year on year; PEG 6.48.**
- **ROE 21.8%, ROCE 26.4%, D/E 0.07; TTM margin 10.7%.**
- **Trend Up: ₹6,053.50 is above the 200-DMA (₹5,305) and 8% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Persistent Systems provides software engineering and strategy services to help companies implement and modernize their businesses.
- It has its own software and frameworks with pre-built integration and acceleration . It also has partnership with providers such as Salesforce and AWS .
- Solutions Offered {#: The company is a global digital services and solutions provider specializing in AI-led, platform-driven digital engineering and enterprise modernization. It offers end-to-end capabilities across software and product engineering,…

SWOT

STRENGTHS
- Company is almost debt free.
- Company has delivered good profit growth of 35.8% CAGR over last 5 years.
- TTM ROE of 22% on ₹8,590 cr of equity.

WEAKNESSES
- Stock is trading at 11.1 times its book value.
- Promoter holding has decreased over last quarter: -1.47%.

OPPORTUNITIES
- Picked by Kotak Neo.
- TTM sales up 27% year on year to ₹16,801 cr.
- Net block up 39% since Mar-26: capacity being added.

THREATS
- Promoter holding fell from 30.3% to 28.8% over the past year.
- Low promoter holding (28.8%).

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
53.7	28.8%	0.07	6.48	26.4%	21.8%	3,971	2,856	16,801	1,803	10.7%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
6,075.20	5,893.75	5,651.93	5,408.14	5,305.43	6,016.38	5,872.16	6,599.00	4,244.50

Sagility Ltd SAGILITY

₹43.46 +0.0% since 06 Nov · -24% vs 52W high

Information Technology · IT Enabled Services · TTM to Sep-26 · consolidated accounts

Picked by 1: Mirae Asset Sharekhan

THE NUMBERS AT A GLANCE

- **Trailing P/E 19.2x with TTM profit up 28% year on year; PEG 0.68.**
- **ROE 10.4%, ROCE 13.0%, D/E 0.09; TTM margin 12.8%.**
- **Trend Mixed: ₹43.46 is above the 200-DMA (₹43) and 24% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in July 2021, Sagility India Limited (formerly Berkmeer India Pvt.
- Ltd) provides healthcare-focused technology-enabled solutions and services primarily to U.S.-based clients in the payer and provider segments.
- Market Share Headquartered in Bangalore, the company serves only US customers. It holds 1.23% of the U.S. healthcare outsourcing market as of 2023.

SWOT

STRENGTHS

- Company has reduced debt.
- Company is almost debt free.

WEAKNESSES

- Company has a low return on equity of 7.59% over last 3 years.

OPPORTUNITIES

- Picked by Mirae Asset Sharekhan.
- TTM sales up 29% year on year to ₹7,991 cr.

THREATS

- Promoter holding fell from 67.4% to 51.0% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
19.2	51.0%	0.09	0.68	13.0%	10.4%	9,526	9,352	7,991	1,026	12.8%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
43.19	44.12	44.51	43.10	43.02	43.56	43.88	57.13	35.83

FAST MOVING CONSUMER GOODS

Fast Moving Consumer Goods

Radico Khaitan Ltd RADICO

₹4,515.20 +0.0% since 06 Nov · -5% vs 52W high

Fast Moving Consumer Goods · Breweries & Distilleries · TTM to Sep-26 · consolidated accounts

Picked by 2: Mirae Asset Sharekhan, Shriram

THE NUMBERS AT A GLANCE

- **Trailing P/E 75.3x with TTM profit up 74% year on year; PEG 1.02.**
- **ROE 21.9%, ROCE 27.4%, D/E 0.11; TTM margin 12.3%.**
- **Trend Up: ₹4,515.20 is above the 200-DMA (₹3,667) and 5% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in the year 1943, Radico Khaitan is one of the most recognised IMFL (Indian Made Foreign Liquor) brands in India.
- The company was initially known as Rampur Distillery Company and was focussed on distillation and bottling for branded players and canteen stores of armed forces.
- Later on in the year 1997, Radico Khaitan ventured into its own branded IMFL products and launched its first brand 8PM whisky which became its millionarie brand within a year of its launch.
- Market Leadership: The company is one of the oldest and largest manufacturers of Indian Made Foreign Liquor (IMFL), a leading supplier of branded IMFL to the Canteen Stores Department (CSD) in India, and the country's oldest and largest malt distiller.…

SWOT

STRENGTHS
- Company has reduced debt.
- TTM ROE of 22% on ₹3,670 cr of equity.

WEAKNESSES
- Stock is trading at 16.5 times its book value.

OPPORTUNITIES
- Picked by 2 of 25 brokerages (Mirae Asset Sharekhan, Shriram).
- TTM sales up 16% year on year to ₹6,480 cr.

THREATS
- P/E of 75.3x leaves little room for an earnings miss.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
75.3	40.2%	0.11	1.02	27.4%	21.9%	1,906	1,910	6,480	796	12.3%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
4,357.34	4,350.26	4,418.10	4,309.54	3,667.10	4,355.89	4,344.44	4,747.00	2,500.00

Bajaj Consumer Care Ltd BAJAJCON

₹396.70 +0.0% since 06 Nov · -43% vs 52W high

Fast Moving Consumer Goods · Personal Care · TTM to Sep-26 · consolidated accounts

Picked by 1: Choice Intl

THE NUMBERS AT A GLANCE

- **Trailing P/E 20.6x with TTM profit up 85% year on year; PEG 0.24.**
- **ROE 28.0%, ROCE 33.9%, D/E 0.01; TTM margin 19.2%.**
- **Trend Down: ₹396.70 is below the 200-DMA (₹470) and 43% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Bajaj Consumer Care is engaged in the business of cosmetics, toiletries and other personal care products.
- The Company has presence in both domestic and international markets. (Source : 201903 Annual Report Page No: 98).
- The segment is led by its flagship.
- product, Bajaj Almond Drops Hair Oil.
- which is a premium, non-sticky oil that.

SWOT

STRENGTHS
- Company is almost debt free.
- TTM ROE of 28% on ₹898 cr of equity.

WEAKNESSES
- Though the company is reporting repeated profits, it is not paying out dividend.
- The company has delivered a poor sales growth of 4.79% over past five years.

OPPORTUNITIES
- Picked by Choice Intl.
- TTM sales up 28% year on year to ₹1,307 cr.

THREATS
- Price is below both its 50- and 200-day averages.
- 43% below its 52-week high.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
20.6	43.0%	0.01	0.24	33.9%	28.0%	296	298	1,307	251	19.2%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
393.07	426.73	469.08	514.21	470.12	396.76	421.11	692.00	242.55

Britannia Industries Ltd BRITANNIA

₹4,785.00 +0.0% since 06 Nov · -24% vs 52W high

Fast Moving Consumer Goods · Packaged Foods · TTM to Sep-26 · consolidated accounts

Picked by 1: InCred Equities

THE NUMBERS AT A GLANCE

- **Trailing P/E 43.2x with TTM profit up 16% year on year; PEG 2.74.**
- **ROE 62.8%, ROCE 52.3%, D/E 0.62; TTM margin 13.2%.**
- **Trend Down: ₹4,785.00 is below the 200-DMA (₹5,348) and 24% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Britannia Industries is one of Indias leading food companies with a 100 year legacy and annual revenues in excess of Rs. 16000 Cr.
- Britannia is among the most trusted food brands, and manufactures Indias favorite brands like Good Day, Tiger, NutriChoice, Milk Bikis and Marie Gold which are household names in India.
- Britannias product portfolio includes Biscuits, Bread, Cakes, Rusk, and Dairy products including Cheese, Beverages, Milk and Yoghurt.
- Britannia Industries belongs to the Wadia.
- Group, a reputed Indian Business house.
- who has presence in a wide range of.

SWOT

STRENGTHS
- Company has a good return on equity (ROE) track record: 3 Years ROE 54.4%.
- Company has been maintaining a healthy dividend payout of 83.9%.
- TTM ROE of 63% on ₹4,249 cr of equity.

WEAKNESSES
- Stock is trading at 27.1 times its book value.
- The company has delivered a poor sales growth of 7.83% over past five years.

OPPORTUNITIES
- Picked by InCred Equities.

THREATS
- Price is below both its 50- and 200-day averages.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
43.2	50.5%	0.62	2.74	52.3%	62.8%	2,764	2,850	20,286	2,681	13.2%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
4,855.32	4,738.66	4,896.93	5,117.66	5,348.24	4,800.69	4,778.10	6,271.00	4,499.90

CCL Products (India) Ltd CCL

₹967.10 +0.0% since 06 Nov · -22% vs 52W high

Fast Moving Consumer Goods · Tea & Coffee · TTM to Sep-26 · consolidated accounts

Picked by 1: Monarch

THE NUMBERS AT A GLANCE

- **Trailing P/E 28.0x with TTM profit up 37% year on year; PEG 0.76.**
- **ROE 17.3%, ROCE 16.3%, D/E 0.46; TTM margin 9.9%.**
- **Trend Down: ₹967.10 is below the 200-DMA (₹1,076) and 22% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- CCL Products (India) is engaged in the production, trading and distribution of Coffee.
- The Company has business operations mainly in India, Vietnam and Switzerland countries.(Source : 202003 Annual Report Page No:119).
- CCL operates primarily in instant coffee manufacturing, supplying private label.
- and B2B customers globally, + branded consumer coffee business. Customer.
- base includes global retailers, coffee: brands, and foodservice customers.

SWOT

STRENGTHS
- Company has reduced debt.
- Company has been maintaining a healthy dividend payout of 21.8%.

WEAKNESSES
- Stock is trading at 4.85 times its book value.

OPPORTUNITIES
- Picked by Monarch.
- TTM sales up 24% year on year to ₹4,686 cr.

THREATS
- Price is below both its 50- and 200-day averages.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
28.0	46.2%	0.46	0.76	16.3%	17.3%	2,022	2,027	4,686	462	9.9%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
954.08	977.02	1,033.48	1,095.75	1,075.74	954.36	974.57	1,242.20	854.60

ITC Ltd ITC

₹283.15 +0.0% since 06 Nov · -34% vs 52W high

Fast Moving Consumer Goods · Diversified FMCG · TTM to Sep-26 · consolidated accounts

Picked by 1: SMIFS

THE NUMBERS AT A GLANCE

- **Trailing P/E 18.8x with TTM profit down 46% year on year.**
- **ROE 26.4%, ROCE 35.6%, D/E 0.01; TTM margin 24.9%.**
- **Trend Mixed: ₹283.15 is below the 200-DMA (₹286) and 34% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- ITC operates in four business segments at present — FMCG Cigarettes, FMCG Others, Paperboards, Paper and Packaging, and Agri Business.

SWOT

STRENGTHS
- Company is almost debt free.
- Stock is providing a good dividend yield of 5.12%.
- TTM ROE of 26% on ₹71,402 cr of equity.

WEAKNESSES
- The company has delivered a poor sales growth of 9.87% over past five years.

OPPORTUNITIES
- Picked by SMIFS.
- Net block up 19% since Mar-26: capacity being added.

THREATS
- 34% below its 52-week high.
- TTM sales down 2% year on year.
- TTM net profit down 46% year on year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
18.8	none	0.01	—	35.6%	26.4%	26,766	22,443	77,255	19,226	24.9%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
276.46	265.31	264.60	273.72	286.34	273.71	268.00	426.40	252.80

Regaal Resources Ltd REGAAL

₹88.86 +0.0% since 06 Nov · -14% vs 52W high

Fast Moving Consumer Goods · Other Agricultural Products · TTM to Jun-26 · standalone accounts

Picked by 1: Equirus

THE NUMBERS AT A GLANCE

- **Trailing P/E 14.1x with TTM profit up 28% year on year; PEG 0.51.**
- **ROE 13.3%, ROCE 10.0%, D/E 1.26; TTM margin 5.5%.**
- **Trend Up: ₹88.86 is above the 200-DMA (₹80) and 14% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- regaal Resources Limited (RRL) is a leading agro-processing company in India, specialising in the manufacturing of maize starch, speciality starches, food-grade starches, and starch derivative products.
- Market Leadership: Regaal Resources ranks among India's top 10 maize milling companies with 750 TPD capacity and is one of the fastest-growing maize-based specialty product makers, posting a 36.95% revenue CAGR between FY23 and FY25.

SWOT

STRENGTHS
- Company has delivered good profit growth of 37.1% CAGR over last 5 years.

WEAKNESSES
- No standout weakness in the reported numbers.

OPPORTUNITIES
- Picked by Equirus.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Mar-26	Net block Mar-25	Sales TTM	Profit TTM	Margin TTM
14.1	71.1%	1.26	0.51	10.0%	13.3%	369	375	1,090	60	5.5%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
87.73	87.63	87.54	85.32	79.69	87.92	87.63	103.00	57.27

Varun Beverages Ltd VBL

₹438.00 +0.0% since 06 Nov · -21% vs 52W high

Fast Moving Consumer Goods · Other Beverages · TTM to Sep-26 · consolidated accounts

Picked by 1: Bajaj Broking

THE NUMBERS AT A GLANCE

- **Trailing P/E 42.8x with TTM profit up 17% year on year; PEG 2.58.**
- **ROE 17.7%, ROCE 21.6%, D/E 0.13; TTM margin 13.4%.**
- **Trend Mixed: ₹438.00 is below the 200-DMA (₹456) and 21% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Varun Beverages Ltd has been associated with PepsiCo since the 1990s and is a key player in beverage industry and one of the largest franchisee of PepsiCo in the world.
- The company produces and distributes a wide range of carbonated soft drinks, non-carbonated drinks and packaged water sold under trademarks owned by PepsiCo.
- PepsiCo brands produced and sold by the company include Pepsi, Seven-up, Mirinda Orange, Mountain Dew, Tropicana Juices and many more.
- Brand Portfolio: The company is a key player in the beverage industry and one of the largest franchisees of PepsiCo in the world (outside the USA). It produces and distributes a range of carbonated soft drinks (CSDs), as well as a selected non-carbonated…

SWOT

STRENGTHS
- Company has delivered good profit growth of 50.6% CAGR over last 5 years.
- Company's median sales growth is 23.2% of last 10 years.

WEAKNESSES
- Stock is trading at 7.57 times its book value.
- Promoter holding has decreased over last 3 years: -3.66%.

OPPORTUNITIES
- Picked by Bajaj Broking.
- TTM sales up 22% year on year to ₹25,931 cr.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Dec-25	Net block	Sales TTM	Profit TTM	Margin TTM
42.8	59.4%	0.13	2.58	21.6%	17.7%	16,759	—	25,931	3,479	13.4%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
419.12	418.35	419.42	443.90	456.18	419.55	418.30	555.80	381.00

UTILITIES

Utilities

Power Grid Corporation of India Ltd POWERGRID ₹259.90 +0.0% since 06 Nov · -20% vs 52W high

Power · Power - Transmission · TTM to Sep-26 · consolidated accounts

Picked by 2: KC Securities, JM Financial

THE NUMBERS AT A GLANCE

- **Trailing P/E 14.9x with TTM profit up 7% year on year; PEG 2.28.**
- **ROE 15.2%, ROCE 9.1%, D/E 1.42; TTM margin 34.2%.**
- **Trend Mixed: ₹259.90 is below the 200-DMA (₹278) and 20% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Power Grid Corporation of India Limited is a Maharatna CPSU and India's largest electric power transmission company.
- GoI holds a 51.34% stake in the company as on March 31, 2021.
- PGCIL was incorporated in 1989 to set up extra-high voltage alternating current and high-voltage direct current (HVDC) transmission lines.
- Transmission (93%): The company is India's flagship power transmission utility and a leading player in bulk power transmission, operating an EHVAC and HVDC network. It develops high-capacity inter-State and intra-State transmission systems and…

SWOT

STRENGTHS
- Company has been maintaining a healthy dividend payout of 57.9%.

WEAKNESSES
- The company has delivered a poor sales growth of 3.35% over past five years.
- Tax rate seems low.

OPPORTUNITIES
- Picked by 2 of 25 brokerages (KC Securities, JM Financial).

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
14.9	51.3%	1.42	2.28	9.1%	15.2%	175,054	176,531	47,374	16,196	34.2%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
259.66	251.32	256.90	266.88	278.30	257.33	254.71	324.95	242.30

Tata Power Company Ltd TATAPOWER ₹352.50 +0.0% since 06 Nov · -24% vs 52W high

Power · Integrated Power Utilities · TTM to Jun-26 · consolidated accounts

Picked by 2: Religare Broking, InCred Equities

THE NUMBERS AT A GLANCE

- **Trailing P/E 28.8x with TTM profit up 8% year on year; PEG 3.44.**
- **ROE 9.9%, ROCE 10.6%, D/E 1.93; TTM margin 8.3%.**
- **Trend Down: ₹352.50 is below the 200-DMA (₹381) and 24% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Tata Power Company Ltd is primarily involved in the business of the generation, transmission and distribution of electricity.
- It aims to produce electricity completely through renewable sources.

SWOT

STRENGTHS
- Company has been maintaining a healthy dividend payout of 18.9%.
- Debtor days have improved from 33.9 to 25.9 days.

WEAKNESSES
- Stock is trading at 2.85 times its book value.
- Company has a low return on equity of 11.0% over last 3 years.
- Leveraged: D/E 1.93.

OPPORTUNITIES
- Picked by 2 of 25 brokerages (Religare Broking, InCred Equities).
- Net block up 11% since Mar-25: capacity being added.

THREATS
- Price is below both its 50- and 200-day averages.
- TTM sales down 4% year on year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Mar-26	Net block Mar-25	Sales TTM	Profit TTM	Margin TTM
28.8	46.9%	1.93	3.44	10.6%	9.9%	87,293	78,374	63,445	5,256	8.3%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
357.90	349.25	355.93	368.76	381.20	353.88	352.03	464.90	333.20

Adani Power Ltd ADANIPOWER

₹204.29 +0.0% since 06 Nov · -20% vs 52W high

Power · Integrated Power Utilities · TTM to Sep-26 · consolidated accounts

Picked by 1: HDFC Sec

THE NUMBERS AT A GLANCE

- **Trailing P/E 21.6x with TTM profit up 59% year on year; PEG 0.37.**
- **ROE 23.8%, ROCE 17.1%, D/E 0.82; TTM margin 28.7%.**
- **Trend Up: ₹204.29 is above the 200-DMA (₹193) and 20% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Adani Power (APL), a part of the diversified Adani Group, is the largest private thermal power producer in India.
- The co along with its subsidiaries sell power generated from these projects under a combination of long term Power Purchase Agreements, Short term PPA and on merchant basis.
- Business Profile: The company operates under the broader Adani Group's Energy & Utility portfolio , which includes power generation, transmission, distribution, renewable energy, and international power exports.
- Market Position: The company is the largest private thermal power producer in India , accounting for 7.3% of India's domestic coal-based power generation capacity.

SWOT

STRENGTHS
- Company has a good return on equity (ROE) track record: 3 Years ROE 31.8%.
- TTM ROE of 24% on ₹76,758 cr of equity.

WEAKNESSES
- Though the company is reporting repeated profits, it is not paying out dividend.

OPPORTUNITIES
- Picked by HDFC Sec.
- TTM sales up 17% year on year to ₹65,015 cr.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
21.6	75.0%	0.82	0.37	17.1%	23.8%	68,530	69,401	65,015	18,645	28.7%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
200.17	191.89	199.35	207.58	193.05	197.76	195.12	254.20	128.10

CESC Ltd CESC

₹126.25 +0.0% since 06 Nov · -38% vs 52W high

Power · Integrated Power Utilities · TTM to Sep-26 · consolidated accounts

Picked by 1: InCred Equities

THE NUMBERS AT A GLANCE

- **Trailing P/E 10.8x with TTM profit up 7% year on year; PEG 1.63.**
- **ROE 12.4%, ROCE 10.0%, D/E 1.80; TTM margin 8.4%.**
- **Trend Down: ₹126.25 is below the 200-DMA (₹153) and 38% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 1978, CESC Ltd is in the business of generation and distribution of Electricity.
- Parentage: The company is the flagship entity of the RP-Sanjiv Goenka Group, a diversified conglomerate with operations across more than 60 countries and a global network of over 100 offices. The Group reported a turnover of Rs. 42,113 Cr in FY25 and has…

SWOT

STRENGTHS
- Stock is providing a good dividend yield of 4.75%.
- Company has been maintaining a healthy dividend payout of 46.4%.

WEAKNESSES
- The company has delivered a poor sales growth of 9.81% over past five years.
- Company has a low return on equity of 11.8% over last 3 years.
- Leveraged: D/E 1.80.

OPPORTUNITIES
- Picked by InCred Equities.

THREATS
- Price is below both its 50- and 200-day averages.
- 38% below its 52-week high.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
10.8	52.1%	1.80	1.63	10.0%	12.4%	23,944	22,840	19,193	1,620	8.4%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
128.49	130.16	137.23	148.46	153.40	128.02	130.18	204.50	122.15

Va Tech Wabag Ltd WABAG

₹1,988.20 +0.0% since 06 Nov · -14% vs 52W high

Utilities · Water Supply & Management · TTM to Sep-26 · consolidated accounts

Picked by 1: Mirae Asset Sharekhan

THE NUMBERS AT A GLANCE

- **Trailing P/E 29.7x with TTM profit up 29% year on year; PEG 1.03.**
- **ROE 15.2%, ROCE 20.9%, D/E 0.07; TTM margin 9.7%.**
- **Trend Up: ₹1,988.20 is above the 200-DMA (₹1,661) and 14% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Va Tech Wabag Ltd is engaged in the business of water treatment field.
- Its principal activities include design, supply, installation, construction and operational management of drinking water, waste water treatment, industrial water treatment and desalination plants.
- Solution Offerings: The company offers sustainable water and environmental solutions, including desalination, wastewater treatment, water recycling and reuse, effluent treatment, drinking water systems, Zero Liquid Discharge (ZLD), sludge treatment, and…

SWOT

STRENGTHS

- Company has reduced debt.
- Company is almost debt free.

WEAKNESSES

- The company has delivered a poor sales growth of 6.83% over past five years.
- Promoter holding is low: 19.0%.

OPPORTUNITIES

- Picked by Mirae Asset Sharekhan.
- TTM sales up 21% year on year to ₹4,263 cr.

THREATS

- Low promoter holding (19.0%).

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
29.7	19.0%	0.07	1.03	20.9%	15.2%	67	66	4,263	414	9.7%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,866.02	1,855.26	1,976.31	1,993.77	1,661.01	1,867.88	1,876.94	2,319.00	1,033.00

TELECOMMUNICATION

Telecommunication

Bharti Airtel Ltd BHARTIARTL

₹2,107.20 +0.0% since 06 Nov · -3% vs 52W high

Telecommunication · Telecom - Cellular & Fixed line services · TTM to Sep-26 · consolidated accounts

Picked by 3: Axis Securities, Monarch, JM Financial

THE NUMBERS AT A GLANCE

- **Trailing P/E 39.4x with TTM profit down 14% year on year.**
- **ROE 21.1%, ROCE 20.8%, D/E 1.26; TTM margin 16.8%.**
- **Trend Mixed: ₹2,107.20 is above the 200-DMA (₹1,875) and 3% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Bharti Airtel Ltd is one of the world's leading providers of telecommunication services with presence in 18 countries representing India, Sri Lanka, 14 countries in Africa.
- Segments & Presence: Mobile, Broadband, DTH and Bank.
- The company has operations in India, Africa, Bangladesh and Sri Lanka.

SWOT

STRENGTHS

- Company has delivered good profit growth of 22.1% CAGR over last 5 years.
- Company has been maintaining a healthy dividend payout of 48.0%.
- TTM ROE of 21% on ₹1.58 lakh cr of equity.

WEAKNESSES

- Stock is trading at 8.32 times its book value.
- Promoter holding has decreased over last 3 years: -4.68%.

OPPORTUNITIES

- Picked by 3 of 25 brokerages (Axis Securities, Monarch, JM Financial).
- TTM sales up 18% year on year to ₹2.29 lakh cr.

THREATS

- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
39.4	50.1%	1.26	—	20.8%	21.1%	414,761	406,337	228,781	38,472	16.8%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
2,057.32	1,928.73	1,868.15	1,888.66	1,874.85	2,030.50	1,953.36	2,174.50	1,726.30

Bharti Hexacom Ltd BHARTIHEXA

₹1,664.40 +0.0% since 06 Nov · -14% vs 52W high

Telecommunication · Telecom - Cellular & Fixed line services · TTM to Sep-26 · standalone accounts

Picked by 1: Jainam

THE NUMBERS AT A GLANCE

- **Trailing P/E 41.8x with TTM profit up 28% year on year; PEG 1.51.**
- **ROE 27.2%, ROCE 23.3%, D/E 0.82; TTM margin 20.0%.**
- **Trend Up: ₹1,664.40 is above the 200-DMA (₹1,548) and 14% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- IIncorporated in 1995, Bharti Hexacom Ltd provides consumer mobile services, fixed- line telephone and broadband services in Rajasthan and Northeast telecom circles.
- BHL provides mobile telephony services in Rajasthan and Northeast circles in terms of Unified License (with Access Service Authorization) granted by the Department of Telecommunications, and Government of India. Company also provides fixed line and…

SWOT

STRENGTHS
- Company has delivered good profit growth of 34.5% CAGR over last 5 years.
- Company has been maintaining a healthy dividend payout of 51.3%.
- TTM ROE of 27% on ₹7,313 cr of equity.

WEAKNESSES
- Stock is trading at 11.4 times its book value.

OPPORTUNITIES
- Picked by Jainam.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
41.8	70.0%	0.82	1.51	23.3%	27.2%	13,828	14,038	9,865	1,969	20.0%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,693.44	1,634.83	1,552.77	1,549.94	1,548.23	1,675.61	1,630.16	1,925.00	1,359.20

Jio Platforms Ltd JPL

₹1,406.40 +0.0% since 06 Nov · -6% vs 52W high

Telecommunication · Telecom - Cellular & Fixed line services · TTM to Sep-26 · consolidated accounts

Picked by 1: KC Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 41.5x.**
- **ROE 8.9%, ROCE 12.2%, D/E 0.20; TTM margin 20.3%.**
- **Only 8 sessions of NSE price history, too short for a 200-DMA.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in November 2019, JPL is the parent entity of RJIL. RIL holds 66.43% stake in JPL. The company has created an ecosystem, comprising networks, devices, applications and content to provide seamless services.
- Along with RJIL, JPL has investments in digital technology, including artificial intelligence, online education and digital media and content.
- Jio Platforms Ltd (JPL) holds Reliance Industries' telecom: and digital services businesses. Its wholly owned subsidiary, Reliance Jio Infocomm (RJIL), runs the mobile and home broadband business, while JPL handles digital services, technology platforms…

SWOT

STRENGTHS
- No standout strength in the reported numbers.

WEAKNESSES
- Company has a low return on equity of 8.73% over last 3 years.

OPPORTUNITIES
- Picked by KC Securities.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
41.5	64.5%	0.20	—	12.2%	8.9%	307,572	478,988	151,012	30,636	20.3%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,420.80	—	—	—	—	1,421.80	—	1,489.70	1,357.00

Sterlite Technologies Ltd STLTECH

₹719.90 +0.0% since 06 Nov · -32% vs 52W high

Telecommunication · Telecom - Equipment & Accessories · TTM to Sep-26 · consolidated accounts

Picked by 1: JM Financial

THE NUMBERS AT A GLANCE

- **Trailing P/E 49.4x.**
- **ROE 16.5%, ROCE 22.7%, D/E 0.22; TTM margin 10.6%.**
- **Trend Mixed: ₹719.90 is above the 200-DMA (₹493) and 32% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Sterlite Technologies Limited was established in July 2001 after the demerger of the telecom division of Sterlite Industries Ltd (SIL).
- In July 2006, STL acquired the transmission line business of SIL to foray into the power transmission cables business.
- STL has grown over the years to become the largest Optical Fiber and Optical Fiber Cables manufacturer in the country.
- Market Position: The company is an optical manufacturer in India and has a global ex-China Optical Fibre Cables (OFC) market share of 8% in FY26. It is among the largest and lowest-cost producers of Optical Fibre and OFC in India due to backward integration.

SWOT

STRENGTHS

- Company has reduced debt.

WEAKNESSES

- Stock is trading at 8.15 times its book value.
- The company has delivered a poor sales growth of -0.33% over past five years.

OPPORTUNITIES

- Picked by JM Financial.
- TTM sales up 74% year on year to ₹7,137 cr.

THREATS

- 32% below its 52-week high.
- Promoter holding fell from 44.5% to 42.3% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
49.4	42.3%	0.22	—	22.7%	16.5%	2,939	2,971	7,137	756	10.6%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
763.64	859.39	843.99	717.33	493.05	787.31	833.59	1,051.10	84.60

ENERGY

Energy

Antelopus Selan Energy Ltd ANTELOPUS

₹888.60 +0.0% since 06 Nov · -31% vs 52W high

Oil, Gas & Consumable Fuels · Oil Exploration & Production · TTM to Sep-26 · standalone accounts · Antelopus Selan Energy (formerly Selan Exploration)

Picked by 1: SBI Securities

THE NUMBERS AT A GLANCE

- **Trailing P/E 16.9x with TTM profit up 218% year on year; PEG 0.08.**
- **ROE 24.2%, ROCE 30.7%, D/E 0.01; TTM margin 42.1%.**
- **Trend Mixed: ₹888.60 is above the 200-DMA (₹782) and 31% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Incorporated in 1985, Selan Exploration Technology Ltd is in the business of oil & gas exploration and production.
- Busienss Overview: SETL is in the business of exploration & production of Oil and Gas in India. It was amongst the first companies to secure development rights for three dicovered oilfields in Gujarat: Bakrol, Lohar, and Karjisan, all with proven oil and…

SWOT

STRENGTHS

- Company is almost debt free.
- Company has delivered good profit growth of 93.0% CAGR over last 5 years.
- TTM ROE of 24% on ₹767 cr of equity.

WEAKNESSES

- Though the company is reporting repeated profits, it is not paying out dividend.
- Company has a low return on equity of 13.4% over last 3 years.

OPPORTUNITIES

- Picked by SBI Securities.
- TTM sales up 82% year on year to ₹423 cr.
- Net block up 27% since Mar-26: capacity being added.

THREATS

- 31% below its 52-week high.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
16.9	69.7%	0.01	0.08	30.7%	24.2%	539	424	423	178	42.1%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
942.58	1,033.63	1,045.45	932.01	781.84	962.91	1,017.84	1,290.90	357.00

Chennai Petroleum Corporation Ltd CHENNPETRO

₹1,441.80 +0.0% since 06 Nov · -14% vs 52W high

Oil, Gas & Consumable Fuels · Refineries & Marketing · TTM to Sep-26 · consolidated accounts

Picked by 1: Choice Intl

THE NUMBERS AT A GLANCE

- **Trailing P/E 3.8x with TTM profit up 387% year on year; PEG 0.01.**
- **ROE 41.9%, ROCE 49.4%, D/E 0.16; TTM margin 7.1%.**
- **Trend Up: ₹1,441.80 is above the 200-DMA (₹1,117) and 14% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Chennai Petroleum Corporation Limited is in the business of refining crude oil to produce & supply various petroleum products and manufacture and sale of lubricating oil additives.
- Product Offering: The company's business primarily involves refining crude oil into a wide range of petroleum products for various end-use sectors like transportation, power generation, manufacturing, agriculture, and infrastructure. Its portfolio…

SWOT

STRENGTHS
- Company has reduced debt.
- Stock is providing a good dividend yield of 4.30%.
- TTM ROE of 42% on ₹13,593 cr of equity.

WEAKNESSES
- No standout weakness in the reported numbers.

OPPORTUNITIES
- Picked by Choice Intl.
- TTM sales up 31% year on year to ₹80,427 cr.

THREATS
- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
3.8	67.3%	0.16	0.01	49.4%	41.9%	6,980	7,182	80,427	5,702	7.1%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,502.76	1,471.09	1,435.44	1,305.51	1,117.49	1,485.78	1,471.88	1,677.50	765.50

Coal India Ltd COALINDIA

₹400.00 +0.0% since 06 Nov · -19% vs 52W high

Oil, Gas & Consumable Fuels · Coal · TTM to Sep-26 · consolidated accounts

Picked by 1: HDFC Sec

THE NUMBERS AT A GLANCE

- **Trailing P/E 7.4x with TTM profit up 8% year on year; PEG 0.94.**
- **ROE 26.2%, ROCE 32.1%, D/E 0.12; TTM margin 19.5%.**
- **Trend Down: ₹400.00 is below the 200-DMA (₹414) and 19% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Coal India Ltd is mainly engaged in mining and production of Coal and also operates Coal washeries.
- The major consumers of the company are power and steel sectors.
- Consumers from other sectors include cement, fertilizers, brick kilns.
- A Maharatna Company: The company was incorporated in 1972 as Coal Mines Authority Limited and renamed CIL in November 1975 following the nationalisation of the coal sector. It is a Maharatna CPSE under the Ministry of Coal and has 9 wholly owned…

SWOT

STRENGTHS
- Stock is providing a good dividend yield of 6.62%.
- Company has a good return on equity (ROE) track record: 3 Years ROE 37.9%.
- TTM ROE of 26% on ₹1.27 lakh cr of equity.

WEAKNESSES
- No standout weakness in the reported numbers.

OPPORTUNITIES
- Picked by HDFC Sec.
- Net block up 10% since Mar-26: capacity being added.

THREATS
- Price is below both its 50- and 200-day averages.
- Promoter holding fell from 63.1% to 61.1% over the past year.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
7.4	61.1%	0.12	0.94	32.1%	26.2%	96,066	87,252	171,848	33,471	19.5%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
397.89	395.51	401.77	403.76	413.58	395.04	396.37	491.25	369.60

Services

Adani Ports & Special Economic Zone Ltd ADANIPORTS

₹1,936.60 +0.0% since 06 Nov · -1% vs 52W high

Services · Port & Port services · TTM to Sep-26 · consolidated accounts

Picked by 2: Nirmal Bang, Motilal Oswal

THE NUMBERS AT A GLANCE

- **Trailing P/E 32.3x with TTM profit up 14% year on year; PEG 2.26.**
- **ROE 13.5%, ROCE 12.3%, D/E 0.65; TTM margin 32.1%.**
- **Trend Up: ₹1,936.60 is above the 200-DMA (₹1,662) and 1% below its 52-week high.**

BUSINESS MODEL (COMPANY PROFILE, SCREENER.IN)

- Adani Ports & Special Economic Zone is in the business of development, operations and maintenance of port infrastructure (port services and related infrastructure development) and has linked multi product Special Economic Zone (SEZ) and related infrastructure contiguous to Port at Mundra.
- The company, part of the diversified Adani Group , offers integrated “shore-to-door” logistics solutions covering cargo origination, port handling, rail transportation, multimodal logistics parks, warehousing, and last-mile road delivery.

SWOT

STRENGTHS

- Company has delivered good profit growth of 21.0% CAGR over last 5 years.
- Company's median sales growth is 20.3% of last 10 years.

WEAKNESSES

- Stock is trading at 4.36 times its book value.
- Tax rate seems low.

OPPORTUNITIES

- Picked by 2 of 25 brokerages (Nirmal Bang, Motilal Oswal).
- TTM sales up 23% year on year to ₹42,603 cr.

THREATS

- No red flag in price trend, valuation or ownership data.

Fundamentals (₹ crore)

P/E	Promoter	D/E	PEG	ROCE	ROE	Net block Sep-26	Net block Mar-26	Sales TTM	Profit TTM	Margin TTM
32.3	66.0%	0.65	2.26	12.3%	13.5%	135,022	131,652	42,603	13,683	32.1%

Technicals (₹; green = price above, red = below)

5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	8 EMA	21 EMA	52W High	52W Low
1,890.42	1,796.53	1,763.25	1,765.23	1,661.99	1,869.22	1,817.23	1,948.90	1,292.00

METHODOLOGY

Data sources, definitions & disclaimer

The picks. Transcribed as printed from the “Diwali 2026 Brokerage Picks” compilation image (WealthEnrich). It shows 25 brokerages with 8 names each, 200 entries in all, which map to 135 distinct listed companies. The image's own header says “187 distinct companies, 253 entries”, more than it actually prints; we use only what is printed. The image gives names only, with no target prices or entry levels, so this report shows none. Diwali picks are conventionally buy ideas for the year to the next Diwali; this report tracks them over that 12-month horizon, from the 06 Nov 2026 close to Diwali 2027. Axis Securities lists Bharat Electronics twice (as “Bharat Electronics” and “BEL”); it is counted once.

Entries not matched to a listed company.

- **HDFC Securities** (Nirmal Bang): Unlisted broking subsidiary of HDFC Bank; reads like a heading artefact, not a stock pick.
- **Nirmal Bang** (Nirmal Bang): The broker's own name (unlisted); not a stock pick.
- **Mirae Asset** (Mirae Asset Sharekhan): The broker's own name, split over two lines; no listed Indian company.
- **Sharekhan** (Mirae Asset Sharekhan): The broker's own name; Sharekhan is not listed.
- **5G Finserve** (PL Capital): No listed company of this name on NSE/BSE (screener.in search returns nothing).
- **Nimtech Aero** (SMIFS): No listed company of this name on NSE/BSE (screener.in search returns nothing).
- **Precision** (Angel One): Ambiguous: several listed "Precision" companies (Precision Wires, Precision Camshafts, Precision Metaliks...).

Name matching. Where the image's wording differs from the listing: SPR Auto = SPR Auto Technologies (ex-Shriram Pistons & Rings, SHRIPISTON); HEG Advanced = HEG Advanced Materials (HEGAM); GE Vernova = GE Vernova T&D India (GVT&D); CE Info Sys = MAPMYINDIA; CUMI = Carborundum Universal; Aditya Infotech = CPPLUS; Antelopus Selan = ANTELOPUS (ex-Selan Exploration).

Prices and technicals. Yahoo Finance end-of-day NSE data to 06 Nov 2026. Moving averages use adjusted closes; EMAs are seeded with a simple average; the 52-week range uses the last 252 sessions. Names with under a year of NSE history (Frontier Springs, Meesho, Rentomojo, Indo-MIM, Park Medi World, Symbiotec Pharmalab, Fractal Analytics, Jio Platforms) have too little history for some averages, which are left blank. “Since ref” is measured from the close on 06 Nov 2026, the last session before the list was compiled; “vs Nifty” is the same move relative to the Nifty 50 index (+0.0% since 06 Nov 2026).

Financials. screener.in, which compiles exchange filings: consolidated accounts where the company files them, otherwise standalone. TTM = the last four reported quarters; for companies listed too recently to have four (noted on their pages) the latest full year is used. Amounts are in ₹ crore.

Ratios. P/E = screener.in's P/E (market cap ÷ TTM profit attributable to shareholders), rolled forward to the latest close; blank for loss-makers. We use it rather than consolidated net profit, which includes minority interests (material for groups such as Grasim and Tata Power). PEG = P/E ÷ trailing growth % in TTM net profit, used in place of EPS growth because screener's per-share history is not restated for splits, bonuses or pre-IPO share counts. PEG is blank when the company is loss-making or profit did not grow; very low PEGs usually reflect a rebound from depressed earnings. ROCE = TTM (profit before tax + interest) ÷ (equity + borrowings). ROE = TTM attributable profit ÷ shareholders' equity (latest balance sheet). Profit TTM and margin show reported consolidated net profit. D/E = borrowings ÷ equity. For banks, NBFCs and other lenders ROCE and D/E are shown as n/m because borrowing is their raw material. Net block = fixed assets excluding capital work in progress, on the latest balance sheet against the last March year-end.

Promoter holding. Latest quarterly shareholding pattern filed with the exchanges. “None” means the company has no promoter group (professionally managed): Eternal, Larsen & Toubro, ICICI Bank, HDFC Bank, One 97 Communications, BSE, Karnataka Bank, Multi Commodity Exchange of India, Northern Arc Capital, South Indian Bank, Ujjivan Small Finance Bank, Indegene, Coforge, ITC.

Business model and SWOT. Business-model bullets come from the company profile on screener.in. SWOT bullets come from screener.in's machine-generated pros and cons (generic items removed) plus rules applied to the numbers above. No qualitative claims are added by hand.

This report does not rate the picks; it compiles and tracks the brokerages’ published lists. Educational material only, not investment advice or a solicitation. Dart Consultants is not registered as an investment adviser or research analyst with SEBI. Brokerage names are used only to attribute their published lists. Data may contain errors; verify before acting.